OPUS ONE GOLD

CORPORATE PRESENTATION NOVEMBER 2026

Advanced Definition Drilling Stage Gold Projects



TSX-V: OOR

FORWARD LOOKING STATEMENT

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding the Company’s strategic plans, timetables, the evolution of mineral reserves and resources, mine operating costs, capital expenditures, work programs, development plans, exploration programs, objectives, budgets and the possible determination of additional reserves.



Forward looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results. Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements.



Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to calculation of mineral reserves, requirement of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.

HIGHLIGHTS

❖ **District-Scale Gold Project in a Tier 1 Jurisdiction**	• 100% ownership of 50 km² in Quebec Abitibi Gold Belt • Excellent infrastructure: paved highway, grid power, rail and skilled workforce

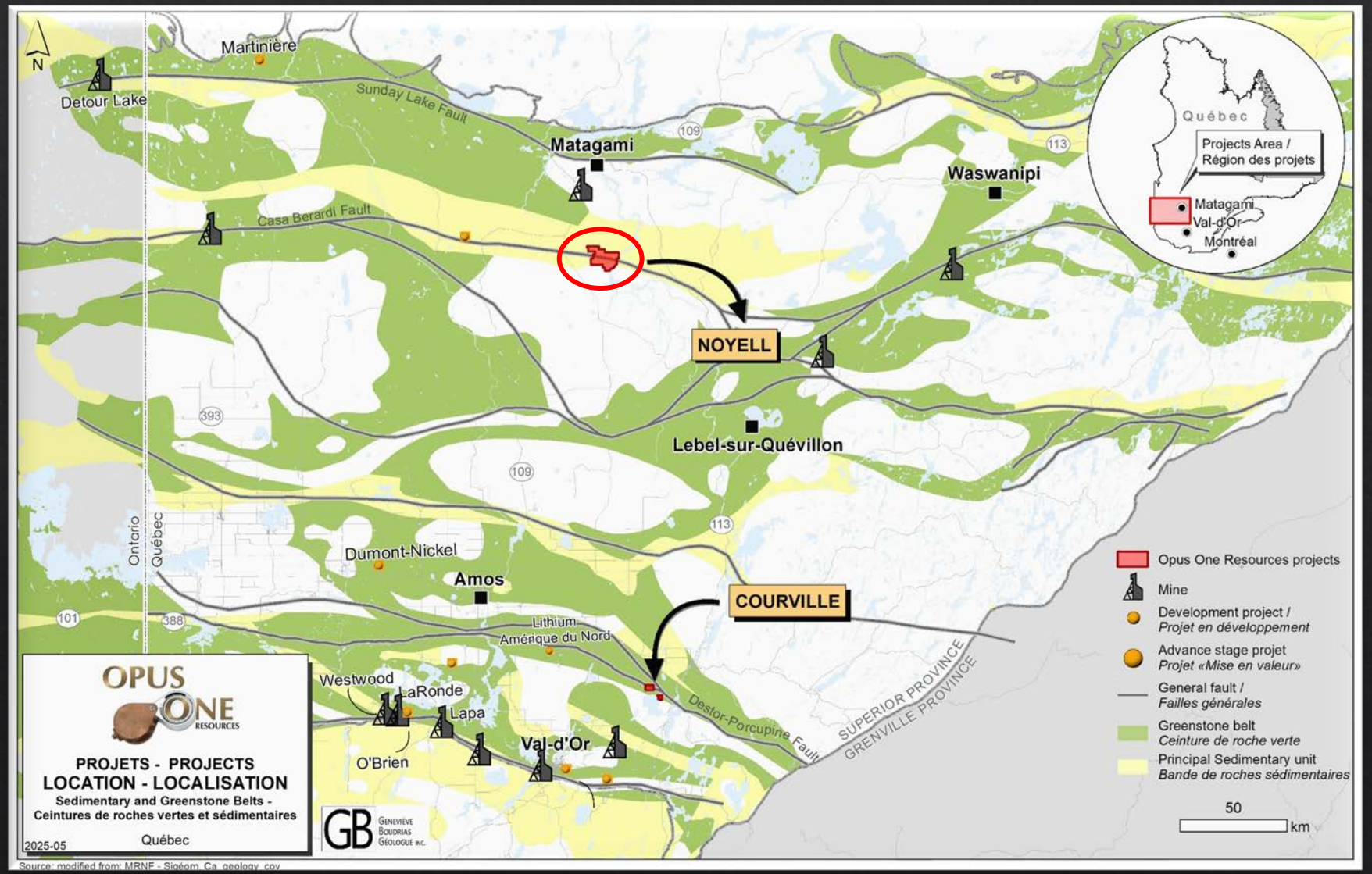
❖ **Premier Gold Mining District**	• Noyell Project
	  • 27,000 M drilling completed by Opus One Gold Corp
	  • Close to existing infrastructures in Casa-Berardi-Douay-Cameron mining district
	• Courville Project
	  • 100% ownership close to Val D'Or mining district
	  • Historical drill programs returned high metal factor values

❖ **Strong potential for new discoveries**	• Focused on underexplored land package with multiple new targets • New discoveries in proven gold camp
❖ **Right Management Team**	• Successful management and exploration team combining more than 100 years of experience and discoveries in mining sector

RECENT DEVELOPMENTS

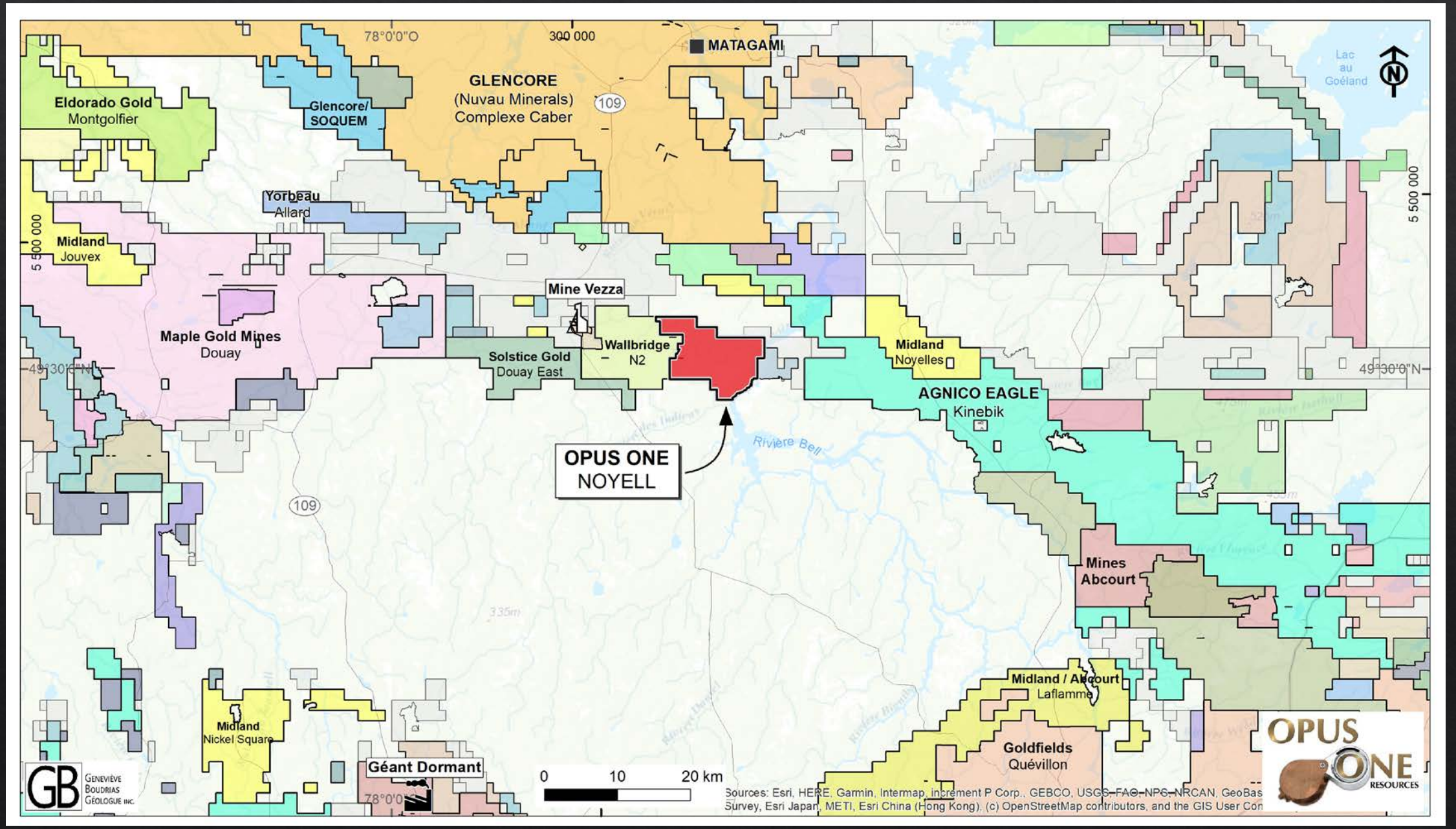
- Opus One controls 8 km of strike along the highly favorable deformation corridor: Casa-Berardi - Douay-Cameron
- Acquisition of 100% ownership of Noyell flagship Gold Project in 2024
- 9,000 Meters drill program in early 2025 following completion of a 5,104 m winter 2021-20 drilling program on Noyell with spectacular drilling results
- 2026 12,000 m drill program resulted in an increase of Zone 1 gold mineralization and confirmation of significant gold mineralization on Zone West, Noyell property
- Bio-geochemical surveys on Noyell over the Zone 1 discovery and its extensions: results confirm potential for regional scale gold district

