



CORPORATE PRESENTATION SEPTEMBER 2026

Investing in Advanced
Definition Drilling Stage Gold
Projects

TSX-V: OOR



FORWARD LOOKING STATEMENT

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding the Company’s strategic plans, timetables, the evolution of mineral reserves and resources, mine operating costs, capital expenditures, work programs, development plans, exploration programs, objectives, budgets and the possible determination of additional reserves.



Forward looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results. Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements.



Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to calculation of mineral reserves, requirement of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.

HIGHLIGHTS

❖ District-Scale Gold Project in a Tier 1 Jurisdiction

- 100% ownership of 50 km² in Quebec Abitibi Gold Belt
- Excellent infrastructure: paved highway, grid power, rail and skilled workforce

❖ Premier Gold Mining District

- Noyell Project
 - 27,000 M drilling completed by Opus One Gold Corp
 - Close to existing infrastructures in Casa-Berardi-Douay-Cameron mining district
- Courville Project
 - 100% ownership close to Val D'Or mining district
 - Historical drill programs returned high metal factor values

❖ Strong potential for new discoveries

- Focused on underexplored land package with multiple new targets
- New discoveries in proven gold camp

❖ Right Management Team

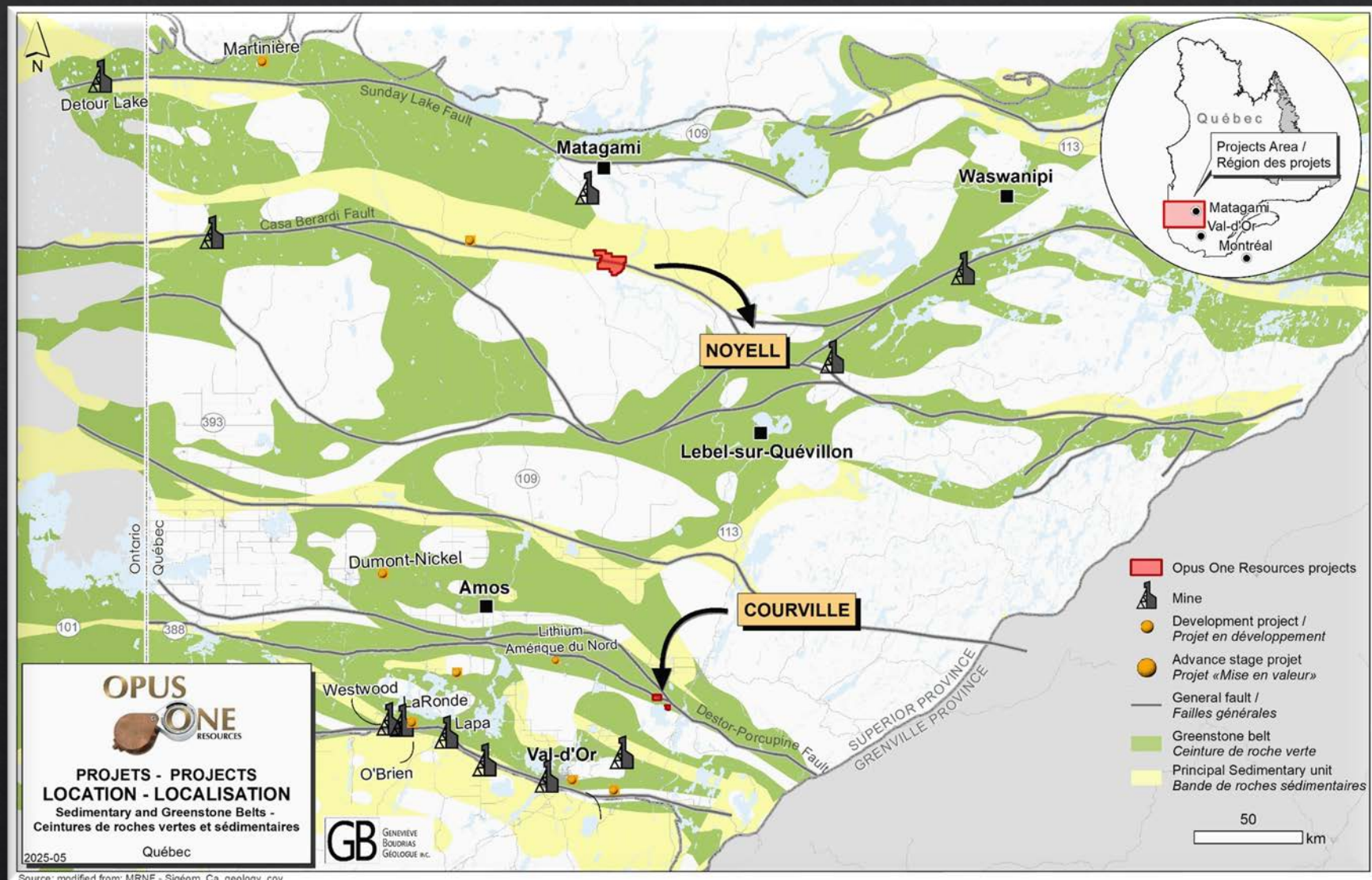
- Successful management and exploration team combining more than 100 years of experience and discoveries in mining sector



