



CORPORATE PRESENTATION
OOR: TSX-V

JULY 2020

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding the Company’s strategic plans, timetables, the evolution of mineral reserves and resources, mine operating costs, capital expenditures, work programs, development plans, exploration programs, objectives, budgets and the possible determination of additional reserves. Forward looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results. Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to calculation of mineral reserves, requirement of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.



OPUS ONE RESOURCES HIGHLIGHTS

- **Experience** Highly experienced management and exploration team
- **Québec** Extensive portfolio of high quality exploration properties located in Quebec. FIVE properties qualify to Quebec's Plan North program
- **Location** All properties strategically located in proven prospective gold districts, near known gold deposits
- **Low Cost** All properties easily accessible by good roads
Near surface exploration = Low cost exploration
- **Gold and +** Focus on gold and base metals exploration
- **Showings** All properties hosting gold indices and a favourable geology

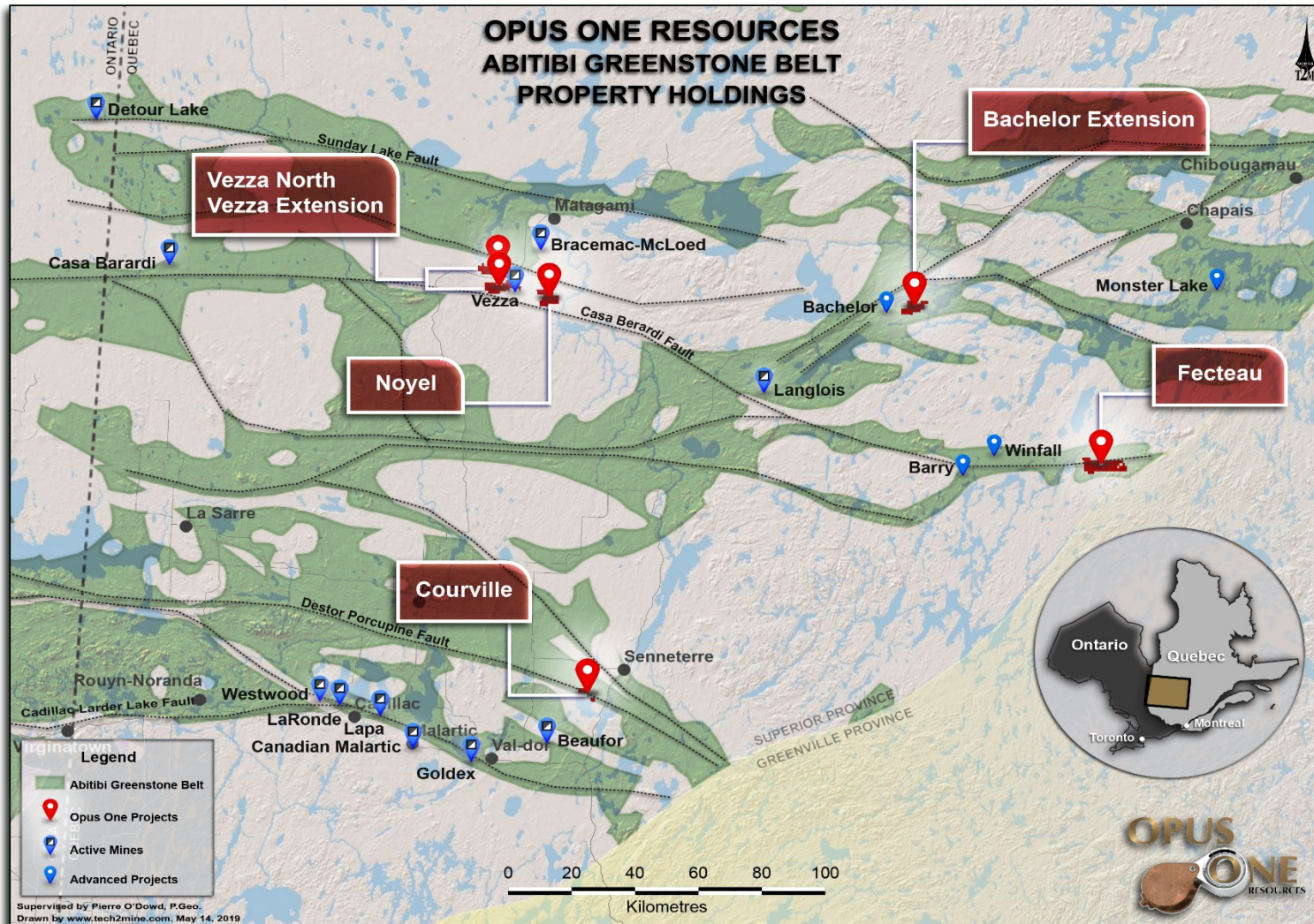


OPUS ONE RESOURCES TECHNICAL TEAM

- **Pierre O'Dowd** VP Exploration, Mr. O'Dowd graduated from the Geology department of the Montreal University in 1978. He has accumulated more than 40 years of experience in mining exploration and development. He has contributed to many discoveries and mine developments projects while working with companies such as Soquem, Falconbridge Copper, Noranda, Breakwater Resources, Cambior as well as junior companies. He has worked in 15 different countries, especially in South America, and is familiar with numerous deposit types such as VMS, mesothermal and epithermal gold and silver, porphyry copper and replacement orebodies, lithium, Iron-Vanadium and coal. Mr. O'Dowd has been vice-president and president of junior companies for many years. He is a member of the Order of Professional Geologist of Quebec and is a Qualified Person under NI 43-101. He has produced or contributed to more than twenty-five NI43-101 technical reports.
- **Tony Brisson** Mr. Brisson is a member of the Ordre des géologues du Québec (Quebec order of geologists) (O.G.Q.) and is a past Board member for the Quebec Mineral Exploration Association. His career spans more than 25 years with several notable mining companies, including Iamgold (Côté Gold Project Senior Geologist/Chief Geologist), Goldcorp Inc. (Eleonore Mine – Exploration Manager), Cogitore Resources Inc. (Vice President of Exploration) and Cambior Inc. (Senior Geologist/Chief Geologist).
- **Louis Morin** Louis Morin has been active in the financial sector for more than 33 years, holding executive and advisory roles with major Canadian brokerage firms and public companies. Before being involved in the financial industry, Mr. Morin was involved in major civil engineering projects, including the James Bay hydro-electric project in Quebec, TransCanada Pipeline and SNC-Lavalin projects in Algeria. Past board member of the Quebec Mining Exploration Association, he has worked in several geochemistry and geophysics projects for the mining exploration industry in Quebec, Ontario and Mexico.



OPUS ONE PROPERTIES



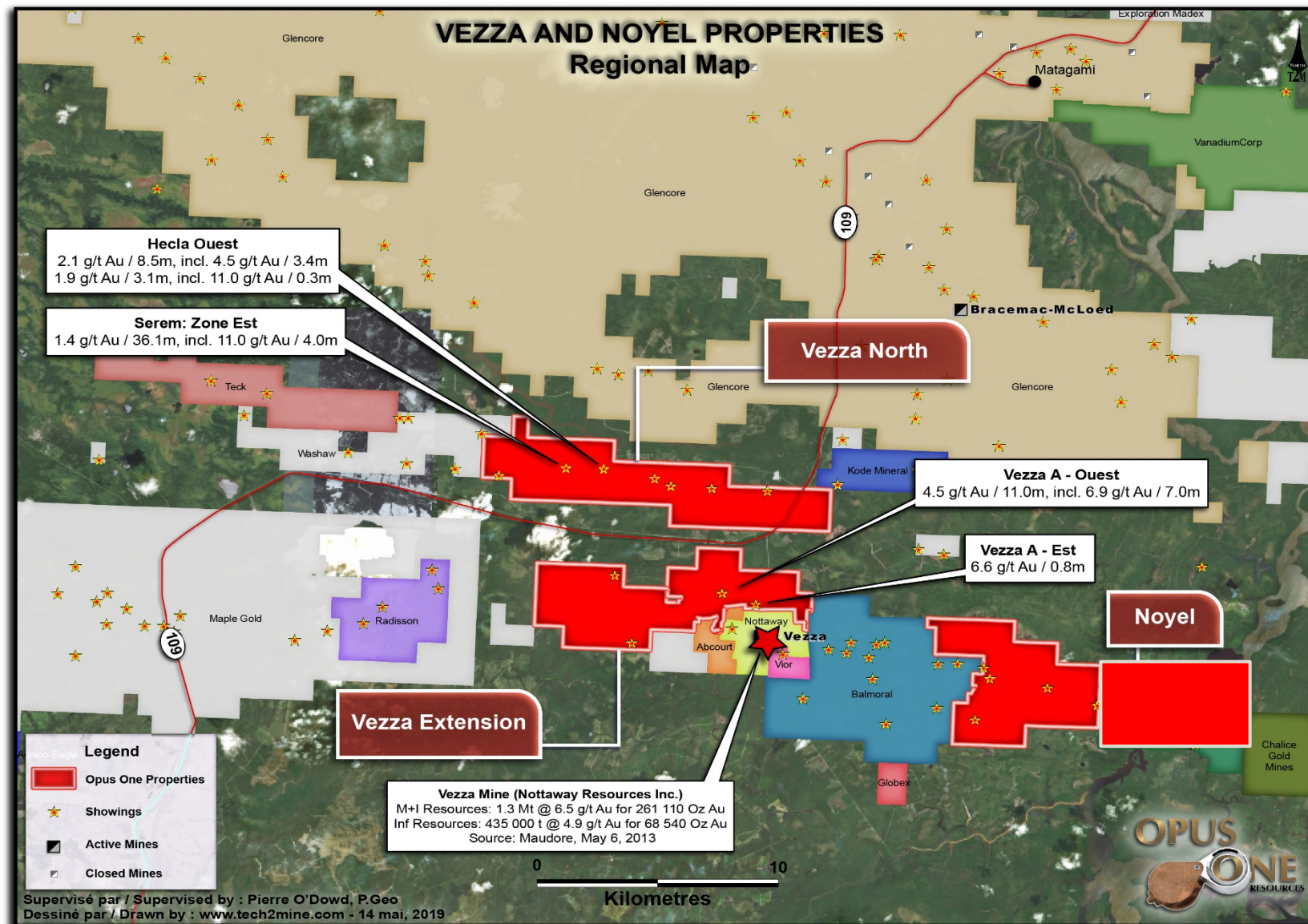
Sources: Esri, DeLorme, Garmin, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, MBL, Esri China (Hong Kong), Esri Korea, Esri (Thailand), NGCC, OpenStreetMap contributors, and the GIS User Community. Copyright © 2014 Esri



MOST RECENT DEVELOPMENTS

- Signature of an option agreement for the acquisition of a 100% interest in the Noyell Property located along the Douay-Cameron Deformation Corridor, just east of the currently producing Vezza gold mine in NW Quebec for \$500,000 in cash and shares
- Opus One now controls 25 km of strike along two highly favorable deformation corridors: Casa Berardi and Douay-Cameron.
- Completion of two drill holes on the Noyell project in March 2020 (817 m).