WELL-POSITIONED ASSETS IN PROLIFIC MINING DISTRICTS

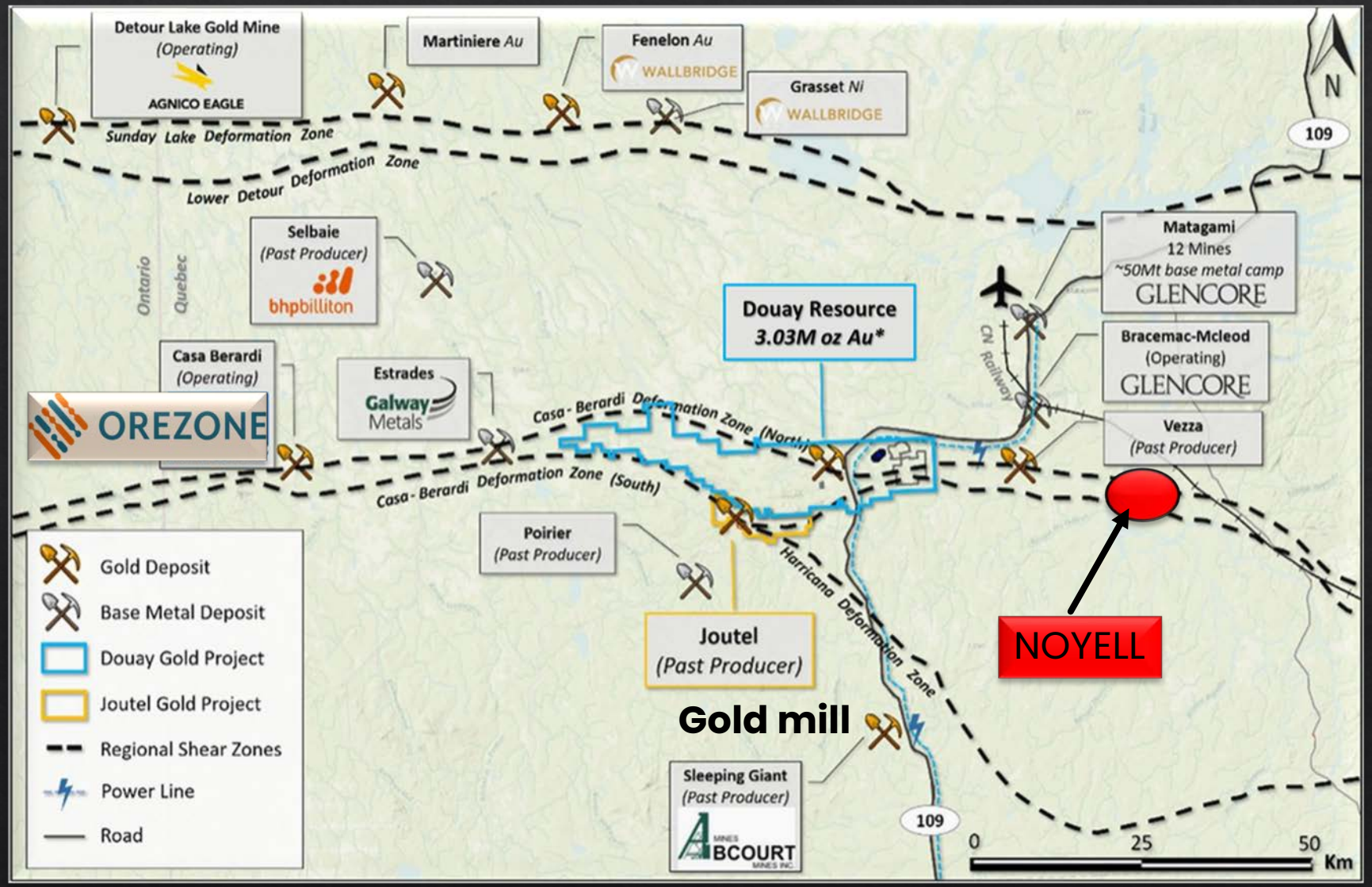


- Noyell gold flagship property located along Casa-Bérardi deformation Zone, near Matagami, Qc
- Courville gold property located near the Val d'Or gold district