RECENT DEVELOPMENTS

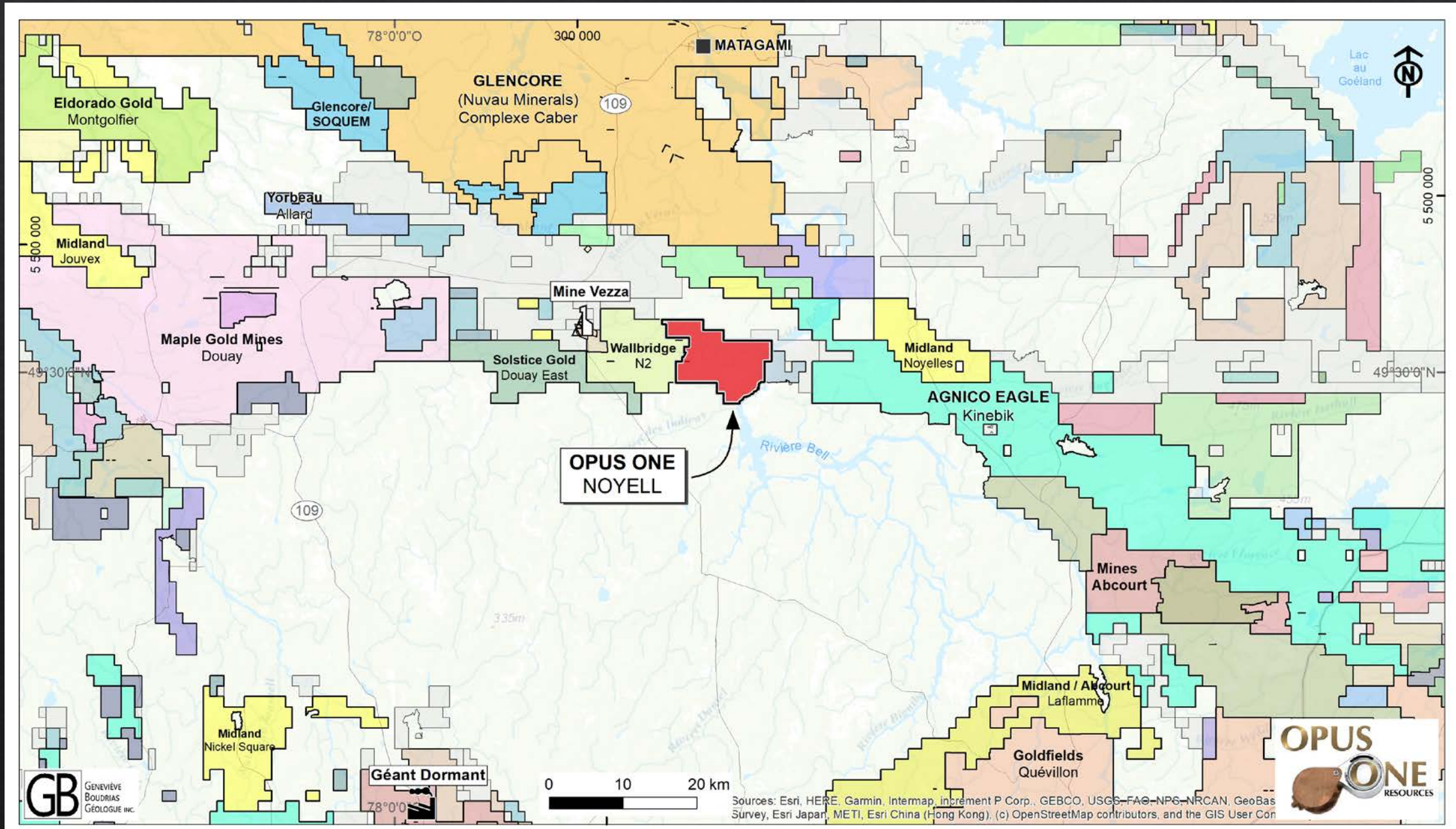
- ❖ Opus One controls 8 km of strike along the highly favorable deformation corridor: Casa-Berardi – Douay-Cameron
- ❖ Acquisition of 100% ownership of Noyell flagship Gold Project in 2024
- ❖ 9,000 Meters drill program in early 2025 following completion of a 5,104 m winter 2021-20 drilling program on Noyell with spectacular drilling results
- ❖ In 2026, a 12,000 Meters drill program resulted in an important increase of Zone 1 gold mineralization down to 750 meters depth and confirmation of significant gold mineralization on new Zone West, Noyell property
- ❖ Bio-geochemical surveys on Noyell over the Zone 1 discovery and its extensions: results confirm potential for regional scale gold district