Vezza and Noyell Properties



Veza North and extension - Highlights

- **Easy road access; proximity to Matagami.**
- **Proximity to a currently producing gold mine (Veza); important land package west of the Veza Mine.**
- **Significant gold grades encountered in past exploration programs.**
- **Veza-Extension is direct extension of Veza deposit at $\pm 3\text{Km}$; Straddle the Douay Cameron deformation corridor (for 5 km).**
- **4,5g/t Au over 11m in the North corridor 1,1g/t Au /1,5m in 90-07-09 which might represent the Veza geological sequence, on Veza-Extension.**
- **On Veza North (Casa Berardi Break); , 4 showings; best values; 1,4g/t Au/36m incl. 11g/t Au/4m; 2,1g/t Au/8,5m; 1,9g/t Au/3,1m; 16,5g/t Au/1,5m**
- **4 auriferous corridors; Comparable geological environment as Veza deposit.**



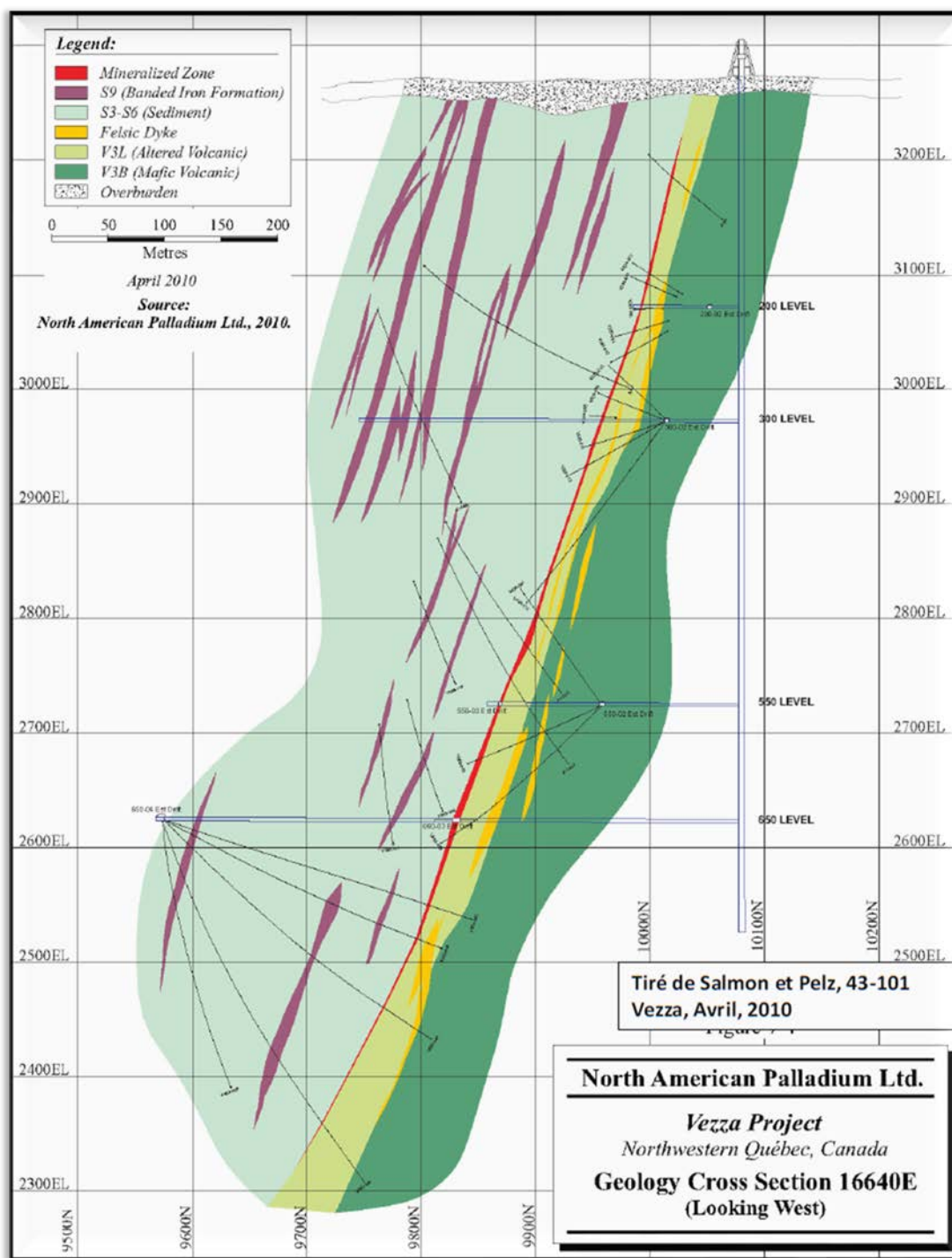
VeZZa North and extension

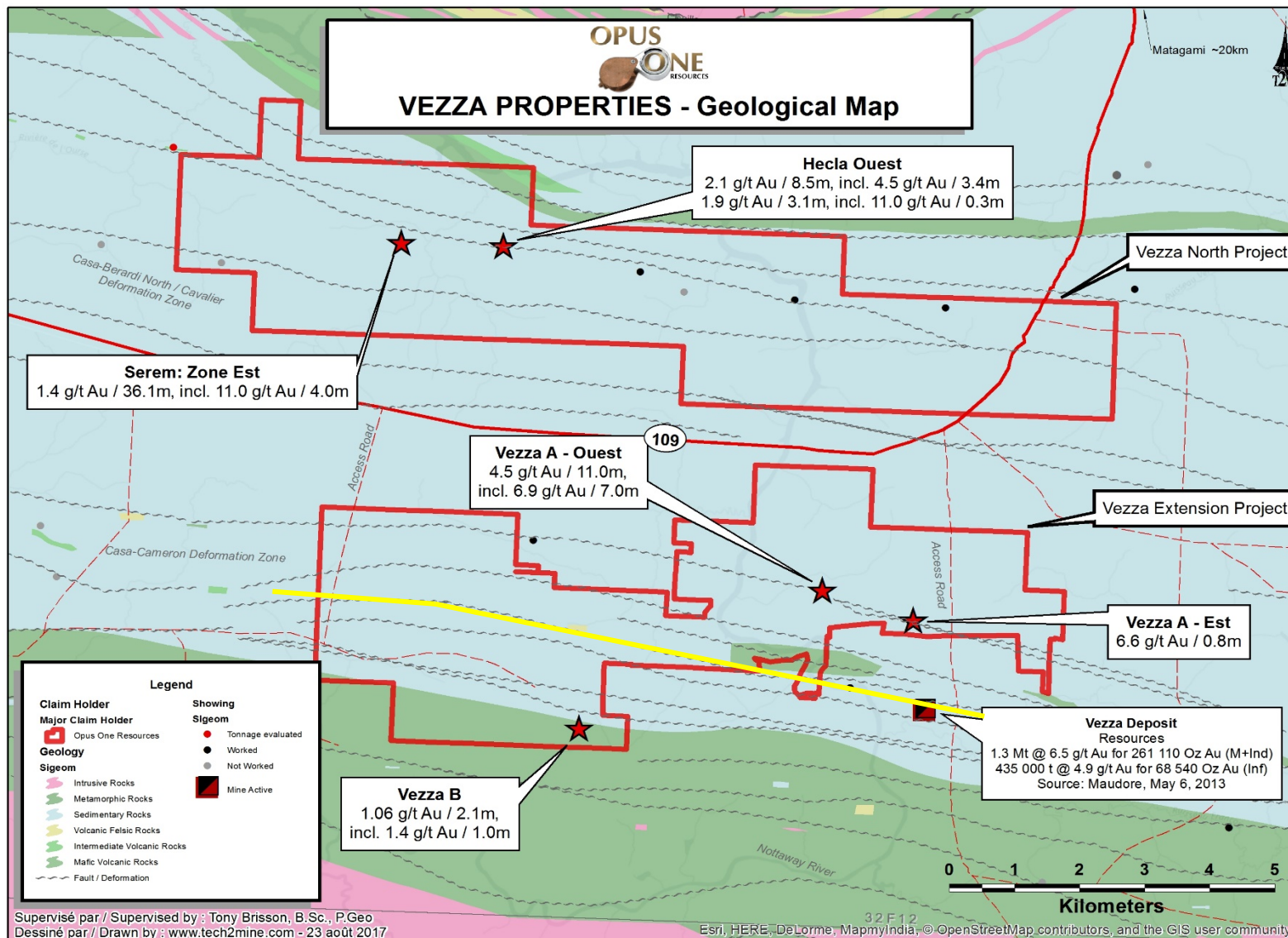
- 6 diamond drill holes totaling 1,347m. **No drilling done along the VeZZa Mine Horizon**
- VZ-01= Targeting AGE 2016 IP survey anomaly in the Eastern part of VeZZa North property of the property; NSV
- VZ-02= Follow up 50m below Hecla West showing; 12.9g/t Au over 0.5m open laterally and at depth.
- VZ-03= Follow up below Serem East showing; 0,3g/t Au over 2.5m 50m below historical intercept of 11,0g/t Au over 4.0m.
- VZ-04= 50m below VeZZa A West showing reporting 6.9g/t Au/7.0m; 2.9g/t Au over 0.5m at 32m;
- VZ-05= 250m West of VZ-04 in un-tested area; 2.8g/t Au over 0.7m at
- VZ-06= Targeting AGE 2016 IP survey anomaly West part of VeZZa Ext; NSV