NOYELL IS STRATEGICALLY POSITIONED IN A PROVEN MINING DISTRICT

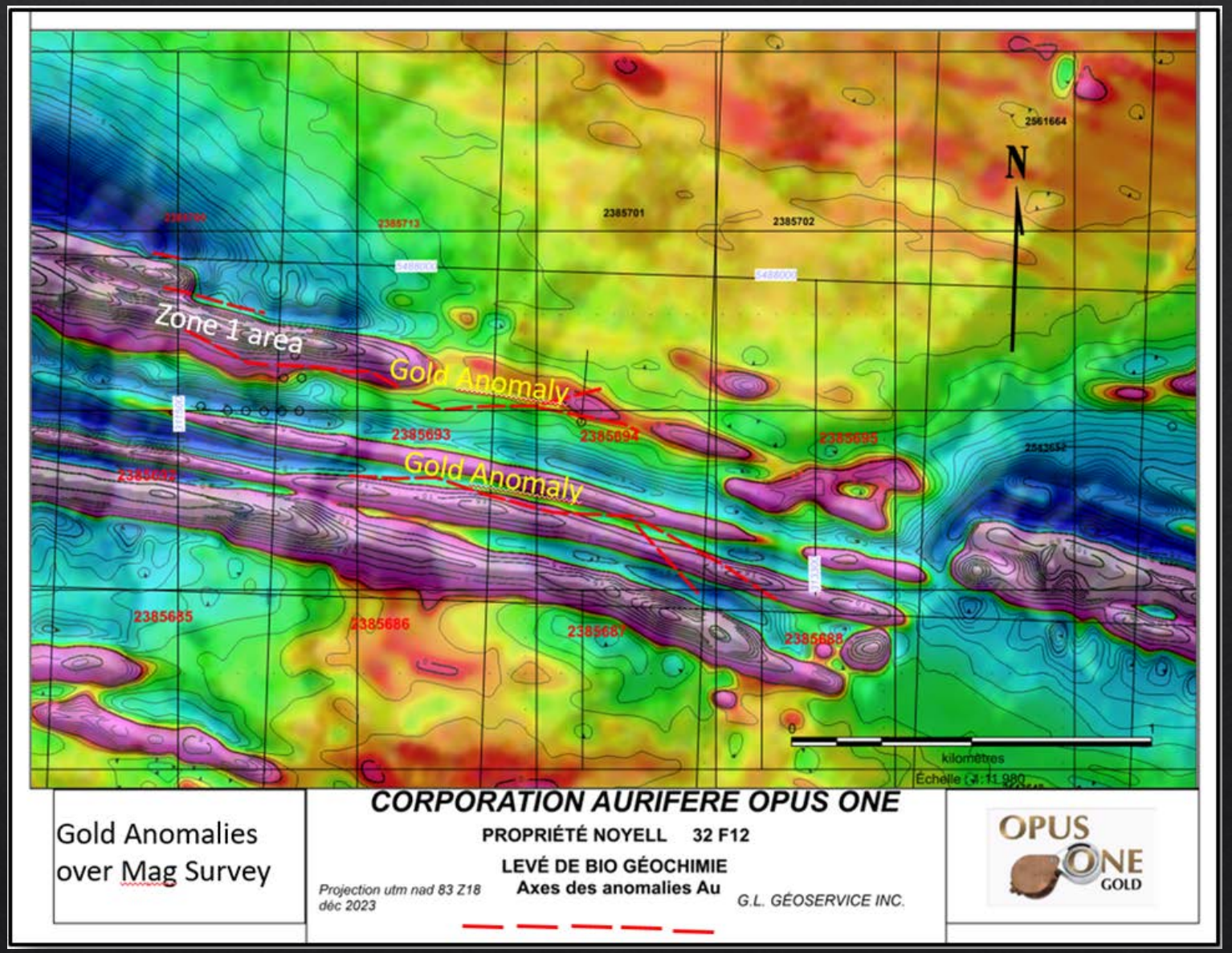


NOYELL PROJECT



- Strategically located in active multi million ounces gold district near infrastructure and manpower
- Within the Casa-Berardi belt / Abitibi Greenstone belt – A highly prospective gold region
- Mining friendly Quebec jurisdiction – close to an operating gold mill and 14km from regional road.

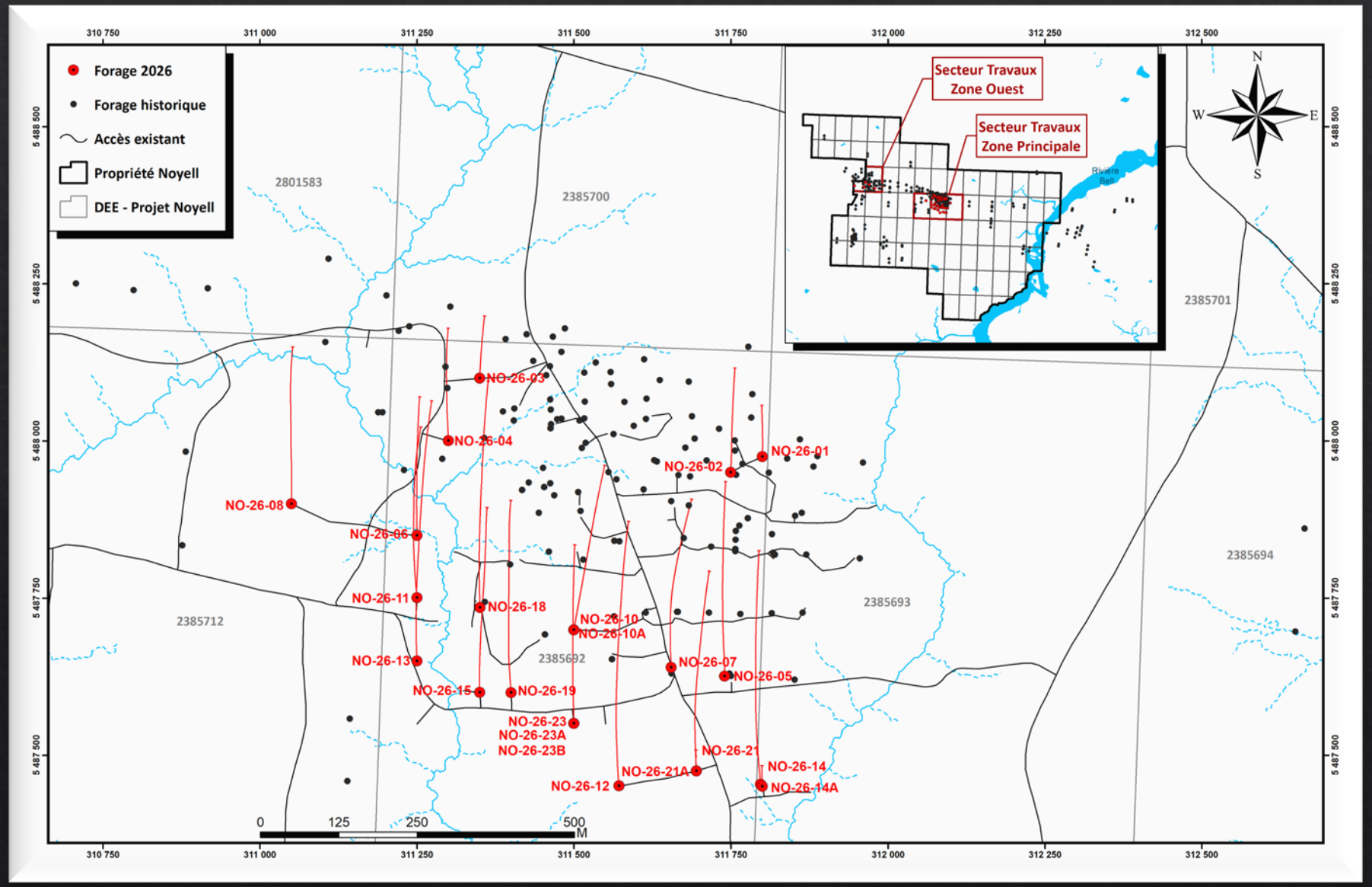
REGIONAL GOLD POTENTIAL AT NOYELL



- Gold anomalies highlighted in red dash lines
- Gold anomalies detected in biogeochemical surveys, shown over magnetic map in Zone 1 area and extensions
- New anomalies observed on Zone 1 and along its extensions as well as on unexplored horizon to the south

2026 SUCCESFUL DRILLING PROGRAM

ZONE 1



- 12,000 m of drilling completed in 2026 (in red) including 1,500 on the West Zone
- Focus was to confirm down-plunge extension of the Zone 1 gold discovery, test potential extensions (east and west) and carry out infill drilling in a specific area.
- Zone 1 still open below 750m