WELL-POSITIONED ASSETS IN PROLIFIC MINING DISTRICTS

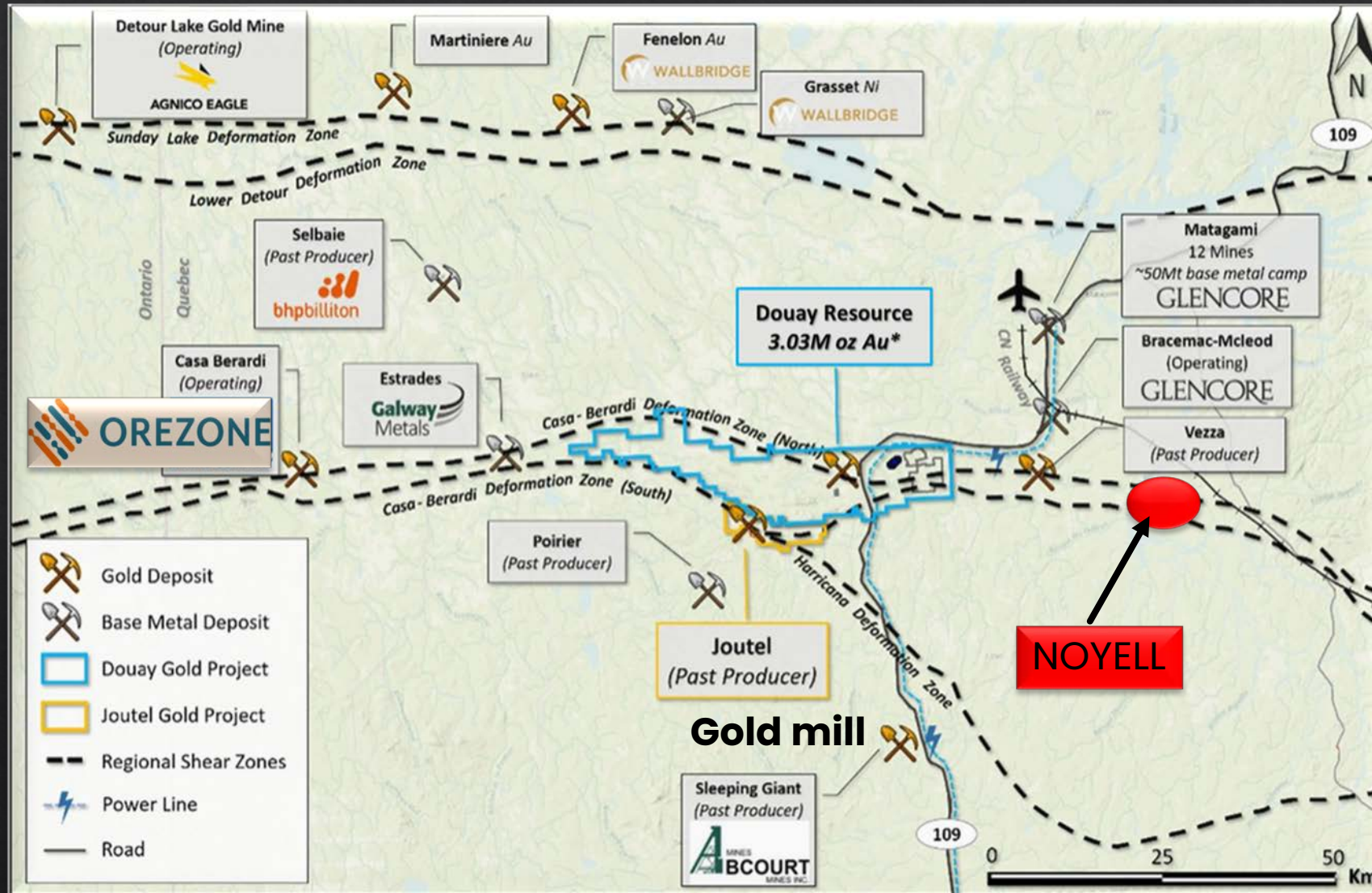


- ❖ Noyell gold flagship property located along Casa-Bérardi deformation Zone, near Matagami, Qc
- ❖ Courville gold property located near the Val d'Or gold district