Vezza Mine – Regional Geology

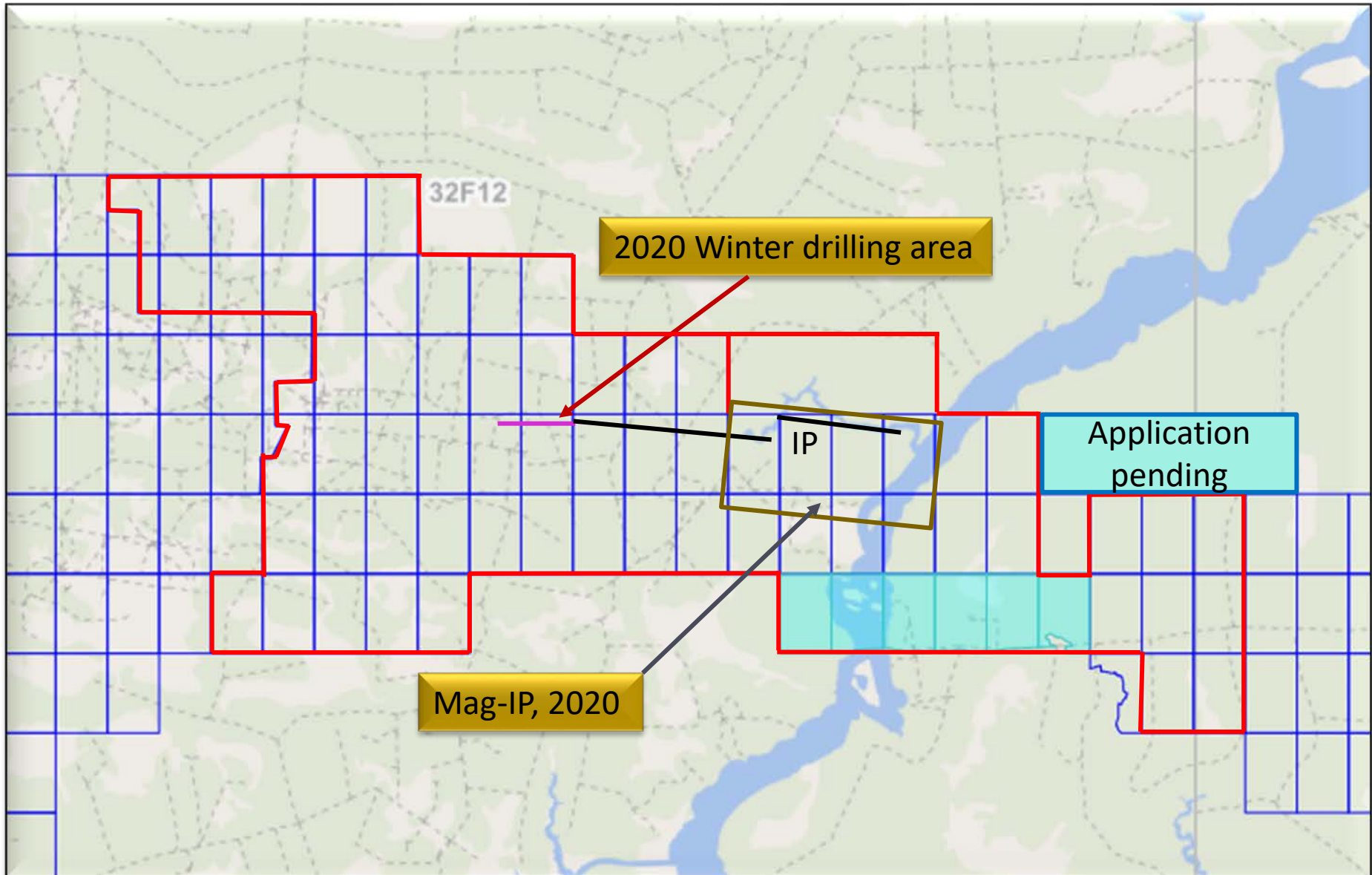




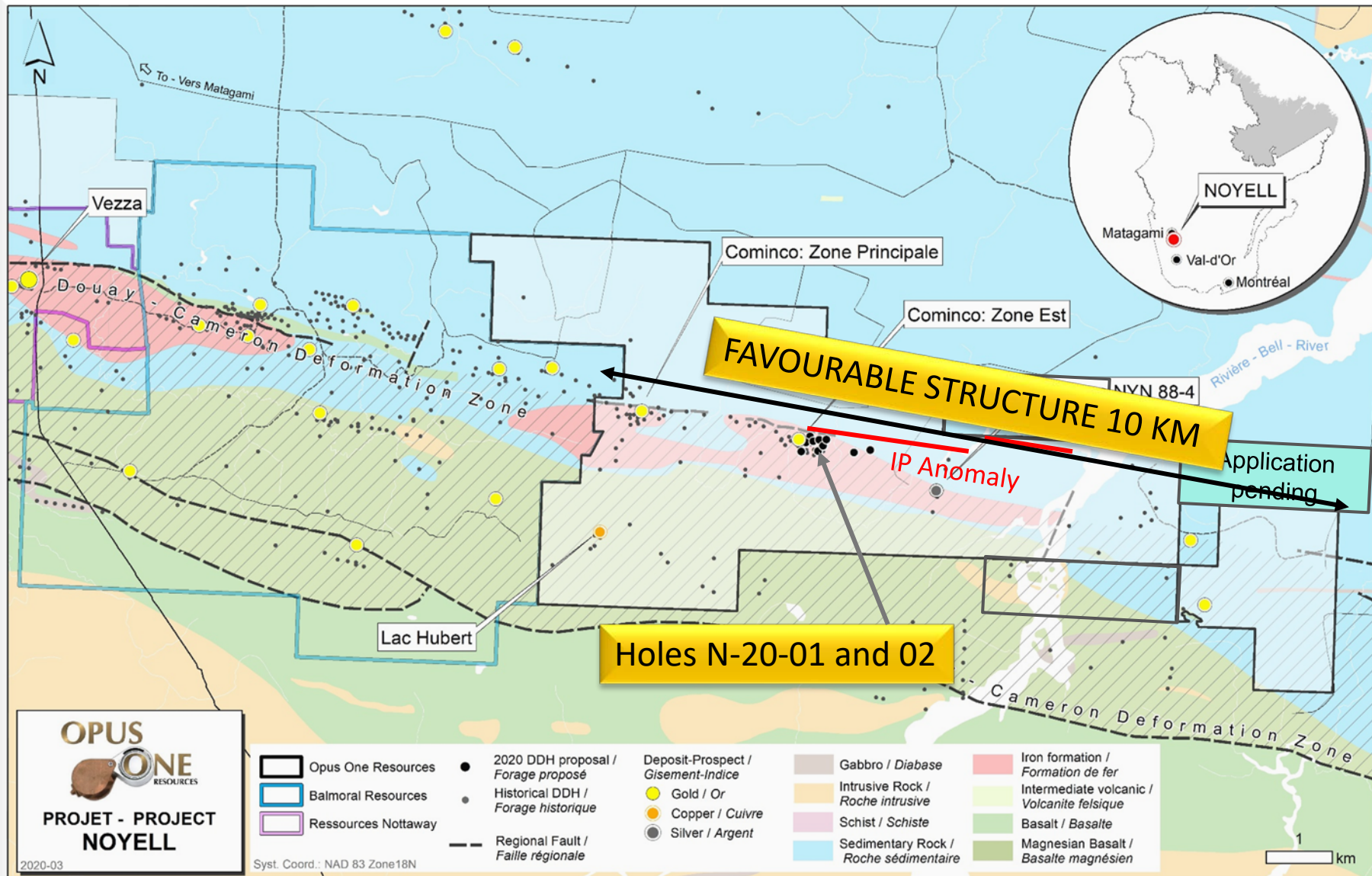
Vezza Properties— Local Geology



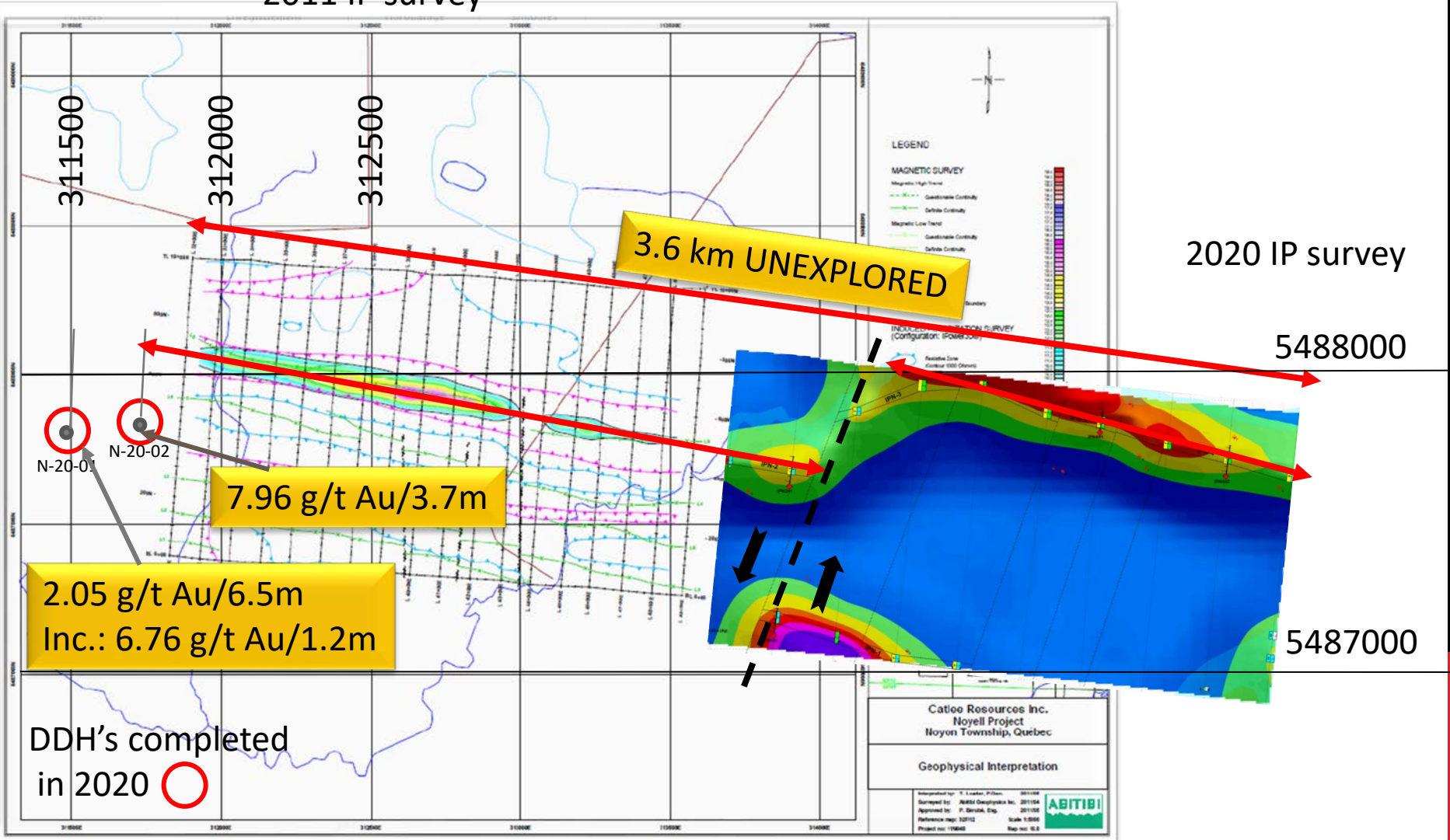
NOYELL PROPERTY



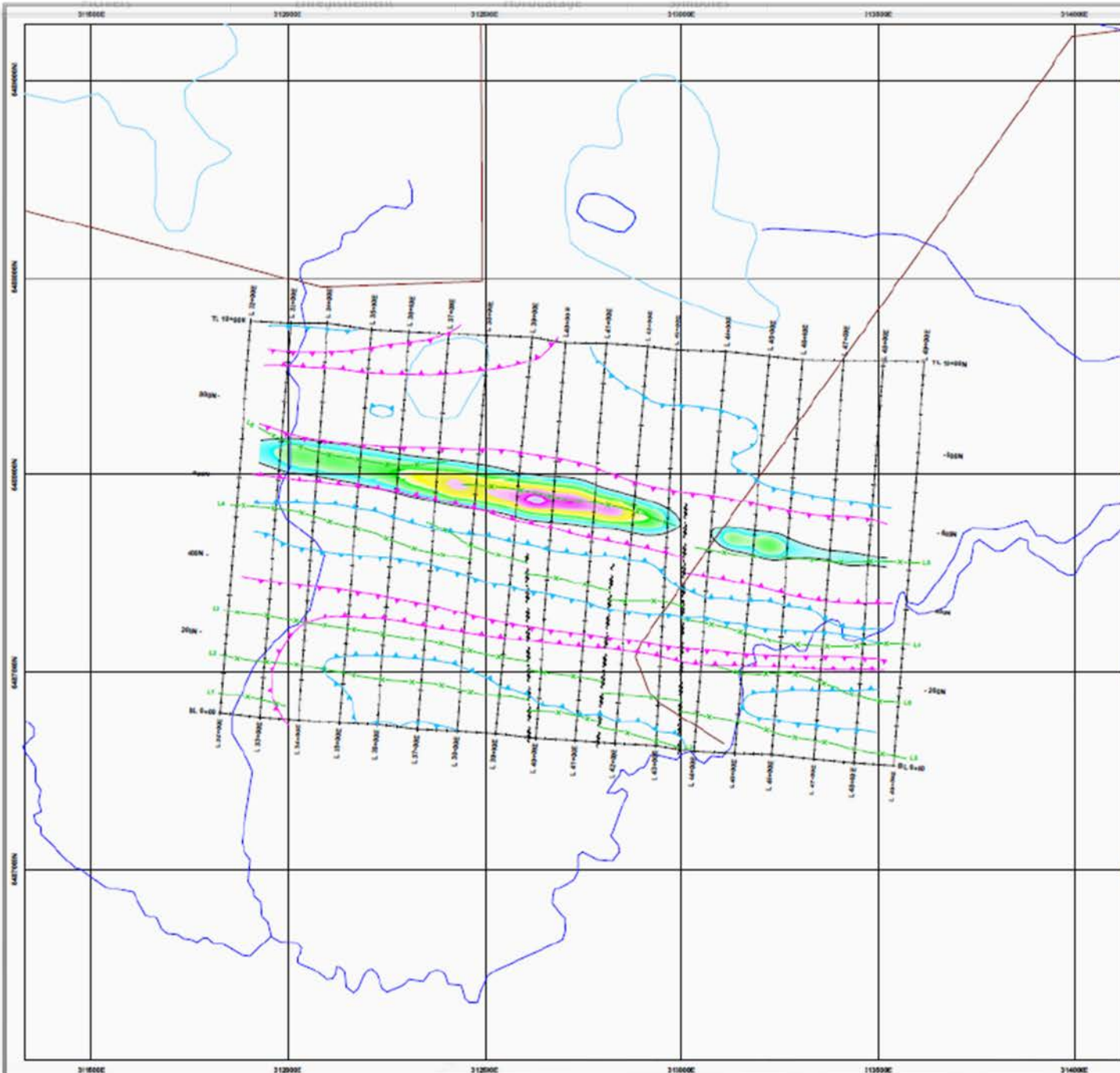
NOYELL PROPERTY



2011 IP survey



Chargeability contours: presence of strong sulphide minerals



LEGEND

MAGNETIC SURVEY

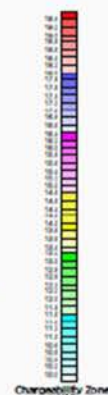
- Magnetic High Trend
- Questionable Continuity
- Definite Continuity
- Magnetic Low Trend
- Questionable Continuity
- Definite Continuity
- Magnetic Body Outline
- Positive Anomaly
- Negative Anomaly
- Magnetic Strain Boundary

INDUCED POLARIZATION SURVEY (Configuration: Power306)

- Resistive Zone
(Contour 1000 Ohm)
- Conductive Zone

Miscellaneous Symbols

- Observed Fault / Shear
- Geophysically Inferred Fault / Shear



Scale 1:5000

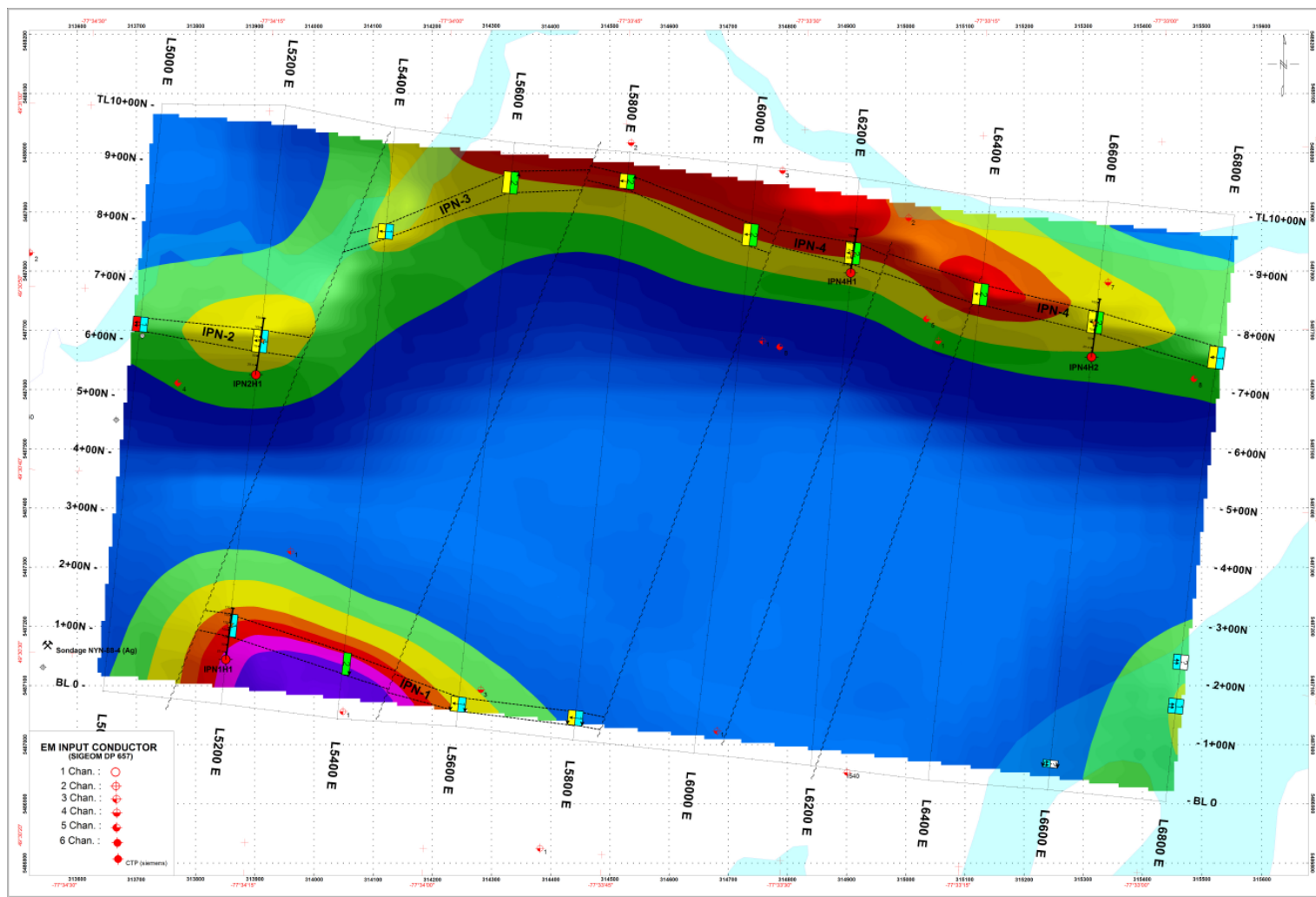


Cattee Resources Inc.
Noyell Project
Noyon Township, Québec

Geophysical Interpretation

Interpreted by: T. Lecker, P. Chen
Surveyed by: ABITIBI Geophysics Inc.
