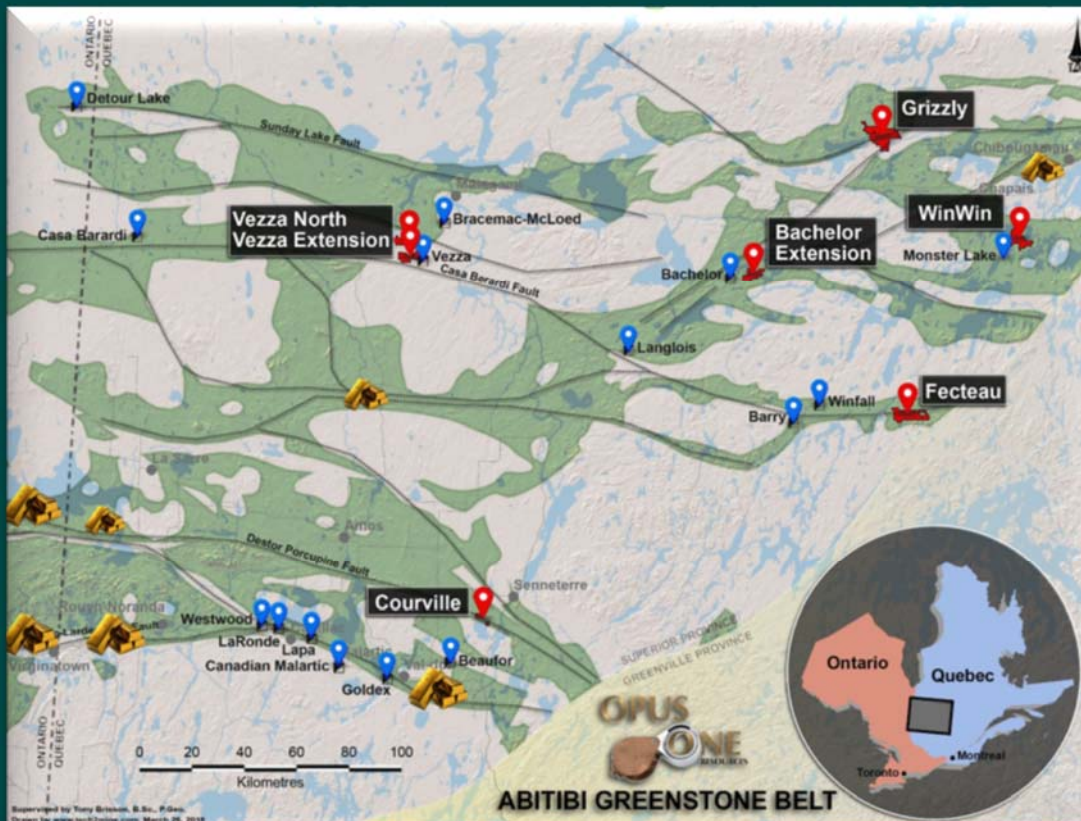




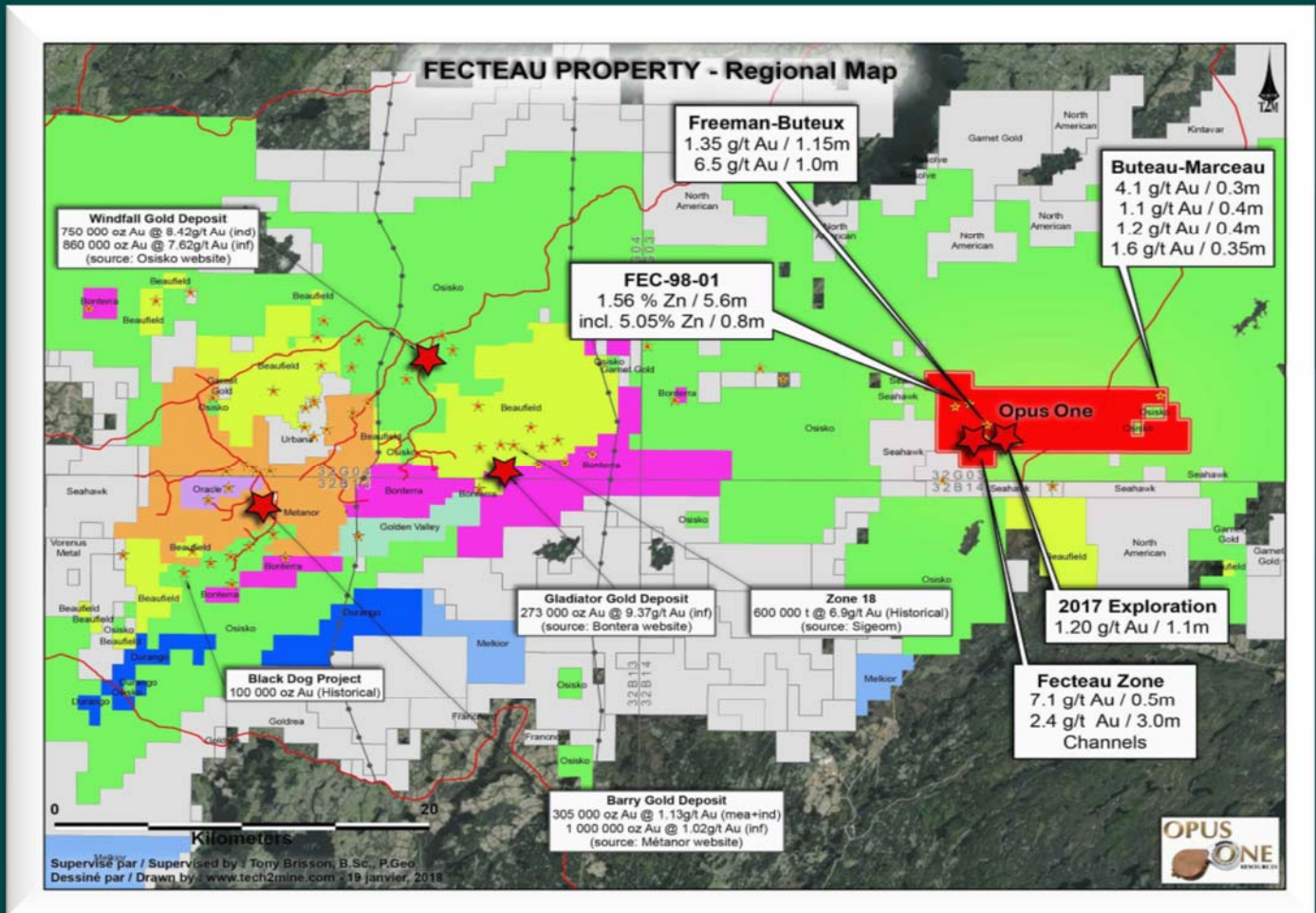
# INVESTING IN QUALITY GOLD EXPLORATION PROJECTS IN QUEBEC

## COMPANY'S ASSETS

- Experience** Highly experienced management and exploration team (knowledge and wisdom)
- Québec** High quality exploration properties located in Quebec's active mining camps (total of 21,948 hectares) (one of the most favourable jurisdiction for mining worldwide). Six properties qualify to Quebec's Plan North program (subsidies)
- Location** All properties strategically located in proven prospective gold districts, near known gold deposits
- Low Cost** All properties easily accessible by good roads + near surface exploration = Low cost exploration
- Gold** Focus on gold exploration (commodity always fashionable)
- Showings** All properties hosting gold indices and a favourable geology



## FECTEAU PROPERTY – WINDFALL GOLD DISTRICT



### Contacts:

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### Opus One Resources

#### Capital Structure

- **Legal Advisor:** Fasken Martineau
- **Transfert Agent:** Computershare Investor Services
- **CUSIP Number:** 684007
- **Outstanding Shares:** 63,354,373
- **Warrants:** 19,558,000
- **Options:** 1,175,000
- **Fully diluted:** 84,087,373

**Stock Symbol: TSX-V: OOR**

**Website: www.OpusOneResources.com**