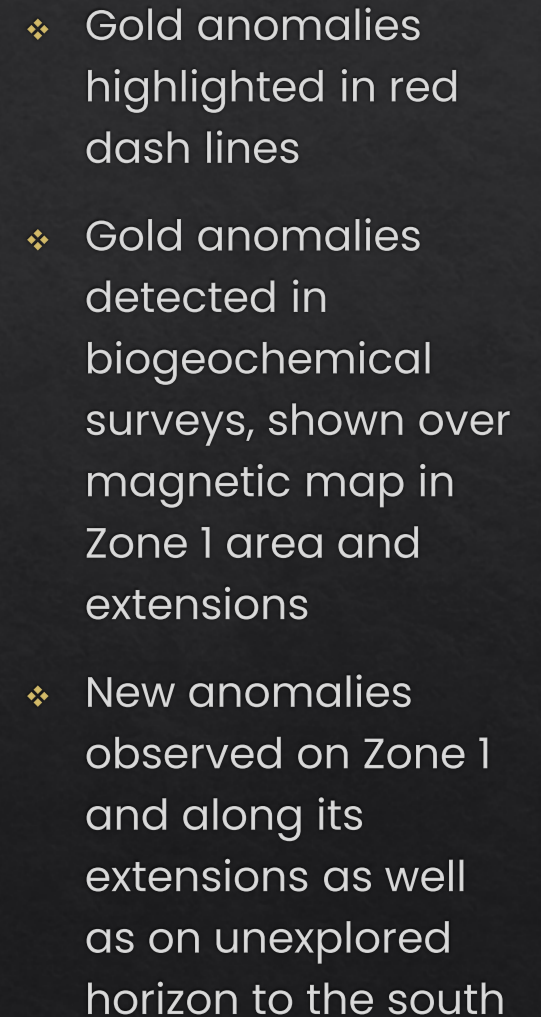
NOYELL IS STRATEGICALLY POSITIONED IN A PROVEN MINING DISTRICT



NOYELL PROJECT

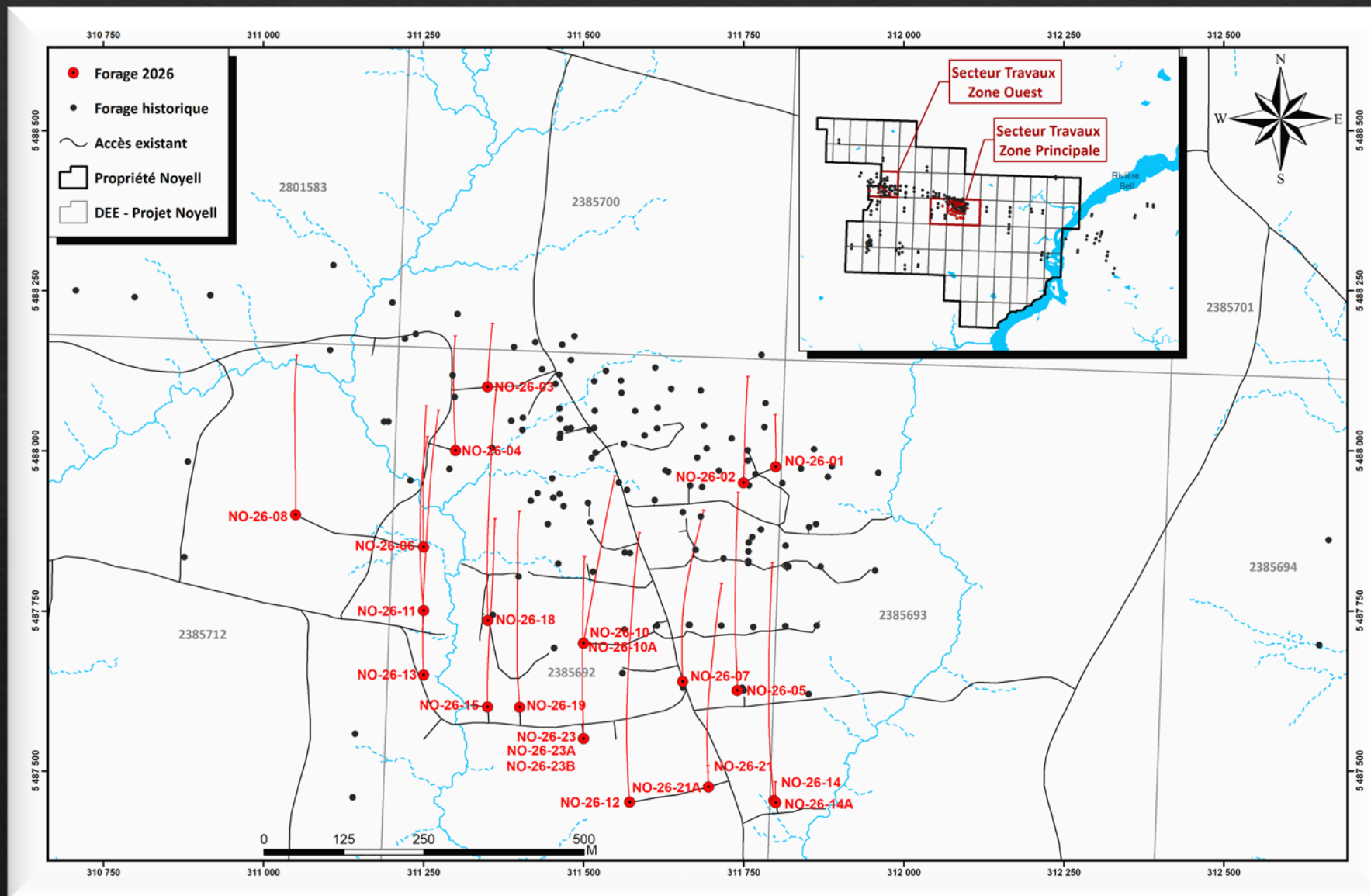


- ❖ Strategically located in active multi million ounces gold district near infrastructure and manpower
- ❖ Within the Casa-Berardi belt / Abitibi Greenstone belt – A highly prospective gold region
- ❖ Mining friendly Quebec jurisdiction – close to an operating gold mill and 14km from regional road.



2026 SUCCESSFUL DRILLING PROGRAM

ZONE 1



- ❖ 12,000 m of drilling completed in 2026 (in red) including 1,500 on the West Zone
- ❖ Focus was to confirm down-plunge extension of the Zone 1 gold discovery, test potential extensions (east and west) and carry out infill drilling in a specific area.
- ❖ Zone 1 still open below 750m

2026 SUCCESFUL DRILLING PROGRAM

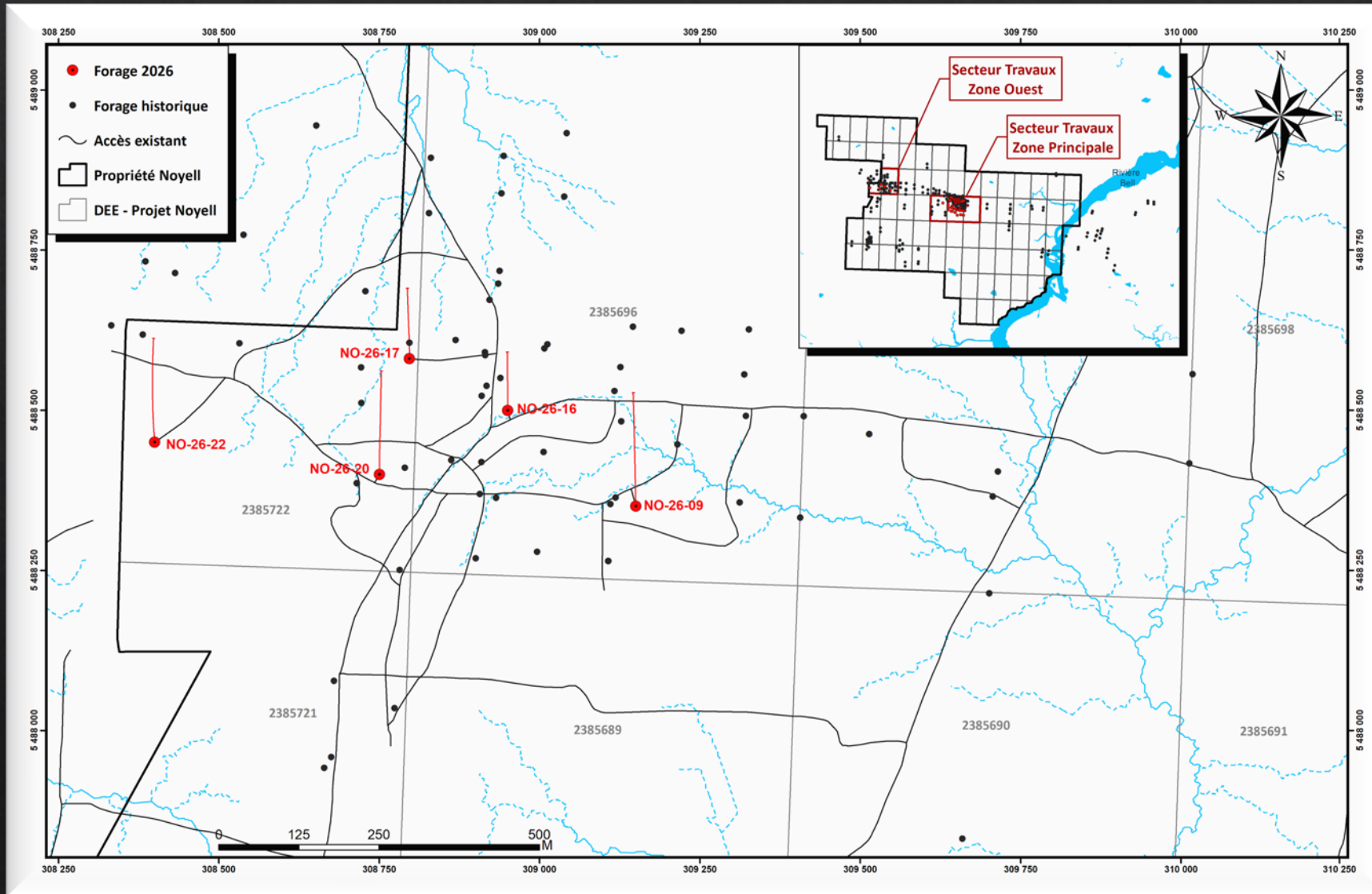
ddh	Zone	From	To	Lenght (m)	True width	Au (g/t)	FM
NO-26-01	Zone 1	100,3	102,73	2,43	2,03	0,42	1,02
NO-26-02	Zone 1	122,8	127,9	5,1	4,44	0,16	0,80
NO-26-02	Zone 2	176	178	2	1,77	0,53	1,05
NO-26-03	Zone 1	81,93	87,33	5,4	4,83	1,11	5,98
NO-26-03	Zone 2	126,56	127,35	0,79	0,72	0,38	0,30
NO-26-04	Zone 1	197,38	200,39	3,01	2,51	0,59	1,79
NO-26-04	Zone 2	245,72	248,27	2,55	2,18	0,76	1,95
NO-26-05	Zone 1	499,45	506,9	7,45	6,58	2,64	19,67
NO-26-05	Zone 2	549,49	553,23	3,74	3,36	0,38	1,44
NO-26-06	Zone 1	411,76	414	2,24	1,73	1,10	2,47
NO-26-06	Zone 2	477,29	477,89	0,6	0,47	0,35	0,21
NO-26-07	Zone 1	535,38	543,88	8,5	7,16	8,22	69,86
NO-26-07	Zone 2	580,81	583,18	2,37	2,03	0,98	2,32
NO-26-08	Zone 1	438	439,5	1,5	1,21	0,73	1,10
NO-26-08	Zone 2	512,54	514,47	1,93	1,65	0,66	1,28
NO-26-10A	Zone 1	491,2	492,5	1,3	1,08	5,68	7,39
NO-26-10A	Zone 3	528,29	531	2,71	2,28	1,31	3,56
NO-26-10A	Zone 2	551	552	1	0,84	0,05	0,05
NO-26-11	Zone 1	545,56	548,84	3,28	2,63	2,29	7,52
NO-26-11	Zone 2	622,57	625,65	3,08	2,57	0,74	2,27
NO-26-12	Zone 1	712,2	714,08	1,88	1,68	4,43	8,33
NO-26-12	Zone 2	775,12	777	1,88	1,71	0,13	0,24
NO-26-13	Zone 1	605,5	607,78	2,28	2,02	1,10	2,52
NO-26-13	Zone 2	676,47	679,28	2,81	2,55	0,17	0,47
NO-26-14A	Zone 1	709,01	710,35	1,34	1,12	2,72	3,64
NO-26-14A	Zone 2	762,92	765,3	2,38	2,02	1,02	2,42
NO-26-15	Zone 1	724,91	725,61	0,7	0,55	1,35	0,95
NO-26-18	Zone 1	436,29	438,62	2,33	2,08	0,82	1,92
NO-26-18	Zone 2	467,66	477	9,34	8,45	2,34	21,85
NO-26-19	Zone 1	718,28	720,28	2	1,52	2,66	5,33
NO-26-19	Zone 2	794,04	795,71	1,67	1,35	1,67	2,78
NO-26-21A	Zone 1	807,41	818,78	11,37	9,08	4,92	55,99
NO-26-23B	Zone 1	776,02	777,2	1,18	0,88	1,27	1,50