Approved by: P. Benoit, Eng.
Reference map: 32712
Project no: 10648





INTERPRETATION LEGEND

INDUCED POLARIZATION SURVEY

Inductivity

Inductivity	Chargeability
Highly conductive	Very High
Conductive	High
Resistive	Moderate
Very resistive	Weak
	Very weak

Interpreted IP Axis: IPN-1

Relative Amplitude of the IP Anomaly

(Ground Model of Chargeability @ -25 m)

Relative Amplitude of the IP Anomaly	Chargeability
> 5.0 mV/V	Very High
4.5 to 5.0 mV/V	High
4.0 to 4.5 mV/V	Moderate
3.5 to 4.0 mV/V	Weak
2.5 to 3.5 mV/V	Very weak
1.5 to 2.5 mV/V	Very weak
< 1.5 mV/V	Very weak

Other Symbols

Historic drill hole: ◆

(SIGCOM, Regional Geology, Sheet 32P 12)

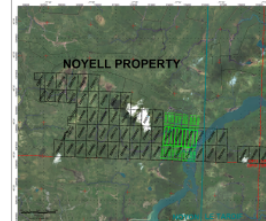
Mineral Occurrence: ◆

(SIGCOM, Regional Geology, Sheet 32P 12)

Proposed DDH Target: ★

Proposed DDH Collar & Projection: ◆

Scale 1: 2000



OPUS ONE RESOURCES
NOYELL PROJECT
NOYON TOWNSHIP, JAMES BAY, QUEBEC

GEOPHYSICAL INTERPRETATION
IP AXES SUPERIMPOSED ONTO THE
CHARGEABILITY GROUND MODEL @ -25 M

Interpreted by: Jodi Stewart, P. Geo. Geoph.