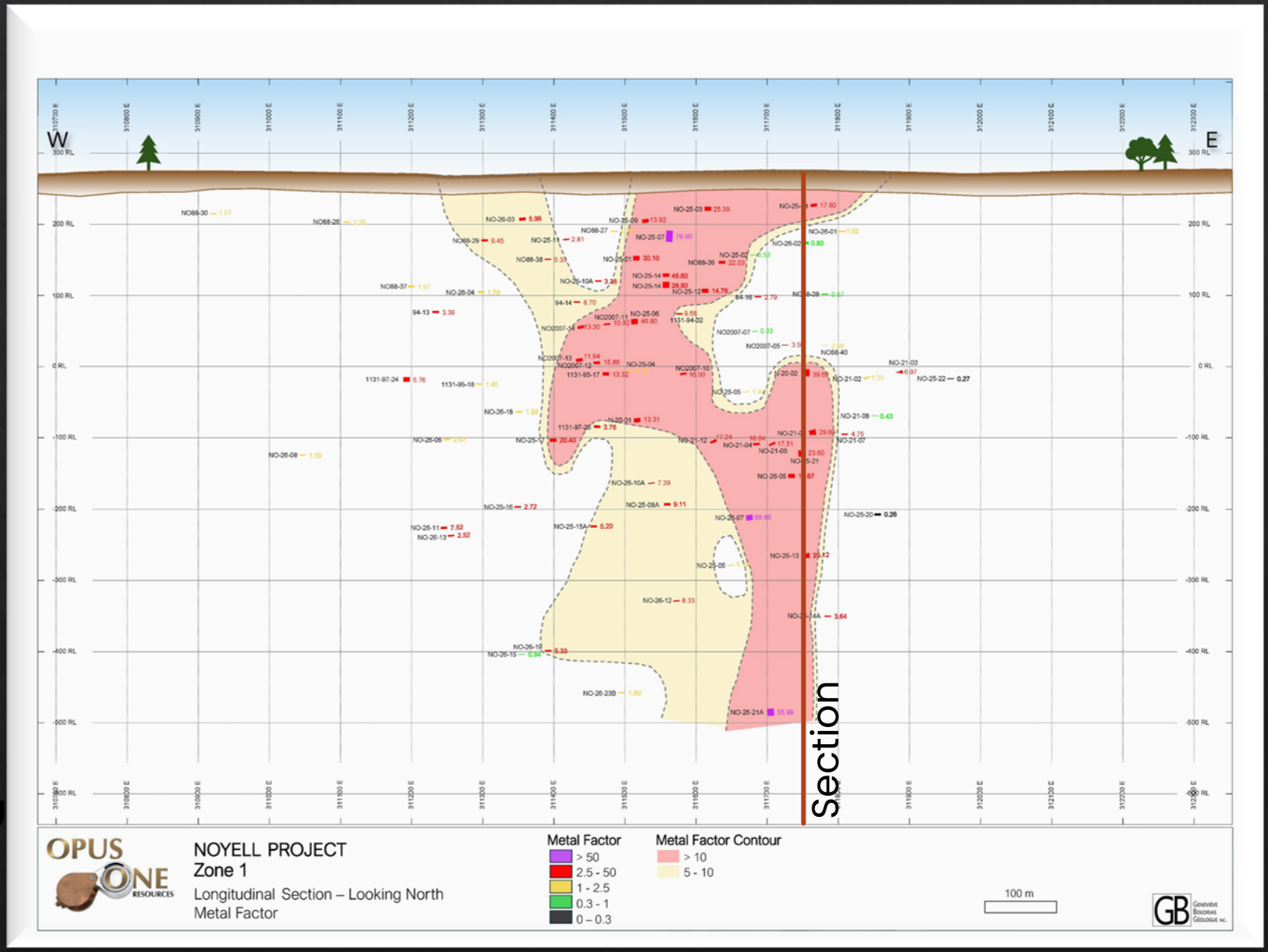
2026 SUCCESFUL DRILLING PROGRAM

ddh	Zone	From	To	Lenght (m)	True width	Au (g/t)	FM
NO-26-01	Zone 1	100,3	102,73	2,43	2,03	0,42	1,02
NO-26-02	Zone 1	122,8	127,9	5,1	4,44	0,16	0,80
NO-26-02	Zone 2	176	178	2	1,77	0,53	1,05
NO-26-03	Zone 1	81,93	87,33	5,4	4,83	1,11	5,98
NO-26-03	Zone 2	126,56	127,35	0,79	0,72	0,38	0,30
NO-26-04	Zone 1	197,38	200,39	3,01	2,51	0,59	1,79
NO-26-04	Zone 2	245,72	248,27	2,55	2,18	0,76	1,95
NO-26-05	Zone 1	499,45	506,9	7,45	6,58	2,64	19,67
NO-26-05	Zone 2	549,49	553,23	3,74	3,36	0,38	1,44
NO-26-06	Zone 1	411,76	414	2,24	1,73	1,10	2,47
NO-26-06	Zone 2	477,29	477,89	0,6	0,47	0,35	0,21
NO-26-07	Zone 1	535,38	543,88	8,5	7,16	8,22	69,86
NO-26-07	Zone 2	580,81	583,18	2,37	2,03	0,98	2,32
NO-26-08	Zone 1	438	439,5	1,5	1,21	0,73	1,10
NO-26-08	Zone 2	512,54	514,47	1,93	1,65	0,66	1,28
NO-26-10A	Zone 1	491,2	492,5	1,3	1,08	5,68	7,39
NO-26-10A	Zone 3	528,29	531	2,71	2,28	1,31	3,56
NO-26-10A	Zone 2	551	552	1	0,84	0,05	0,05
NO-26-11	Zone 1	545,56	548,84	3,28	2,63	2,29	7,52
NO-26-11	Zone 2	622,57	625,65	3,08	2,57	0,74	2,27
NO-26-12	Zone 1	712,2	714,08	1,88	1,68	4,43	8,33
NO-26-12	Zone 2	775,12	777	1,88	1,71	0,13	0,24
NO-26-13	Zone 1	605,5	607,78	2,28	2,02	1,10	2,52
NO-26-13	Zone 2	676,47	679,28	2,81	2,55	0,17	0,47
NO-26-14A	Zone 1	709,01	710,35	1,34	1,12	2,72	3,64
NO-26-14A	Zone 2	762,92	765,3	2,38	2,02	1,02	2,42
NO-26-15	Zone 1	724,91	725,61	0,7	0,55	1,35	0,95
NO-26-18	Zone 1	436,29	438,62	2,33	2,08	0,82	1,92
NO-26-18	Zone 2	467,66	477	9,34	8,45	2,34	21,85
NO-26-19	Zone 1	718,28	720,28	2	1,52	2,66	5,33
NO-26-19	Zone 2	794,04	795,71	1,67	1,35	1,67	2,78
NO-26-21A	Zone 1	807,41	818,78	11,37	9,08	4,92	55,99
NO-26-23B	Zone 1	776,02	777,2	1,18	0,88	1,27	1,50

ZONE 1

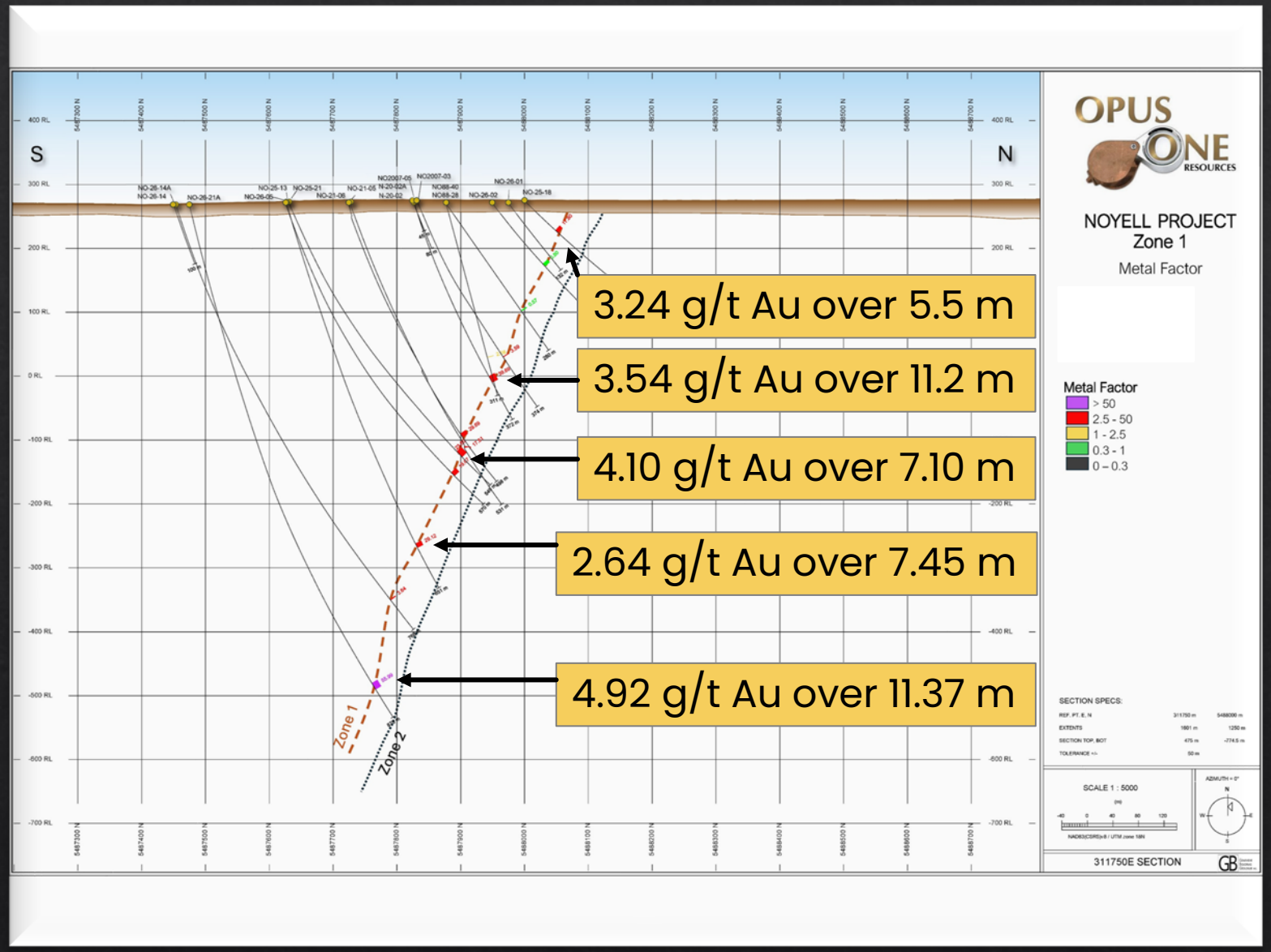
- 12,000 m of drilling completed in 2026 (in red) including 1,500 on the West Zone
- Focus was to confirm down-plunge extension of the Zone 1 gold discovery, test potential extensions (east and west) and carry out infill drilling in a specific area.
- Zone 1 still open below 750m