ZONE 1

- ❖ 12,000 m of drilling completed in 2026 (in red) including 1,500 on the West Zone
- ❖ Focus was to confirm down-plunge extension of the Zone 1 gold discovery, test potential extensions (east and west) and carry out infill drilling in a specific area.
- ❖ Zone 1 still open below 750m
- ❖ Excellent result from Zone 2 at depth

2026 SUCCESSFUL DRILLING PROGRAM

WEST ZONE



- ❖ 12,000 m of drilling completed in 2026 (in red) including 1,500 m on the West Zone
- ❖ The program aimed to delineate the potential for a significant gold resource near surface
- ❖ OVERALL, THERE IS STILL LIMITED DRILLING ON THE WEST ZONE

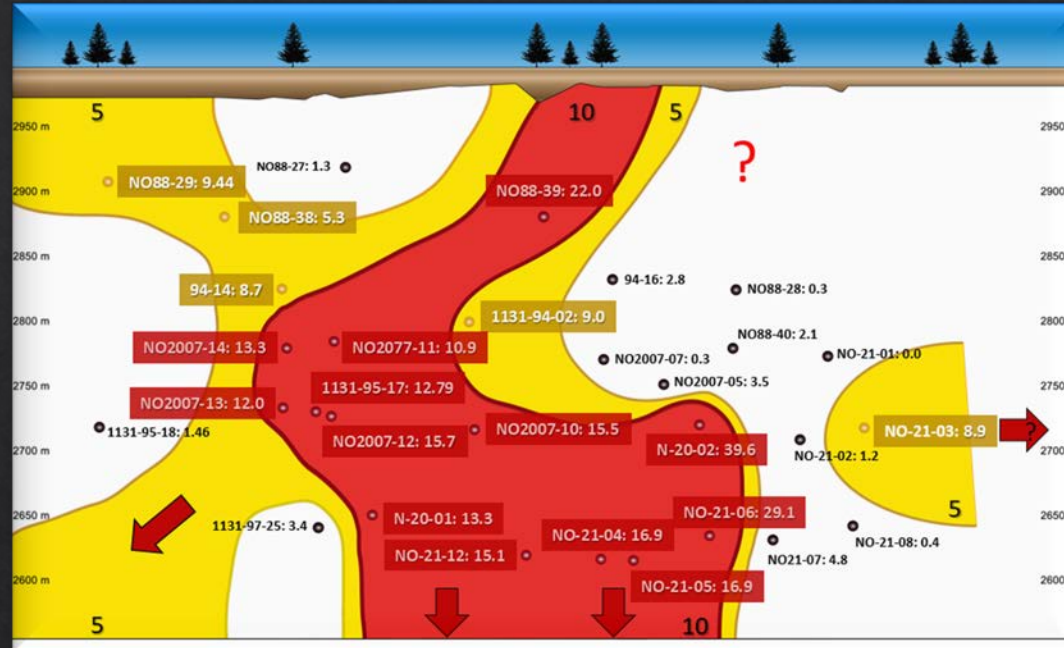
2026 SUCCEFUL DRILLING PROGRAM

WEST ZONE

Sondage	Zone	De	À	Longueur (m)	Épaisseur vraie (m)	Au (g/t)
NO-26-09	Zone 1 Ouest	240,42	249,32	8,9	6,85	1,03
NO-26-09	Zone 2 Ouest	268,06	269,25	1,19	0,92	3,48
NO-26-16	Zone 1 Ouest	110,17	120,58	10,41	8,73	0,50
NO-26-17	Zone 1 Ouest	75,29	79,25	3,96	3,07	1,11
NO-26-20	Zone 1 Ouest	271,18	279,47	8,29	6,43	1,34
NO-26-22	Zone 1 Ouest	295,13	304,2	9,07	6,62	1,18
NO-26-22	Zone 2 Ouest	325,14	330,27	5,13	3,77	0,71