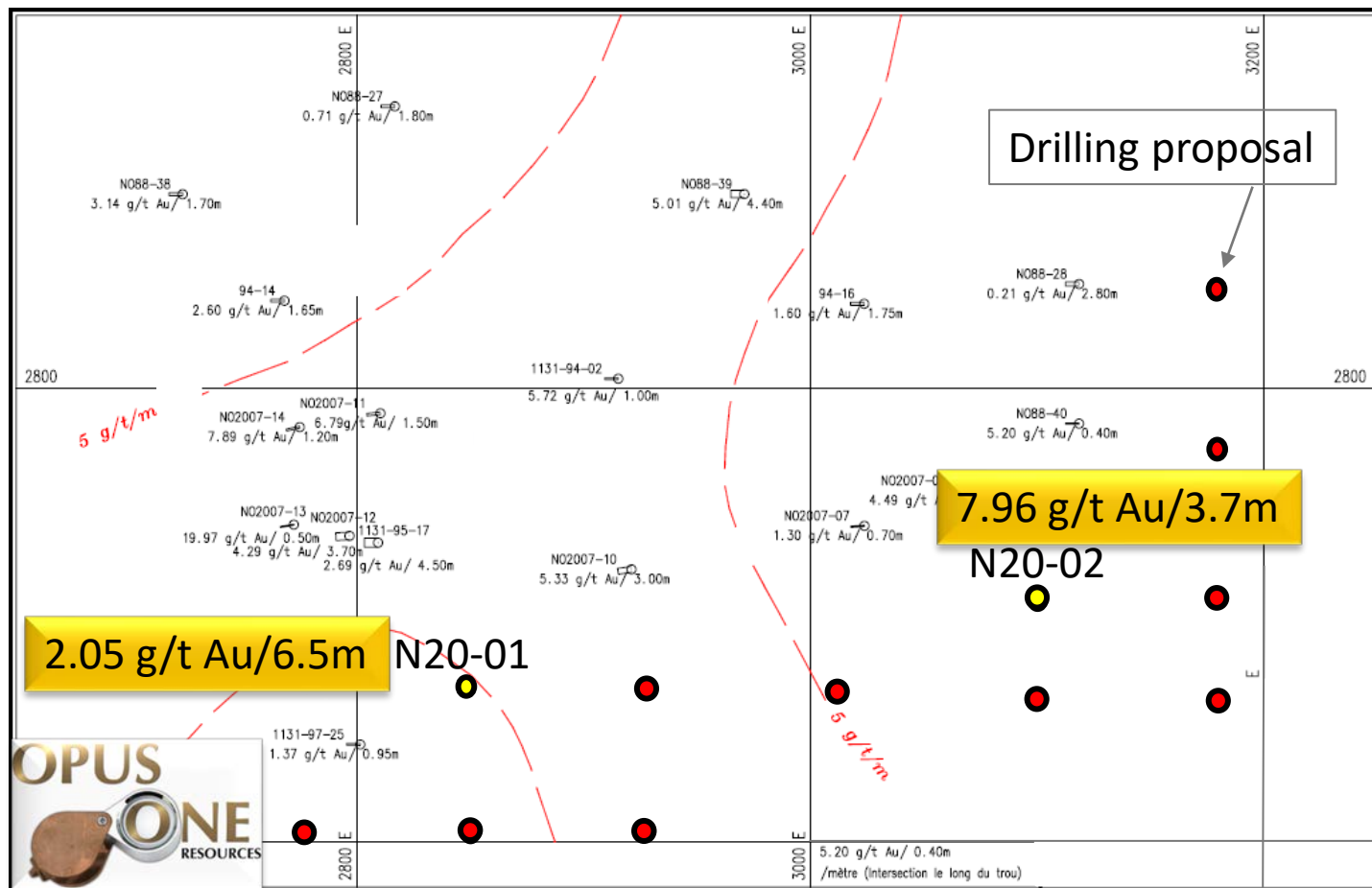
Reviewed by: Jonathan Melanson

Approved by: Jodi Stewart, P. Geo. Geoph.

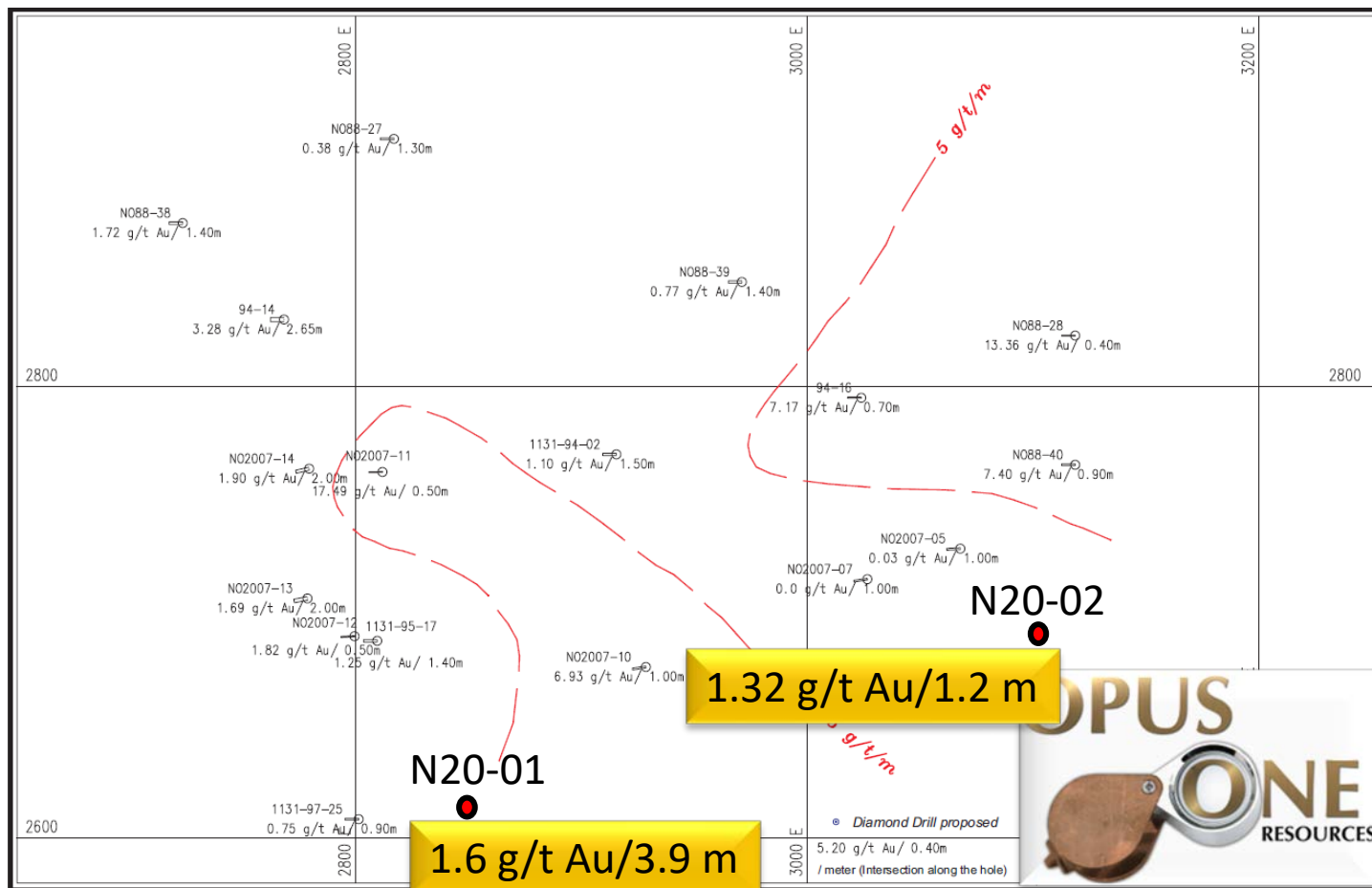
Reference map 32P 12

Project no. 26C382

Map no. C382-4C



**Noyell Property – Longitudinal Vertical Section (looking north)
Zone 1**



**Noyell Property – Longitudinal Vertical Section (looking north)
Zone 2**

Status	Proposition 2020	Plongée	Longueur m	Azimut	Grid Local		UTM, NAD83, Z18	
					Easting	Northing	Easting	Northing
	P1	-60	170	N355	2975	458	311619	5488048
	P2	-60	250	N355	2916	363	311556	5487956
complété	P3	-70	447	N355	2853	225	311505	5487820
	P4	-60	210	N355	3000	390	311663	5487977
	P5	-60	180	N355	3100	413	311757	5487998
complété	P6	-70	370	N355	3100	243	311757	5487828
	P7	-55	280	N355	3150	325	311812	5487906
	P8	-60	200	N355	3200	390	311865	5488001
	P9	-50	220	0			312283	5487840
	P10	-60	220	0			312530	5487804
		Total	2547					

SUMMARY RESULTS 2020 WINTER DRILLING

- N-20-01 :
 - 373.4 – 381.4 m : schiste à séricite avec deux zones de stockwerk de quartz à pyrrhotite Zone 1
 - 425.7 – 431.9 m : schiste à chlorite-séricite avec deux zones de stockwerk de quartz avec pyrrhotite-pyrite et arsénopyrite Zone 2
 - 437.0 – 437.6 m : faille graphiteuse
- N-20-02 :
 - 299.0 – 308.7 : schiste à chlorite-séricite, plusieurs zones de stockwerks de quartz à pyrrhotite-pyrite de 295.2 m à 308.0m, arsénopyrite en traces Zone 1-2

SUMMARY RESULTS 2020 WINTER DRILLING

N-20-01

Zone 1:	374.6 @ 381.1 m:	2.05 g/t Au over 6.5 m
incl.:	374.6 @ 375.8 m :	6,76 g/t Au over 1.2 m
and:	379.5 @ 381.1 m:	3.0 g/t Au over 1.6 m
Zone 2:	425.6 and 429.5 m:	1.60 g/t Au over 3.9 m

N-20-02

Zone 1:	294.9 to 306.1 m :	3.54 g/t Au over 11.2 m
incl.:	299.0 to 302.7 m:	7.96 g/t Au over 3.7 m
Zone 2:	358.8 to 360 m :	1.32 g/t Au over 1.2 m

