Forward-Looking Statements

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding the Company’s strategic plans, timetables, the evolution of mineral reserves and resources, mine operating costs, capital expenditures, work programs, development plans, exploration programs, objectives, budgets and the possible determination of additional reserves. Forward-looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results. Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to calculation of mineral reserves, requirement of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.
GFK Resources Inc. (TSX-V: GFK) is a mining exploration company focused on discovering high quality gold deposits strategically located within proven mining camps.

GFK owns the Vezza Extension, Vezza North and Bachelor extension gold properties, which are adjacent to the Bachelor Lake and Vezza gold mines.

More recently, GFK acquired three new properties that are easily accessible through a good road network:

- Fecteau, located in the active Urban-Barry Township and entirely surrounded by Osisko Mining in the Windfall area.
- WinWin, adjacent to the IAMGOLD/TomaGold Monster Lake property.
- Grizzly, in the Chibougamau mining camp.

GFK currently has drilling programs on four of its properties.
Vezza Area Properties Highlights

- GFK owns important land package surrounding recently re-activated Vezza mine.
- Easy road access; proximity to Town of Matagami.
- Significant gold grades encountered in past exploration programs with no follow-up.
- **Vezza-Extension** is a direct extension of the Vezza deposit at ±3 km; straddles the Casa Cameron shear zone.
  - Results include 4.5 g/t Au over 11 m in the North corridor.
  - Hole 90-07-09 intersected 1.1 g/t Au over 1.5 m, which presents the same geological sequence as the Vezza mine.
- Best values from **Vezza North** four gold showings: 1.4 g/t over 36 m incl. 11 g/t over 4 m; 2.1 g/t over 8.5 m; 1.9 g/t over 3.1 m; and 16.5 g/t over 1.5 m.
- Vezza area properties have 4 gold-bearing corridors: same context as Vezza deposit.
Bachelor Extension Property Highlights

- Easy road access; proximity to Desmaraisville and Quévillon.

- Located nearby Bachelor Lake (6 km) and Lac Shortt (17 km) mines

- Direct extension of Bachelor Lake mine (Au) and Coniagas deposit (Zn-Pb-Ag) at ±6 km; extension of deformation corridor.

- Highly favorable geological complexity comparable to Lac Shortt and Bachelor Lake mines; long period of geological activity; numerous pulses of polyphased intrusions; junction of 3 deep crustal structures.

- Presence of mineralization on the property, Perry and Perry Moly surface showings: 8.3 g/t Au over 3.0 m; 2540 ppm Mo over 2 m; 20 DDH / 3,621 m of historical drilling and stripping; numerous discontinuous IP and Mag trends.
Bachelor Mine
Mineral Reserves
52,000 oz Au @ 8.3 g/t Au (Proven)
148,000 oz Au @ 7.1 g/t Au (Probable)
Mineral Resources
211,000 oz Au @ 7.8 g/t Au (M+i)
69,000 oz Au @ 6.5 g/t Au (inf)
(source: Métanor website, Stantec 2011)

Perry (Lac Barbie-North)
1.6 g/t Au / 2.0m
1.4 g/t Au / 14.9m
incl. 8.3 g/t Au / 3.0m
6.4 g/t Au / 1.0m

Legend

Claim Holder
Major Claim Holder
GFK Resources Inc
DET_NOM
Osisko Eline James SENC
Probe Metals Inc
Ressources Métanor Inc
SODEM inc

Other claim holder
All Other
Pending claim

Showing
Sigeom

Tonnage evaluated
Worked
Not Worked

Mine active
Mine Closed
Bachelor Extension Property

Legend
- Claim Holder
- Major Claim Holder
- Geology
  - Intrusive Rocks
  - Diorite
  - Gabbro
  - Ultramafic Rocks
  - Sedimentary Rocks
  - Felsic Volcanic Rocks
  - Intermediate Volcanic Rocks
  - Mafic Volcanic Rocks
  - Fault / Deformation

Showing Sigeom
- Worked
- Not Worked
- Mine active
- Mine Closed

Bachelor Mine
- Mineral Resources
  - 52,000 oz Au @ 8.3 g/t Au (Proven)
  - 148,000 oz Au @ 7.1 g/t Au (Probable)
- Mineral Resources
  - 211,000 oz Au @ 7.5 g/t Au (M+I)
  - 89,000 oz Au @ 6.3 g/t Au (M)
(source: Métanor website, Stantec 2011)

Perry (Lac Barbie-North)
- 1.6 g/t Au / 2.0m
- 1.4 g/t Au / 14.9m
- incl. 8.3 g/t Au / 3.0m
- 6.4 g/t Au / 1.0m
WinWin Property Highlights

• Easy access by multiple gravel roads.