- ❖ 12,000 m of drilling completed in 2026 (in red) including 1,500 m on the West Zone
- ❖ The program aimed to delineate the potential for a significant gold resource near surface
- ❖ All first five drill holes have hit gold mineralization.
- ❖ Overall, there is still very limited and shallow drilling on the west zone

PRE-2025 DRILLING LONGITUDINAL SECTION



- ❖ Interpretation of zone 1 gold mineralization by the end of 2024
- ❖ High gold grades in red
- ❖ Lower gold grades in yellow



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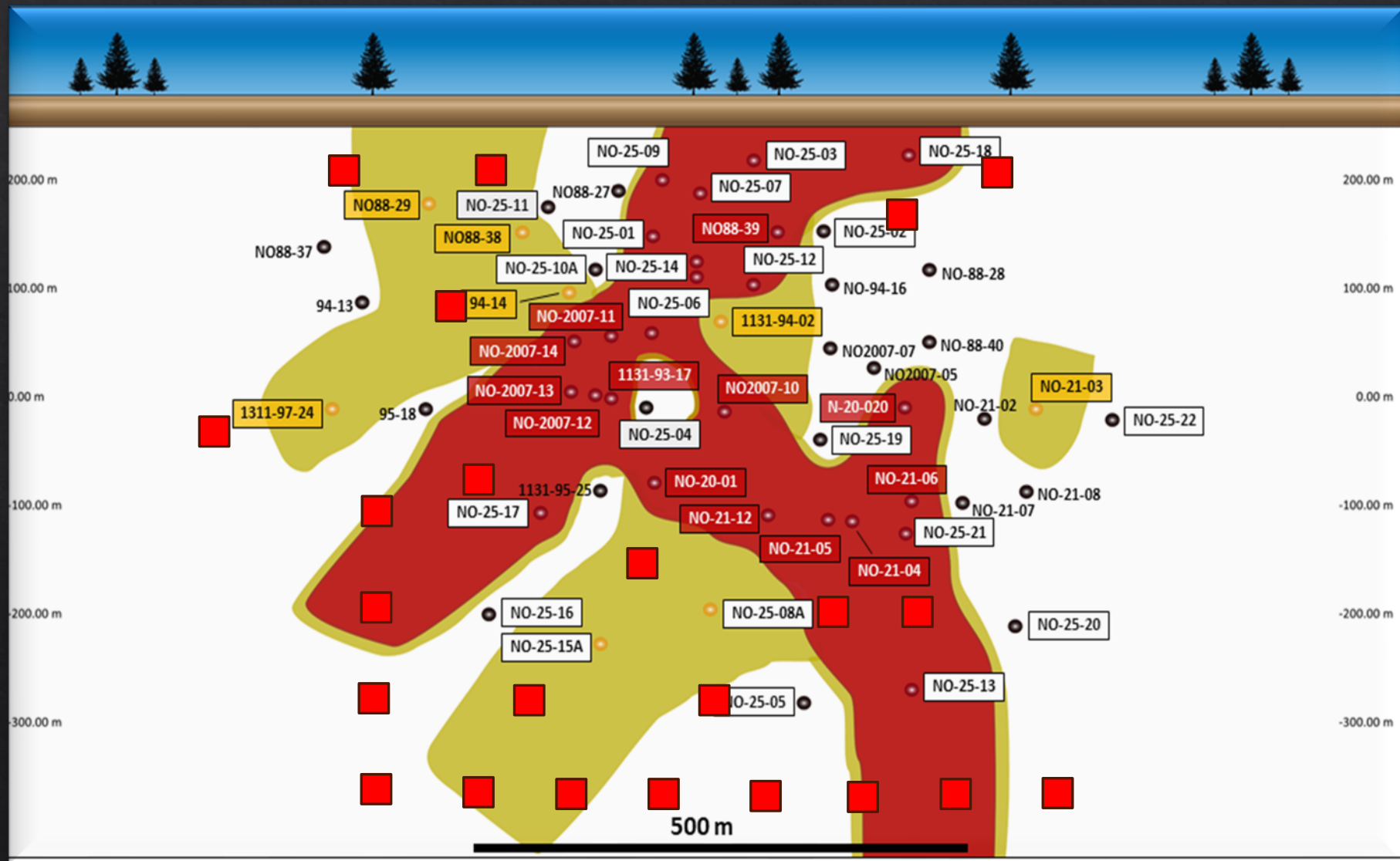
CROSS-SECTION ON NOYELL ZONE 1



Forage	Zone	Longueur (m)	Au g/t
N-20-02	Zone 1	11.20	3.54
N-20-02	Zone 2	1.20	1.32
NO-21-06	Zone 1	6.50	4.57
NO-25-13	Zone 1	7.10	4.10
NO-25-18	Zone 1	5.50	3.24
NO-25-21	Zone 1	11.90	1.98
NO-25-21	Zone 2	3.70	1.54
NO88-28	Zone 2	0.40	13.36
NO88-40	Zone 1	0.40	5.20
NO88-40	Zone 2	0.90	7.40