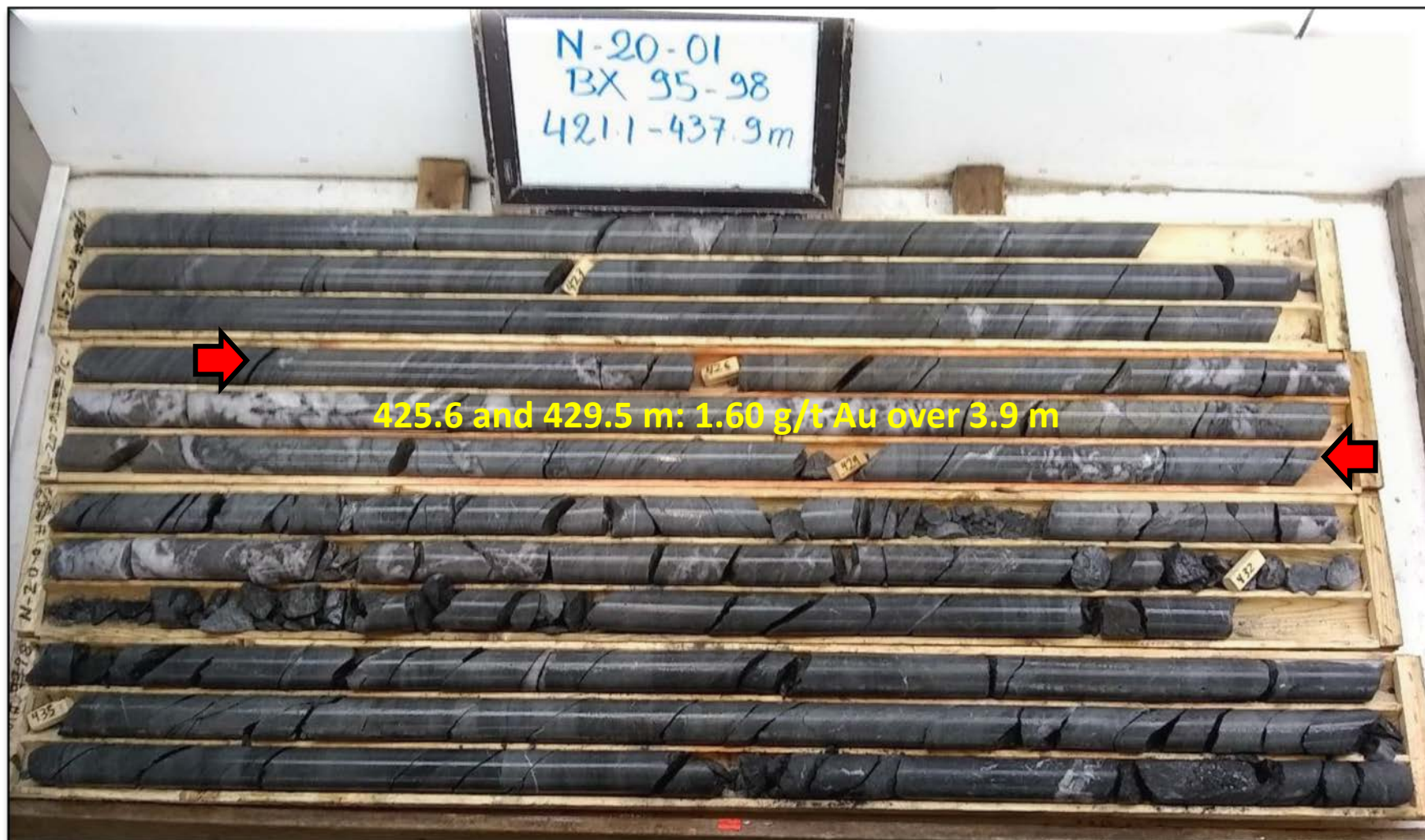
N20-01 – ZONE 1



N20-01 – ZONE 1



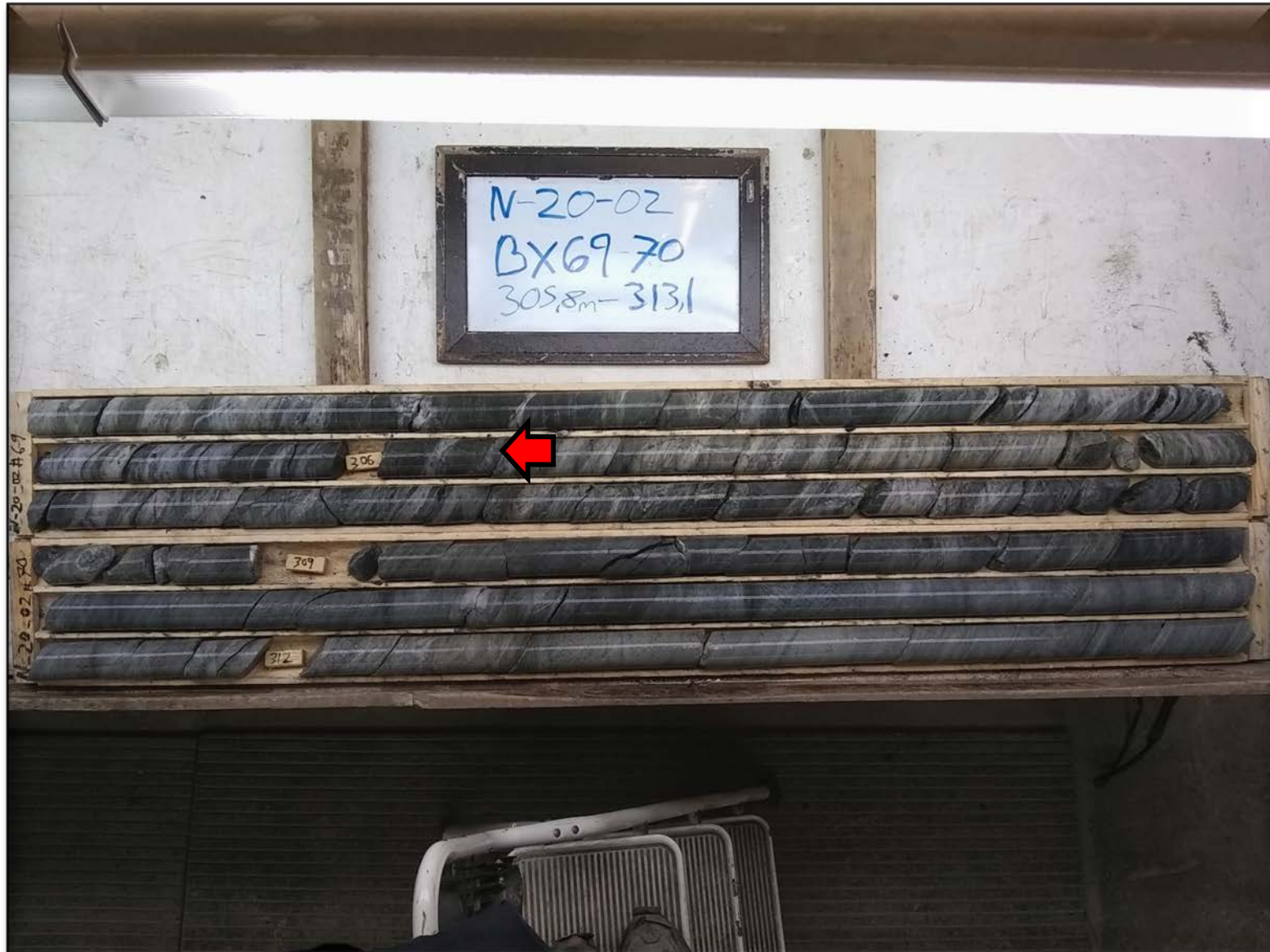
N20-01 – ZONE 2



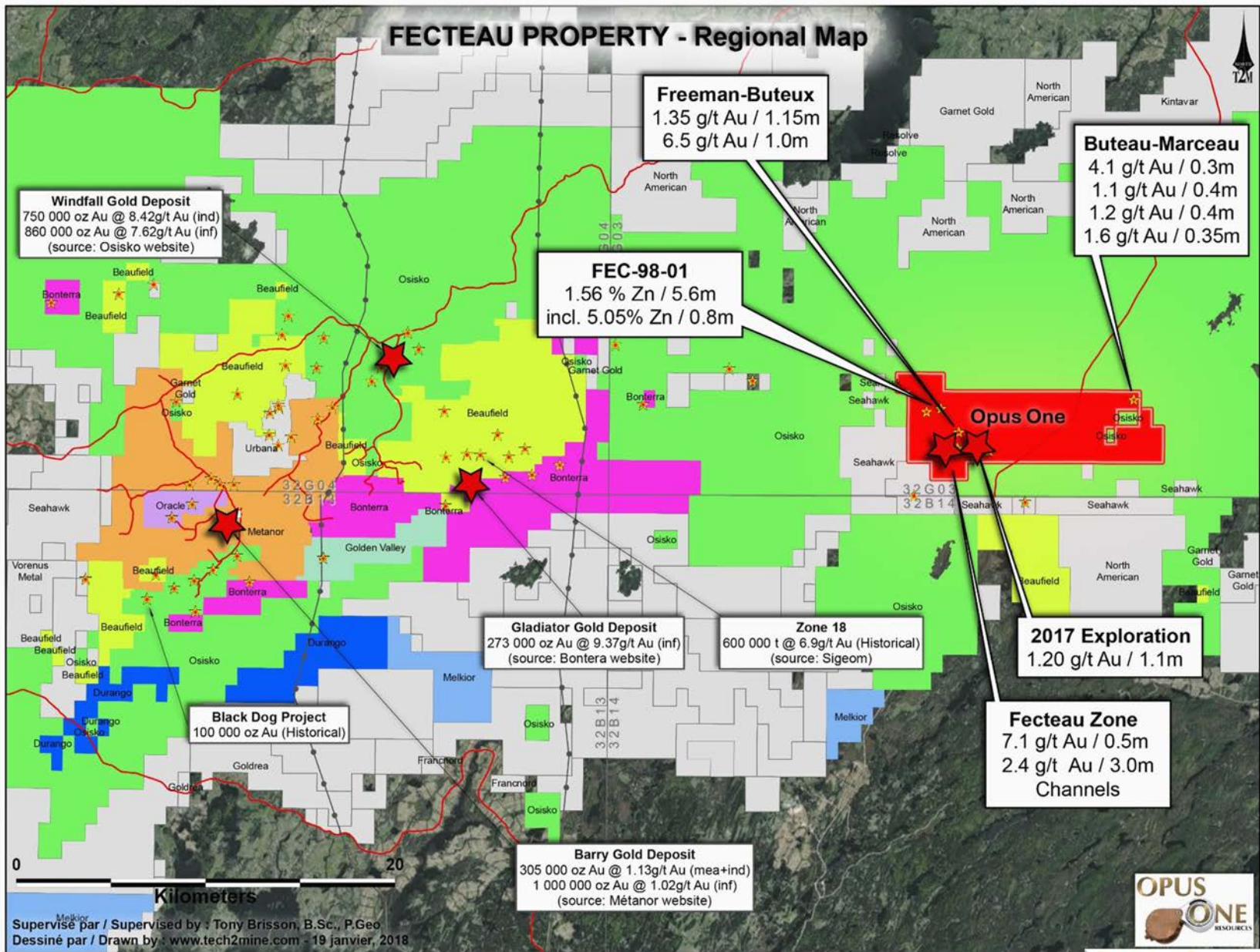
N20-02 – ZONE 1



N20-02 – ZONE 1 (SUITE)