LONGITUDINAL SECTION – ZONE 1



- New interpretation of zone 1 following 2026 drilling
- Significant increase in zone 1 gold deposit size
- High gold grades in red
- Lower gold grades in yellow
- Zone 1 remains open at depth
- Thick high grade gold intervals outlined near surface
- High grade cut at depth of 750m vertical in hole NO-26-21a

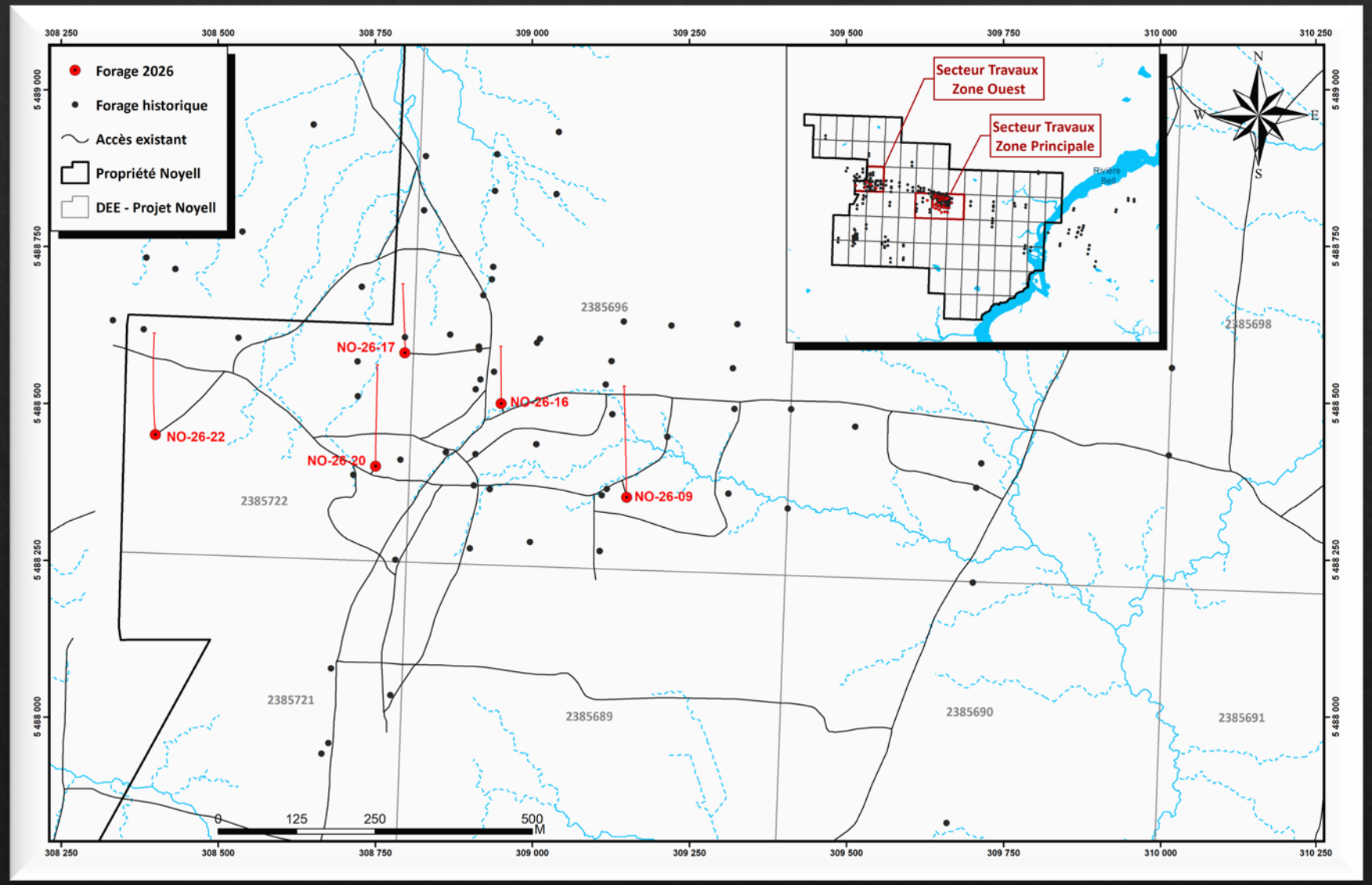
CROSS-SECTION - ZONE 1



- Zone 1 indicated in red
- Zone 1 continuous from surface down to 750 m vertically
- Open at depth
- Steep dip of zone 1 = easy mining

2026 SUCCESFUL DRILLING PROGRAM

WEST ZONE



- 12,000 m of drilling completed in 2026 (in red) including 1,500 m on the West Zone
- The program aimed to delineate the potential for a significant gold resource near surface
- OVERALL, THERE IS STILL LIMITED DRILLING ON THE WEST ZONE