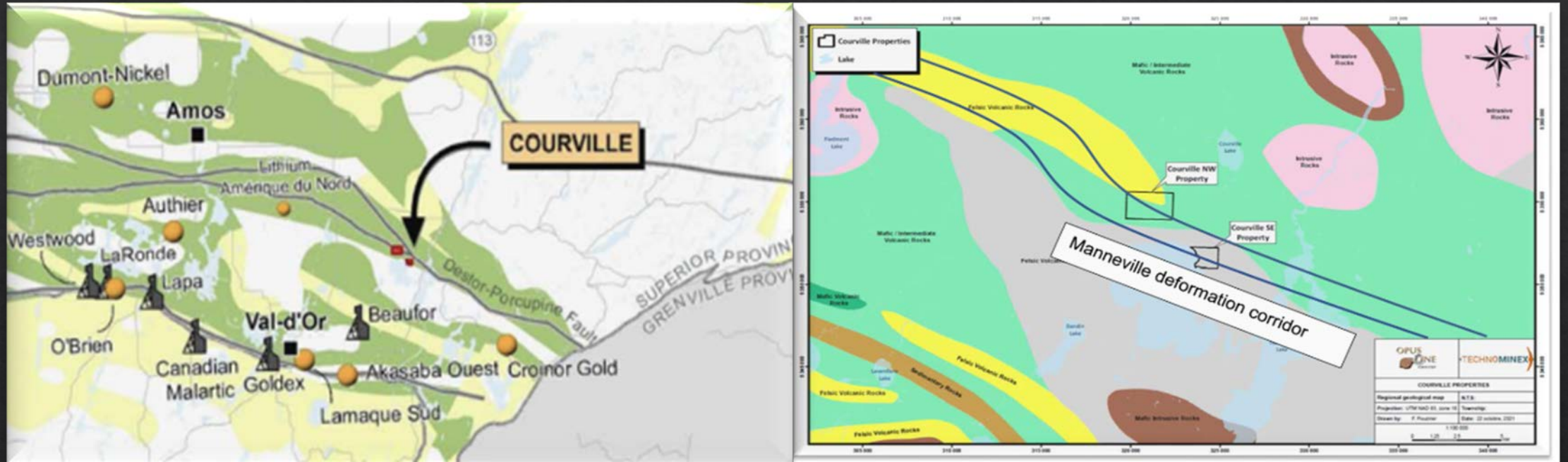
- ❖ Zone 1 indicated in red
- ❖ Zone 1 continuous from surface down to 700 m vertically
- ❖ Open at depth
- ❖ Steep dip of zone 1 = easy mining

2026 PROPOSED DRILL TARGETS



- ❖ Red squares indicates 2026 drill targets on a longitudinal section
- ❖ Designed to test horizontal and vertical extensions as well as some infill drilling of zone 1

COURVILLE PROPERTY



- ❖ The property, located near the Val d'Or gold mining district, consists of two distinct claim blocks. The main gold mineralization is found on the northwestern claim block.

COURVILLE PROPERTY HISTORICAL DRILL RESULTS

HOLE	FROM	TO	LENGTH (M)	G/T AU	METAL FACTOR
90-CC-36	5,63	117,63	112,00	0,53	59
90-15	95,37	168,82	73,45	1,25	92
90-31	125,00	220,00	95,00	0,53	50
90-16	52,02	142,66	90,64	0,28	25
90-20	105,85	198,00	92,15	0,81	74
88-3	7,00	152,40	145,40	0,38	55
88-4	5,00	112,00	107,00	1,11	119
87-107	3,51	121,95	118,45	0,79	93

- ❖ Historical drill programs returned significant thick low grade gold intervals
- ❖ High metal factor values
- ❖ Potential for future exploration



COMPANY SNAPSHOT

Management

Louis Morin, CEO

Michael Kinley, President & CFO

Board

Louis Morin

Michael Kinley

Patrick Fernet

Charles Chevette

Christian Paradis

Anthony Croll

Jean-David Moore

Share Structure – TSX-V: OOR

Shares Outstanding 273,000,000

Warrants 6,976,646

Options 22,650,000

Fully Diluted 302,626,646

Ownership

- Institutions > 15 %
- Friends and Family > 65 %

Head Office: 3500 – 800 Square Victoria, Montreal, Quebec, Canada, H4Z 1E3

Louis Morin, CEO & Director

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info@OpusOneGold.com

Michael Kinley, President, CFO & Director

(902) 826-1579

mkinley@winassoc.biz

APPENDIX: NOYELL 2025 DRILL RESULTS

Sondage	Zone	De	À	Longueur	Épaisseur vraie	Au (g/t)	FM
NO-25-01	Zone 1	135	142,3	7,3	5,8	4,12	30,10
NO-25-01	Zone 2	206,5	207	0,5	0,41	4,71	2,36
NO-25-02	Zone 1	174,3	174,8	0,5	0,47	1,06	0,53
NO-25-02	Zone 2	184,3	187	2,7	2,52	0,21	0,56
NO-25-03	Zone 1	57,2	63,9	6,7	5,26	3,79	25,39
NO-25-03	Zone 2	123,2	124,2	1	0,8	1,32	1,32
NO-25-04	Zone 1	297,8	298,8	1	0,72	2,47	2,47
NO-25-04	Zone 2	354,6	355,1	0,5	0,37	1,01	0,51
NO-25-05	Zone 1	605,7	606,7	1	0,8	1,14	1,14
NO-25-05	Zone 2	628	628,9	0,9	0,8	0,17	0,16
NO-25-06	Zone 1	232,2	240,6	8,4	6,6	5,57	46,80
NO-25-06	Zone 2	289,2	291	1,8	1,46	0,52	0,93
NO-25-07	Zone 1	95,75	114,7	18,95	15,16	4,22	79,90
NO-25-07	Zone 2	159	161,7	2,7	2,2	3,67	9,90
NO-25-08A	Zone 1	523,9	527,8	3,9	3,25	2,34	9,11
NO-25-08A	Zone 2	581,8	582,8	1	0,85	0,04	0,04
NO-25-09	Zone 1	80,8	86,8	6	5,16	2,32	13,92
NO-25-09	Zone 2	115,9	117,1	1,2	1,04	6,63	7,95
NO-25-10A	Zone 1	160,3	162,5	2,2	1,54	1,54	3,38
NO-25-10A	Zone 3	175,2	178,4	3,2	2,29	2,63	8,41
NO-25-10A	Zone 2	203	210,3	7,3	5,42	1,99	14,49
NO-25-11	Zone 1	111,8	113,6	1,8	1,53	1,56	2,81
NO-25-11	Zone 2	161,7	165,8	4,1	3,54	2,23	9,13
NO-25-12	Zone 1	188,1	194,7	6,6	5,34	2,24	14,78
NO-25-12	Zone 2	250,5	251,2	0,7	0,59	0,04	0,03
NO-25-13	Zone 1	572,8	579,9	7,1	5,34	4,10	29,12
NO-25-13	Zone 2	647,7	648,6	0,9	0,7	0,98	0,88