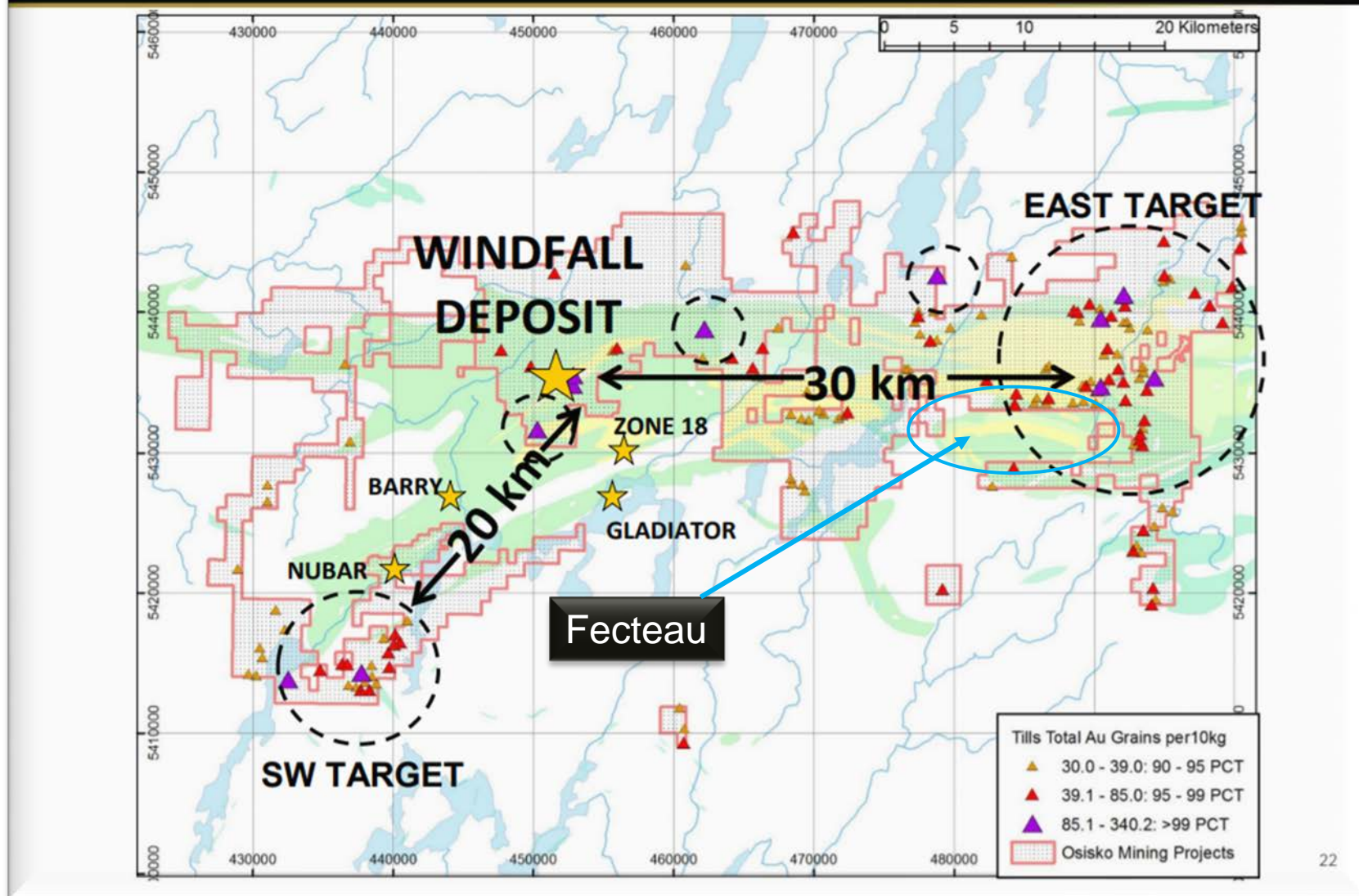


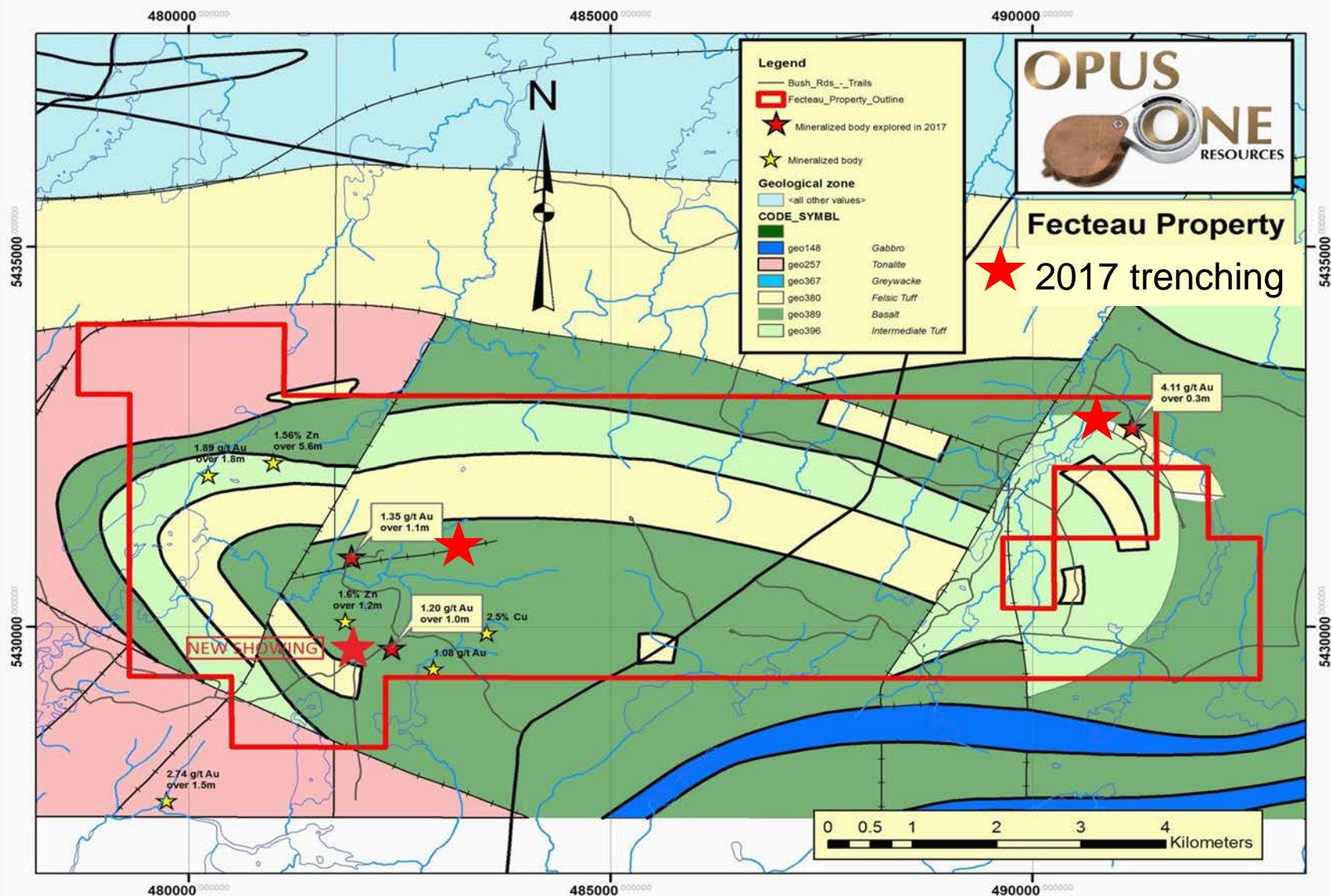
FECTEAU PROPERTY - Regional Map



Fecteau Property - Location

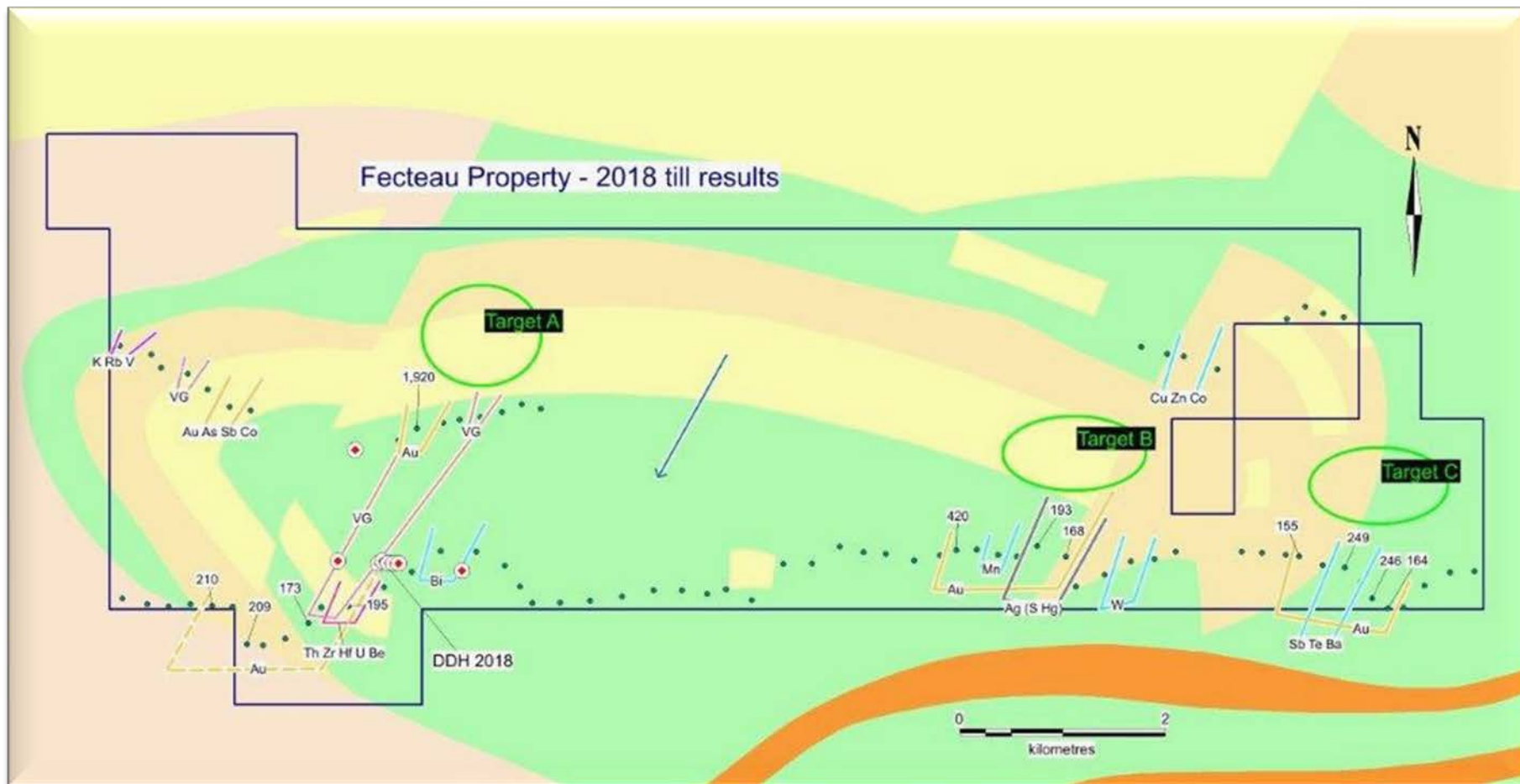




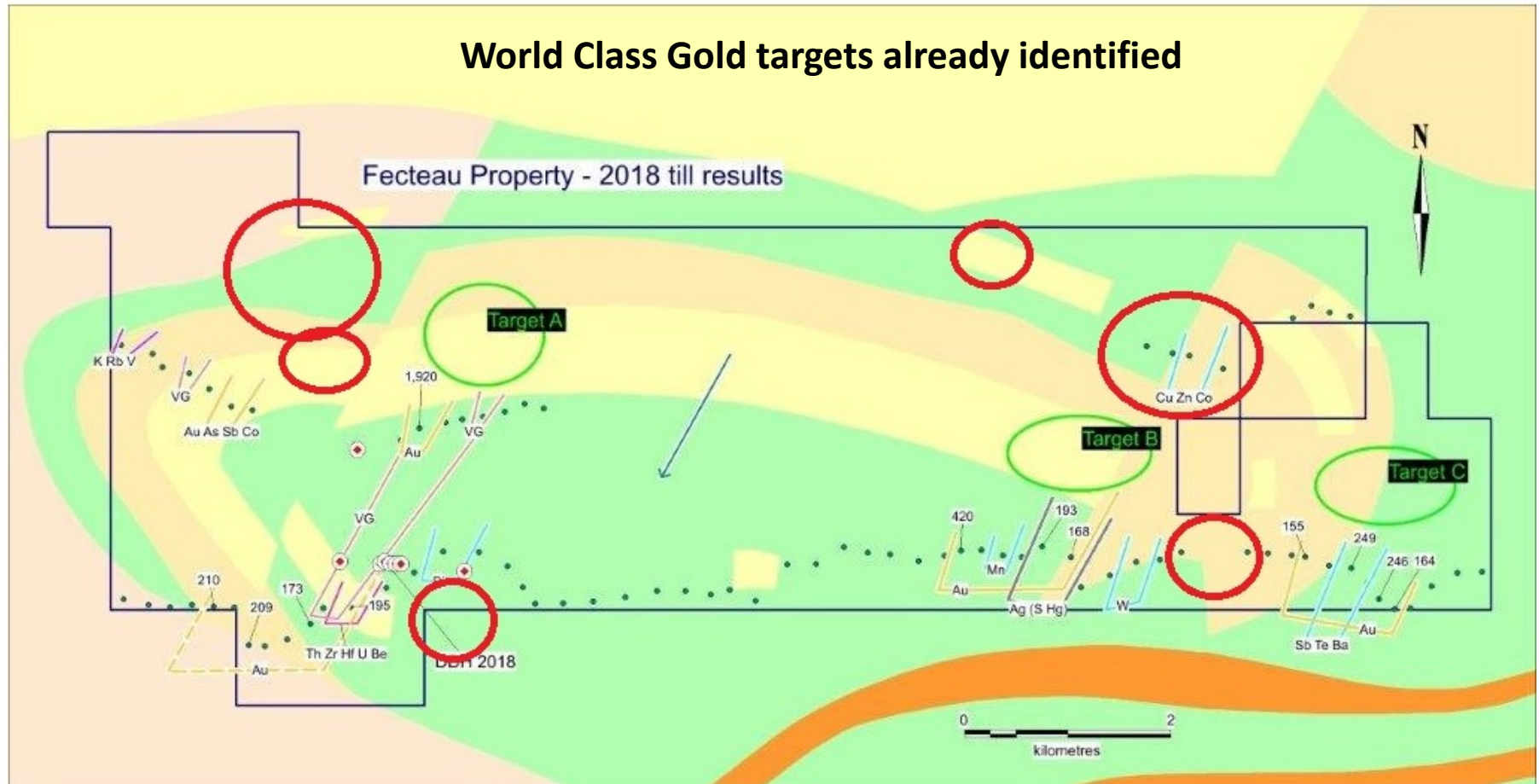


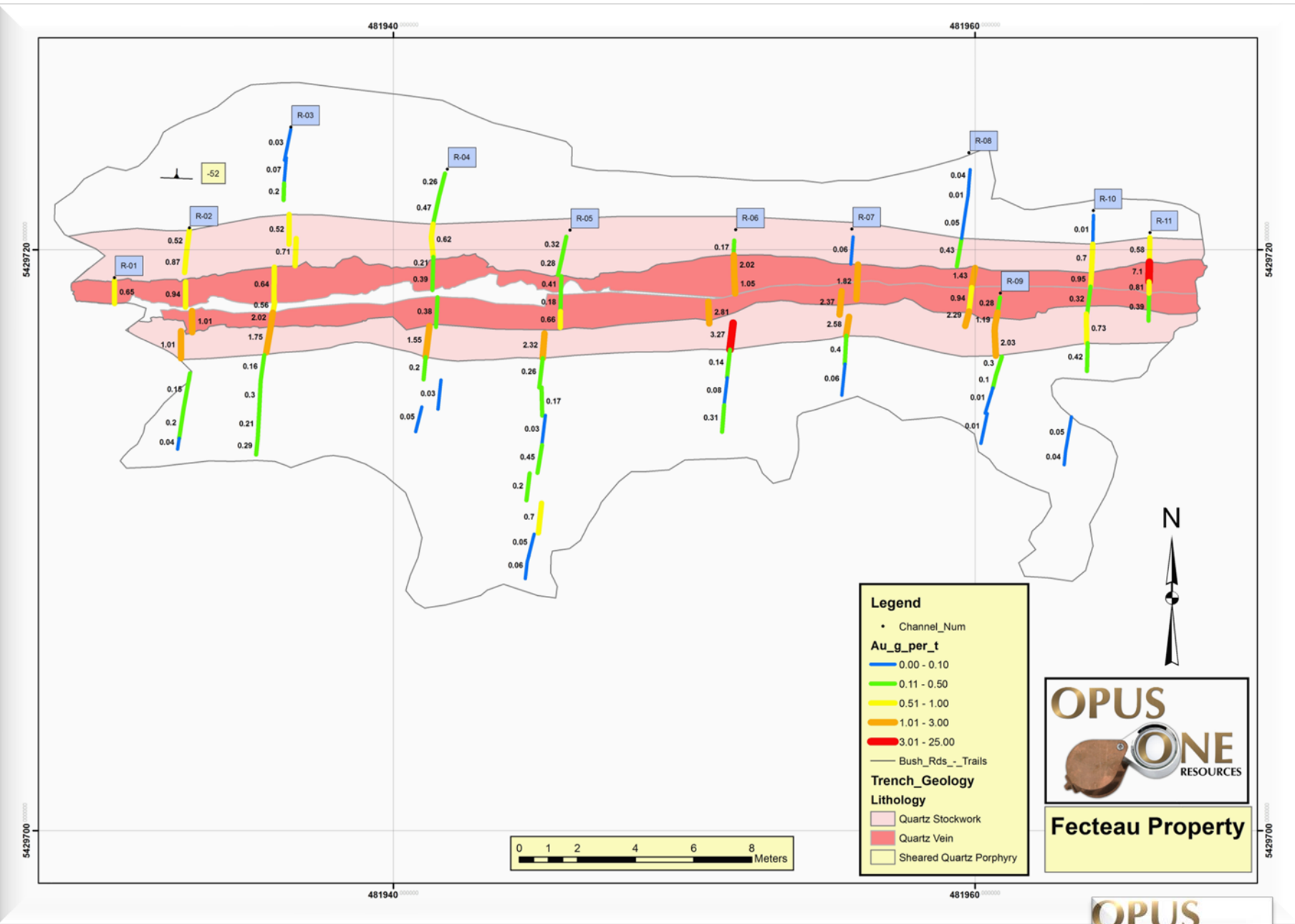
Fecteau Property - Geology



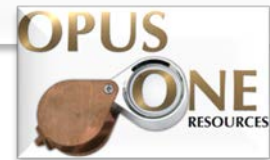


World Class Gold targets already identified





Fecteau Property - Trenching



Fecteau Property Quartz Veining



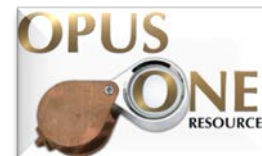
FECTEAU – SUMMARY WORK PROGRAM CARRIED OUT IN 2018-2020

- Geophysical compilation on the Fecteau property for future targeting.
- Till sampling survey on Fecteau.