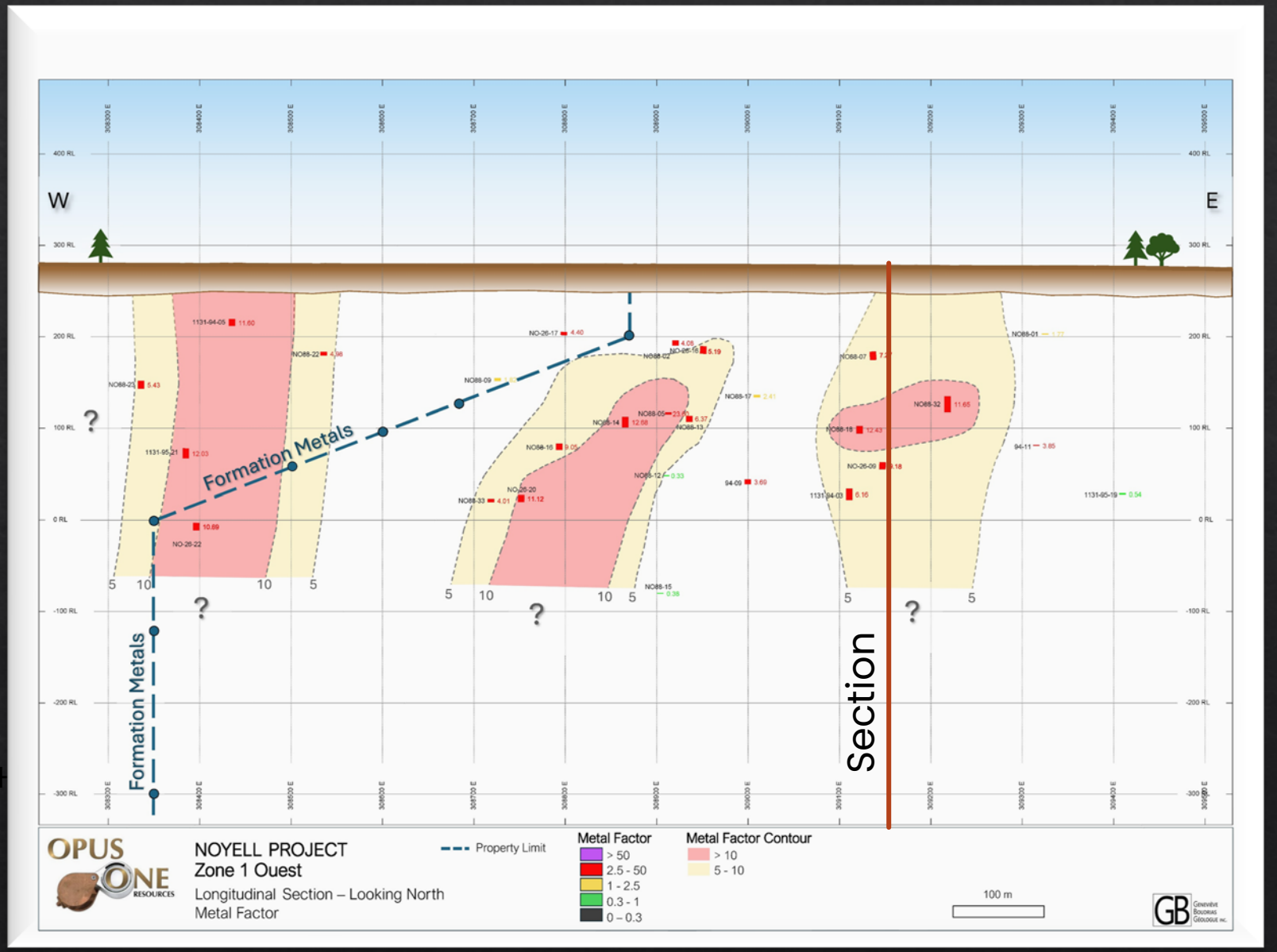
2026 SUCCESFUL DRILLING PROGRAM

WEST ZONE

Sondage	Zone	De	À	Longueur (m)	Épaisseur vraie (m)	Au (g/t)
NO-26-09	Zone 1 Ouest	240,42	249,32	8,9	6,85	1,03
NO-26-09	Zone 2 Ouest	268,06	269,25	1,19	0,92	3,48
NO-26-16	Zone 1 Ouest	110,17	120,58	10,41	8,73	0,50
NO-26-17	Zone 1 Ouest	75,29	79,25	3,96	3,07	1,11
NO-26-20	Zone 1 Ouest	271,18	279,47	8,29	6,43	1,34
NO-26-22	Zone 1 Ouest	295,13	304,2	9,07	6,62	1,18
NO-26-22	Zone 2 Ouest	325,14	330,27	5,13	3,77	0,71

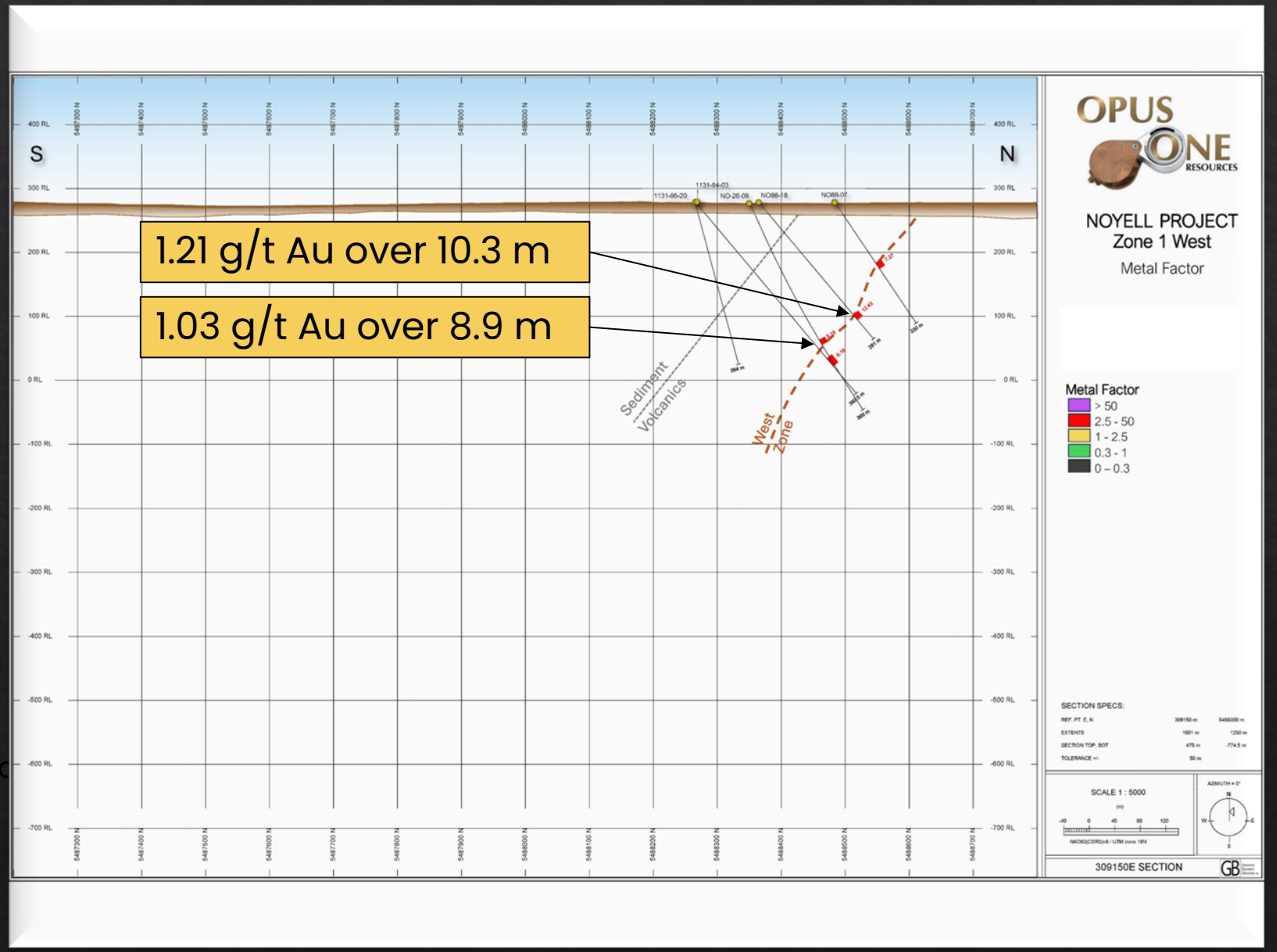
- 12,000 m of drilling completed in 2026 (in red) including 1,500 m on the West Zone
- The program aimed to delineate the potential for a significant gold resource near surface
- Overall, there is still limited drilling on the west zone