• Direct neighbor of Monster Lake property. Top 5 locations for gold exploration in Quebec.

• 56 claims, 3,068 hectares, with limited historical exploration work.

• Multiple showings with highly anomalous gold shear and quartz veining and stockwork oriented N320.

• 2 showings with economic quartz vein grades oriented N025/N030 similar to Monster Lake geological setting.

• High potential to unveil new economic area by mechanical stripping and drilling with minor geophysical work.
Fecteau Property Highlights

- Strategic location in Windfall area: one of the top 5 areas in Quebec for gold exploration; entirely surrounded by Osisko.

- Easy access with central gravel roads.

- 89 claims, 5,022 hectares, with limited historical exploration work.

- Good gold potential with a fold axis in the centre of the property; limited historical drilling, no stripping.

- Polymetallic (Cu, Zn, Au, Ag) VMS-style mineralization along a folded felsic volcanic package.

- Good potential to unveil new economic area by mechanical stripping and drilling.
Grizzly Property Highlights

• Easy access with multiple gravel roads.

• 143 claims, 7,779 hectares, huge land position with limited historical exploration work.

• Underdog area for gold exploration.

• Old Kellar showing with economic grades and limited historical work in the surrounding areas.

• Many showings with highly anomalous gold values near a contact with conglomerate.

• High potential to unveil new economic area by mechanical stripping and drilling with minor geophysical work.
Courville Property Highlights

• Easily accessible through a well maintained gravel road, can be worked year round.

• Located in the Quebec segment of the Abitibi Greenstone Belt some 50 km to the northeast of Val-d’Or.

• Property is centered on a well-established and explored gold target consisting in a tight network of gold-bearing quartz veins associated with felsic intrusive dykes within intermediate volcanic rocks.

• Over the years, the property was explored with no less than 250 diamond drill holes leading to the discovery of four main zones.

• Gold occurs in quartz veins that generally grade between 1 and 7 gpt, with occasional high grade values up to 300 gpt, and widths ranging between 0.3 and 11.5 metres.

• Previous drill programs were not properly oriented to accurately evaluate mineralized structures.
Work Program Completed in 2016 - Summary

- Trenching program on Grizzly property; Kellar area reported significant results with a coherent NNE gold-bearing structure and multiple gold-bearing conjugate systems. Require follow-up in 2017. Other trenching program on Grizzly (Queenimich and Moby Dick areas) exposed quartz veins but were not successful to delineate significant gold values.

- Trenching program on Fecteau property; only limited area were stripped over Marceau showing; indication of anomalous gold is present nearby a VMS well developed system (alteration, stringers, etc.). Trenching over Freeman-Buteux area was unsuccessful due to permitting delays and early snowfall.

- 30 km IP survey completed over Grizzly Kellar area to delineate possible parallel NNE structures and EW conjugate.

- 20 km IP survey completed over Fecteau Freeman-Buteux area for sulfides gold-bearing zone.

- 20 km IP survey completed over Winwin property to delineate structural intersection between Monster Lake NNE structure and EW shear recognized by previous trenching.
Winter 2017 Work Program - Summary

• 6 diamond drill holes on Vezza North and Extension; follow-up on historical drill holes and IP/Mag anomalies. Total of **1,300 m** of drilling. 90% completed.

• 2 diamond drill holes on Bachelor Extension property; testing the Bachelor model and geophysical anomalies. Total of **450 m** planned in March.

• 7 diamond drill holes on Winwin property; drill test Dominion 1 and 1-2 NNE high grade veins; IP anomalies coincident with intersection of NNE (Monster Lake fault) and EW structure. Total planned of **1,000 m** in March.

Total of 2,750 m / 15 drill holes on 4 properties.
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<tr>
<td><strong>Louis Morin</strong></td>
<td><strong>Tony Brisson</strong></td>
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<td>Chief Executive</td>
<td>Director and NI 43-101 Qualified Person</td>
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