NO-25-14	Zone 1	165	170,2	5,2	4,16	8,96	46,60
NO-25-14	Zone 1	179,2	189,1	9,9	7,96	2,91	28,80
NO-25-14	Zone 2	221,2	226,8	5,6	4,6	1,02	5,70
NO-25-15A	Zone 1	536	539	3	2,34	1,73	5,20
NO-25-15A	Zone 2						
NO-25-16	Zone 1	511	513	2	1,61	1,36	2,72
NO-25-16	Zone 2	542,8	543,9	1,1	0,9	0,06	0,06
NO-25-17	Zone 1	411,5	416,7	5,2	4,16	3,92	20,40
NO-25-17	Zone 2	471	473,2	2,2	1,82	3,30	7,27
NO-25-18	Zone 1	66,3	71,8	5,5	5,08	3,24	17,80
NO-25-18	Zone 2	123,1	126,5	3,4	3,18	0,28	0,96
NO-25-19	Zone 1	375,4	376,1	0,7	0,61	2,06	1,44
NO-25-19	Zone 2	422,6	424,3	1,7	1,5	1,33	2,27
NO-25-20	Zone 1	524,2	527,7	3,5	2,79	0,07	0,26
NO-25-20	Zone 2	586,2	587,2	1	0,83	0,41	0,41
NO-25-21	Zone 1	474,8	486,7	11,9	10,58	1,98	23,60
NO-25-21	Zone 2	529	532,7	3,7	3,36	1,54	5,71
NO-25-22	Zone 1	308,1	309	0,9	0,65	0,30	0,27
NO-25-22	Zone 2	364,5	365,2	0,7	0,52	0,12	0,09

- ❖ Significant metal factor values in 2025 drilling on zone 1, including in shallow drilling



APPENDIX: NOYELL 2026 DRILL RESULTS

Sondage	Zone	De	À	Longueur (m)	Épaisseur vraie	Au (g/t)	FM
NO-26-01	Zone 1	100,3	102,73	2,43	2,03	0,42	1,02
NO-26-02	Zone 1	122,8	127,9	5,1	4,44	0,16	0,80
NO-26-02	Zone 2	176	178	2	1,77	0,53	1,05
NO-26-03	Zone 1	81,93	87,33	5,4	4,83	1,11	5,98
NO-26-03	Zone 2	126,56	127,35	0,79	0,72	0,38	0,30
NO-26-04	Zone 1	197,38	200,39	3,01	2,51	0,59	1,79
NO-26-04	Zone 2	245,72	248,27	2,55	2,18	0,76	1,95
NO-26-05	Zone 1	499,45	506,9	7,45	6,58	2,64	19,67
NO-26-05	Zone 2	549,49	553,23	3,74	3,36	0,38	1,44
NO-26-06	Zone 1	411,76	414	2,24	1,73	1,10	2,47
NO-26-06	Zone 2	477,29	477,89	0,6	0,47	0,35	0,21
NO-26-07	Zone 1	535,38	543,88	8,5	7,16	8,22	69,86
NO-26-07	Zone 2	580,81	583,18	2,37	2,03	0,98	2,32
NO-26-08	Zone 1	438	439,5	1,5	1,21	0,73	1,10
NO-26-08	Zone 2	512,54	514,47	1,93	1,65	0,66	1,28
NO-26-09	Zone 1 Ouest	240,42	249,32	8,9	6,85	1,03	9,18
NO-26-09	Zone 2 Ouest	268,06	269,25	1,19	0,92	3,48	4,14
NO-26-10A	Zone 1	491,2	492,5	1,3	1,08	5,68	7,39
NO-26-10A	Zone 3	528,29	531	2,71	2,28	1,31	3,56
NO-26-10A	Zone 2	551	552	1	0,84	0,05	0,05
NO-26-11	Zone 1	545,56	548,84	3,28	2,63	2,29	7,52
NO-26-11	Zone 2	622,57	625,65	3,08	2,57	0,74	2,27
NO-26-12	Zone 1	712,2	714,08	1,88	1,68	4,43	8,33
NO-26-12	Zone 2	775,12	777	1,88	1,71	0,13	0,24
NO-26-13	Zone 1	605,5	607,78	2,28	2,02	1,10	2,52
NO-26-13	Zone 2	676,47	679,28	2,81	2,55	0,17	0,47
NO-26-14A	Zone 1	709,01	710,35	1,34	1,12	2,72	3,64
NO-26-14A	Zone 2	762,92	765,3	2,38	2,02	1,02	2,42
NO-26-15	Zone 1	724,91	725,61	0,7	0,55	1,35	0,95
NO-26-16	Zone 1 Ouest	110,17	120,58	10,41	8,73	0,50	5,19
NO-26-17	Zone 1 Ouest	75,29	79,25	3,96	3,07	1,11	4,40
NO-26-18	Zone 1	436,29	438,62	2,33	2,08	0,82	1,92
NO-26-18	Zone 2	467,66	477	9,34	8,45	2,34	21,85
NO-26-19	Zone 1	718,28	720,28	2	1,52	2,66	5,33
NO-26-19	Zone 2	794,04	795,71	1,67	1,35	1,67	2,78
NO-26-20	Zone 1 Ouest	271,18	279,47	8,29	6,43	1,34	11,12
NO-26-21A	Zone 1	807,41	818,78	11,37	9,08	4,92	55,99
NO-26-22	Zone 1 Ouest	295,13	304,2	9,07	6,62	1,18	10,69
NO-26-22	Zone 2 Ouest	325,14	330,27	5,13	3,77	0,71	3,62
NO-26-23B	Zone 1	776,02	777,2	1,18	0,88	1,27	1,50