LONGITUDINAL SECTION – WEST ZONE



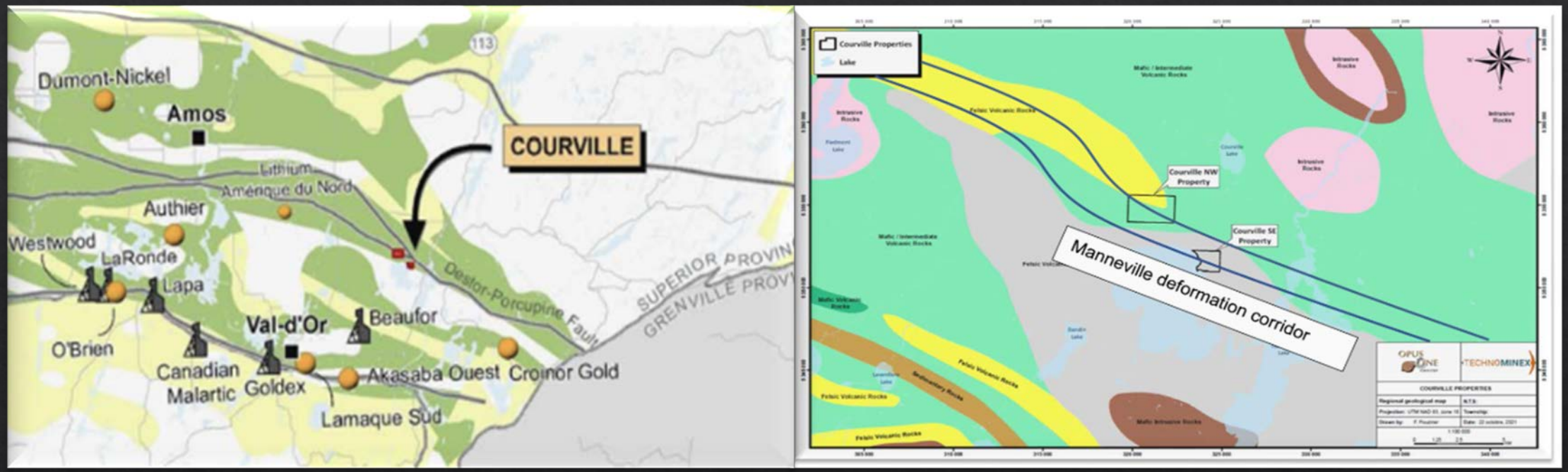
- 3 gold zones over 800 m of strike length
- Gold Mineralization open at depth
- Sparse drilling

CROSS SECTION – WEST ZONE



- Historic

COURVILLE PROPERTY



- The property, located near the Val d'Or gold mining district , consists of two distinct claim blocks. The main gold mineralization is found on the northwestern claim block.

COURVILLE PROPERTY HISTORICAL DRILL RESULTS

HOLE	FROM	TO	LENGTH (M)	G/T AU	METAL FACTOR
90-CC-36	5,63	117,63	112,00	0,53	59
90-15	95,37	168,82	73,45	1,25	92
90-31	125,00	220,00	95,00	0,53	50
90-16	52,02	142,66	90,64	0,28	25
90-20	105,85	198,00	92,15	0,81	74
88-3	7,00	152,40	145,40	0,38	55
88-4	5,00	112,00	107,00	1,11	119
87-107	3,51	121,95	118,45	0,79	93

- Historical drill programs returned significant thick low grade gold intervals
- High metal factor values
- Potential for future exploration

COMPANY SNAPSHOT

Management	Board
Louis Morin, CEO	Louis Morin
Michael Kinley, President & CFO	Michael Kinley
	Patrick Fernet
	Charles Chevrette
	Christian Paradis
	Anthony Croll
	Jean-David Moore

Share Structure – TSX-V: OOR	
Shares Outstanding	273,000,000
Warrants	6,976.646
Options	22,650,000
Fully Diluted	302,626,646
Ownership	• Institutions > 15 % • Friends and Family > 65 %

Head Office: 3500 – 800 Square Victoria, Montreal, Quebec, Canada, H4Z 1E3

Louis Morin, CEO & Director	Michael Kinley, President, CFO & Director
(514) 591-3988	(902) 826-1579
info@OpusOneGold.com	mkinley@winassoc.biz

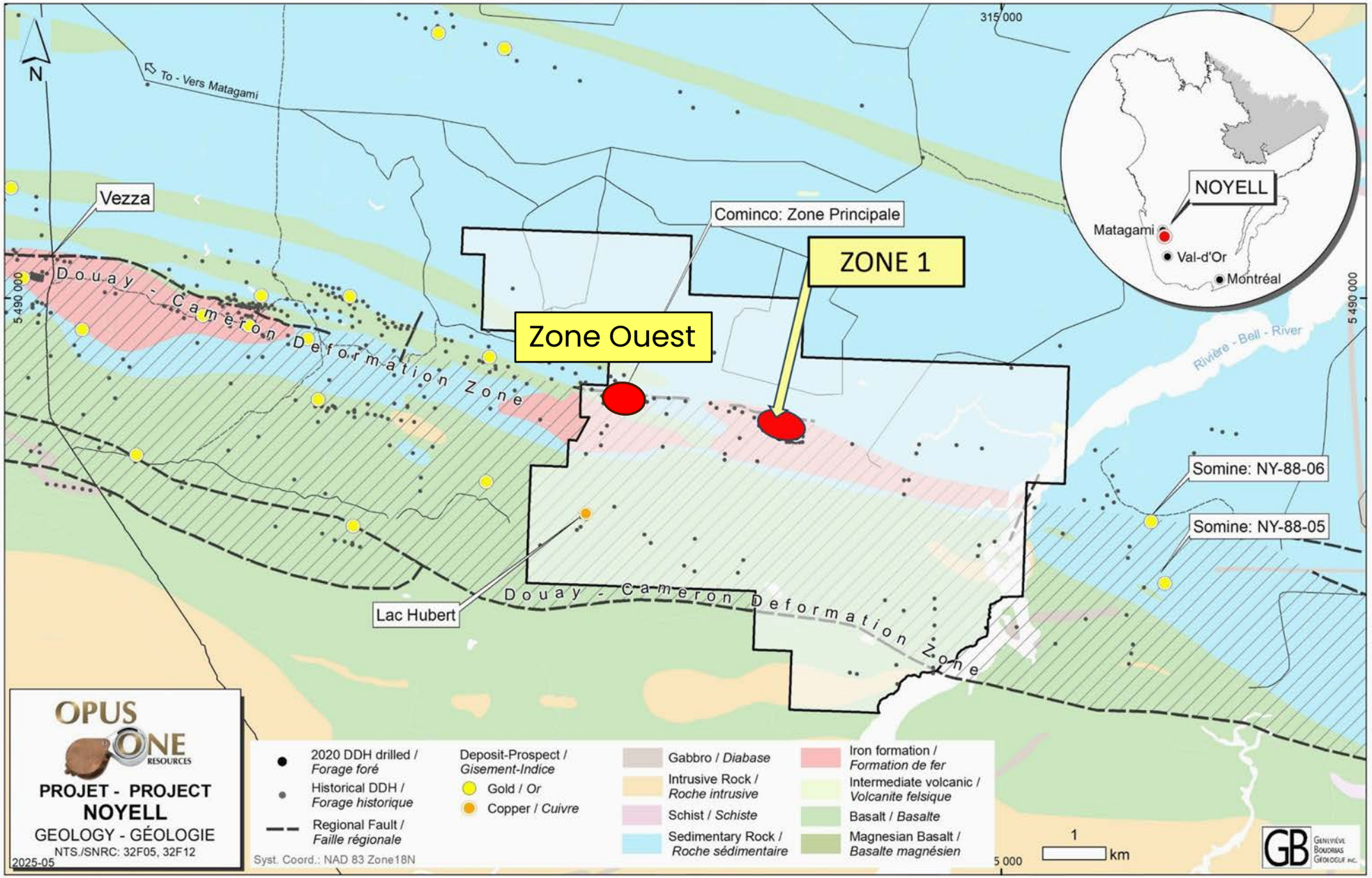
APPENDIX: NOYELL 2025 DRILL RESULTS

Sondage	Zone	De	À	Longueur	Épaisseur vraie	Au (g/t)	FM
NO-25-01	Zone 1	135	142,3	7,3	5,8	4,12	30,10
NO-25-01	Zone 2	206,5	207	0,5	0,41	4,71	2,36
NO-25-02	Zone 1	174,3	174,8	0,5	0,47	1,06	0,53
NO-25-02	Zone 2	184,3	187	2,7	2,52	0,21	0,56
NO-25-03	Zone 1	57,2	63,9	6,7	5,26	3,79	25,39
NO-25-03	Zone 2	123,2	124,2	1	0,8	1,32	1,32
NO-25-04	Zone 1	297,8	298,8	1	0,72	2,47	2,47
NO-25-04	Zone 2	354,6	355,1	0,5	0,37	1,01	0,51
NO-25-05	Zone 1	605,7	606,7	1	0,8	1,14	1,14
NO-25-05	Zone 2	628	628,9	0,9	0,8	0,17	0,16
NO-25-06	Zone 1	232,2	240,6	8,4	6,6	5,57	46,80
NO-25-06	Zone 2	289,2	291	1,8	1,46	0,52	0,93
NO-25-07	Zone 1	95,75	114,7	18,95	15,16	4,22	79,90
NO-25-07	Zone 2	159	161,7	2,7	2,2	3,67	9,90
NO-25-08A	Zone 1	523,9	527,8	3,9	3,25	2,34	9,11
NO-25-08A	Zone 2	581,8	582,8	1	0,85	0,04	0,04
NO-25-09	Zone 1	80,8	86,8	6	5,16	2,32	13,92
NO-25-09	Zone 2	115,9	117,1	1,2	1,04	6,63	7,95
NO-25-10A	Zone 1	160,3	162,5	2,2	1,54	1,54	3,38
NO-25-10A	Zone 3	175,2	178,4	3,2	2,29	2,63	8,41
NO-25-10A	Zone 2	203	210,3	7,3	5,42	1,99	14,49
NO-25-11	Zone 1	111,8	113,6	1,8	1,53	1,56	2,81
NO-25-11	Zone 2	161,7	165,8	4,1	3,54	2,23	9,13
NO-25-12	Zone 1	188,1	194,7	6,6	5,34	2,24	14,78
NO-25-12	Zone 2	250,5	251,2	0,7	0,59	0,04	0,03
NO-25-13	Zone 1	572,8	579,9	7,1	5,34	4,10	29,12
NO-25-13	Zone 2	647,7	648,6	0,9	0,7	0,98	0,88
NO-25-14	Zone 1	165	170,2	5,2	4,16	8,96	46,60
NO-25-14	Zone 1	179,2	189,1	9,9	7,96	2,91	28,80
NO-25-14	Zone 2	221,2	226,8	5,6	4,6	1,02	5,70
NO-25-15A	Zone 1	536	539	3	2,34	1,73	5,20
NO-25-15A	Zone 2						
NO-25-16	Zone 1	511	513	2	1,61	1,36	2,72
NO-25-16	Zone 2	542,8	543,9	1,1	0,9	0,06	0,06
NO-25-17	Zone 1	411,5	416,7	5,2	4,16	3,92	20,40
NO-25-17	Zone 2	471	473,2	2,2	1,82	3,30	7,27
NO-25-18	Zone 1	66,3	71,8	5,5	5,08	3,24	17,80
NO-25-18	Zone 2	123,1	126,5	3,4	3,18	0,28	0,96
NO-25-19	Zone 1	375,4	376,1	0,7	0,61	2,06	1,44
NO-25-19	Zone 2	422,6	424,3	1,7	1,5	1,33	2,27
NO-25-20	Zone 1	524,2	527,7	3,5	2,79	0,07	0,26
NO-25-20	Zone 2	586,2	587,2	1	0,83	0,41	0,41
NO-25-21	Zone 1	474,8	486,7	11,9	10,58	1,98	23,60
NO-25-21	Zone 2	529	532,7	3,7	3,36	1,54	5,71
NO-25-22	Zone 1	308,1	309	0,9	0,65	0,30	0,27
NO-25-22	Zone 2	364,5	365,2	0,7	0,52	0,12	0,09

- Significant metal factor values in 2025 drilling on zone 1, including in shallow drilling

APPENDIX: NOYELL 2026 DRILL RESULTS

Sondage	Zone	De	À	Longueur (m)	Épaisseur vraie	Au (g/t)	FM
NO-26-01	Zone 1	100,3	102,73	2,43	2,03	0,42	1,02
NO-26-02	Zone 1	122,8	127,9	5,1	4,44	0,16	0,80
NO-26-02	Zone 2	176	178	2	1,77	0,53	1,05
NO-26-03	Zone 1	81,93	87,33	5,4	4,83	1,11	5,98
NO-26-03	Zone 2	126,56	127,35	0,79	0,72	0,38	0,30
NO-26-04	Zone 1	197,38	200,39	3,01	2,51	0,59	1,79
NO-26-04	Zone 2	245,72	248,27	2,55	2,18	0,76	1,95
NO-26-05	Zone 1	499,45	506,9	7,45	6,58	2,64	19,67
NO-26-05	Zone 2	549,49	553,23	3,74	3,36	0,38	1,44
NO-26-06	Zone 1	411,76	414	2,24	1,73	1,10	2,47
NO-26-06	Zone 2	477,29	477,89	0,6	0,47	0,35	0,21
NO-26-07	Zone 1	535,38	543,88	8,5	7,16	8,22	69,86
NO-26-07	Zone 2	580,81	583,18	2,37	2,03	0,98	2,32
NO-26-08	Zone 1	438	439,5	1,5	1,21	0,73	1,10
NO-26-08	Zone 2	512,54	514,47	1,93	1,65	0,66	1,28
NO-26-09	Zone 1 Ouest	240,42	249,32	8,9	6,85	1,03	9,18
NO-26-09	Zone 2 Ouest	268,06	269,25	1,19	0,92	3,48	4,14
NO-26-10A	Zone 1	491,2	492,5	1,3	1,08	5,68	7,39
NO-26-10A	Zone 3	528,29	531	2,71	2,28	1,31	3,56
NO-26-10A	Zone 2	551	552	1	0,84	0,05	0,05
NO-26-11	Zone 1	545,56	548,84	3,28	2,63	2,29	7,52
NO-26-11	Zone 2	622,57	625,65	3,08	2,57	0,74	2,27
NO-26-12	Zone 1	712,2	714,08	1,88	1,68	4,43	8,33
NO-26-12	Zone 2	775,12	777	1,88	1,71	0,13	0,24
NO-26-13	Zone 1	605,5	607,78	2,28	2,02	1,10	2,52
NO-26-13	Zone 2	676,47	679,28	2,81	2,55	0,17	0,47
NO-26-14A	Zone 1	709,01	710,35	1,34	1,12	2,72	3,64
NO-26-14A	Zone 2	762,92	765,3	2,38	2,02	1,02	2,42
NO-26-15	Zone 1	724,91	725,61	0,7	0,55	1,35	0,95
NO-26-16	Zone 1 Ouest	110,17	120,58	10,41	8,73	0,50	5,19
NO-26-17	Zone 1 Ouest	75,29	79,25	3,96	3,07	1,11	4,40
NO-26-18	Zone 1	436,29	438,62	2,33	2,08	0,82	1,92
NO-26-18	Zone 2	467,66	477	9,34	8,45	2,34	21,85
NO-26-19	Zone 1	718,28	720,28	2	1,52	2,66	5,33
NO-26-19	Zone 2	794,04	795,71	1,67	1,35	1,67	2,78
NO-26-20	Zone 1 Ouest	271,18	279,47	8,29	6,43	1,34	11,12
NO-26-21A	Zone 1	807,41	818,78	11,37	9,08	4,92	55,99
NO-26-22	Zone 1 Ouest	295,13	304,2	9,07	6,62	1,18	10,69
NO-26-22	Zone 2 Ouest	325,14	330,27	5,13	3,77	0,71	3,62
NO-26-23B	Zone 1	776,02	777,2	1,18	0,88	1,27	1,50


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To - Vers Matagami
315 000
5 490 000
Vezza
Douay - Cameron Deformation Zone
Cominco: Zone Principale
ZONE 1
Zone Ouest
Lac Hubert
Somine: NY-88-06
Somine: NY-88-05
Rivière - Bell - River
NOYELL
Matagami
Val-d'Or
Montréal
OPUS ONE RESOURCES
PROJET - PROJECT
NOYELL
GEOLOGY - GÉOLOGIE
NTS./SNRC: 32F05, 32F12
2025-05
2020 DDH drilled / Forage foré
Historical DDH / Forage historique
Regional Fault / Faille régionale
Deposit-Prospect / Gisement-Indice
Gold / Or
Copper / Cuivre
Gabbro / Diabase
Intrusive Rock / Roche intrusive
Schist / Schiste
Sedimentary Rock / Roche sédimentaire
Iron formation / Formation de fer
Intermediate volcanic / Volcanite felsique
Basalt / Basalte
Magnesian Basalt / Basalte magnésien
Syst. Coord.: NAD 83 Zone18N
1
km
5 000
GB Geneviève Boudreau Géologue inc.