- Prospection mapping and sampling over the entire Fecteau property.
- Re-negotiate Fecteau JV in accordance with market conditions.



Fecteau Property (Option for 100%) – Till Survey

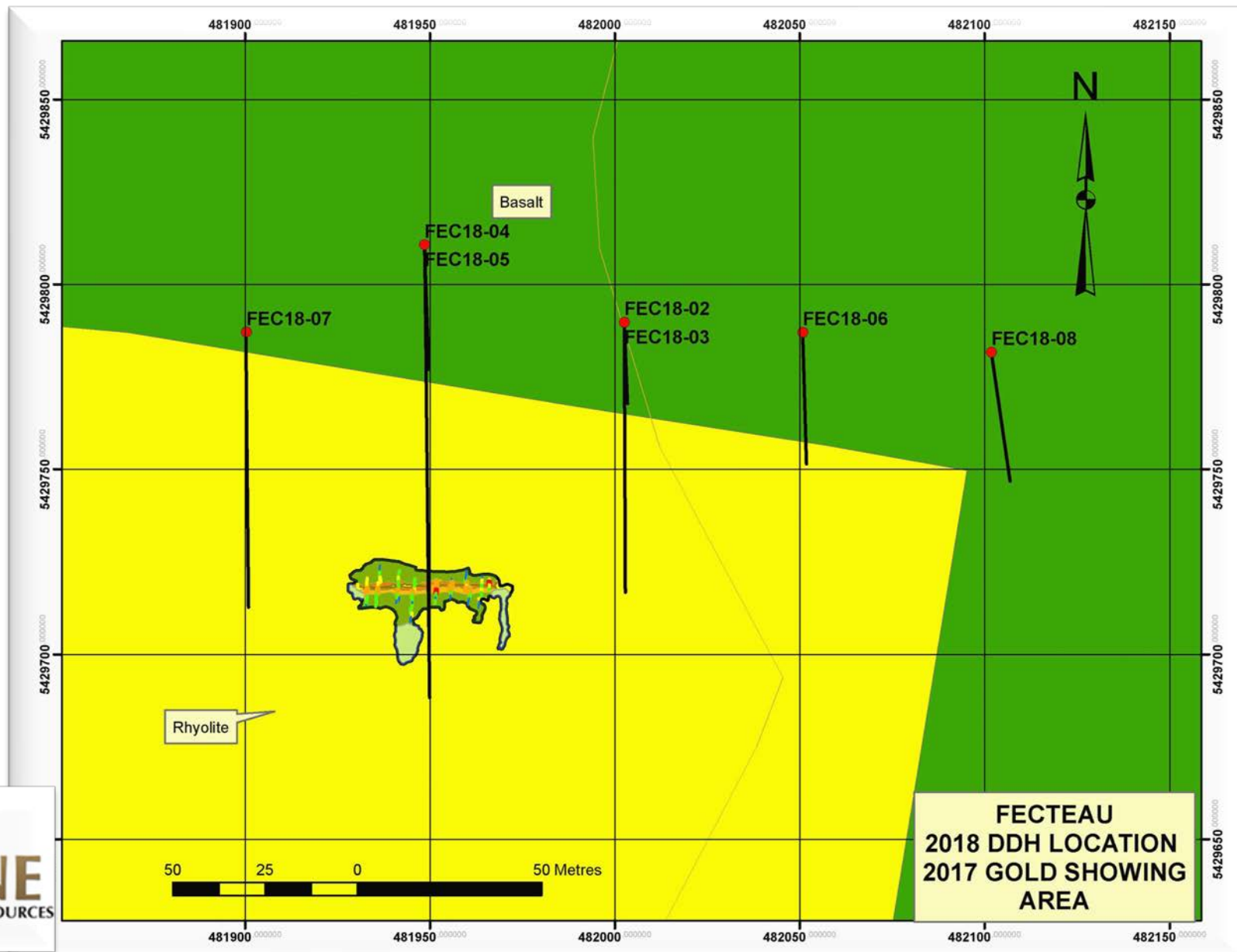
- 2018 Till survey defined 3 areas anomalous in gold.
- Two of the three anomalous areas were not previously known to host gold mineralization.
- Anomalies are comparable in intensity (ppb's Au) to some known deposits in the Abitibi.
- Highest value 1,920 ppb Au
- Results of this survey represents a very significant development for the company. It opens new target areas for gold in the eastern portion of the property



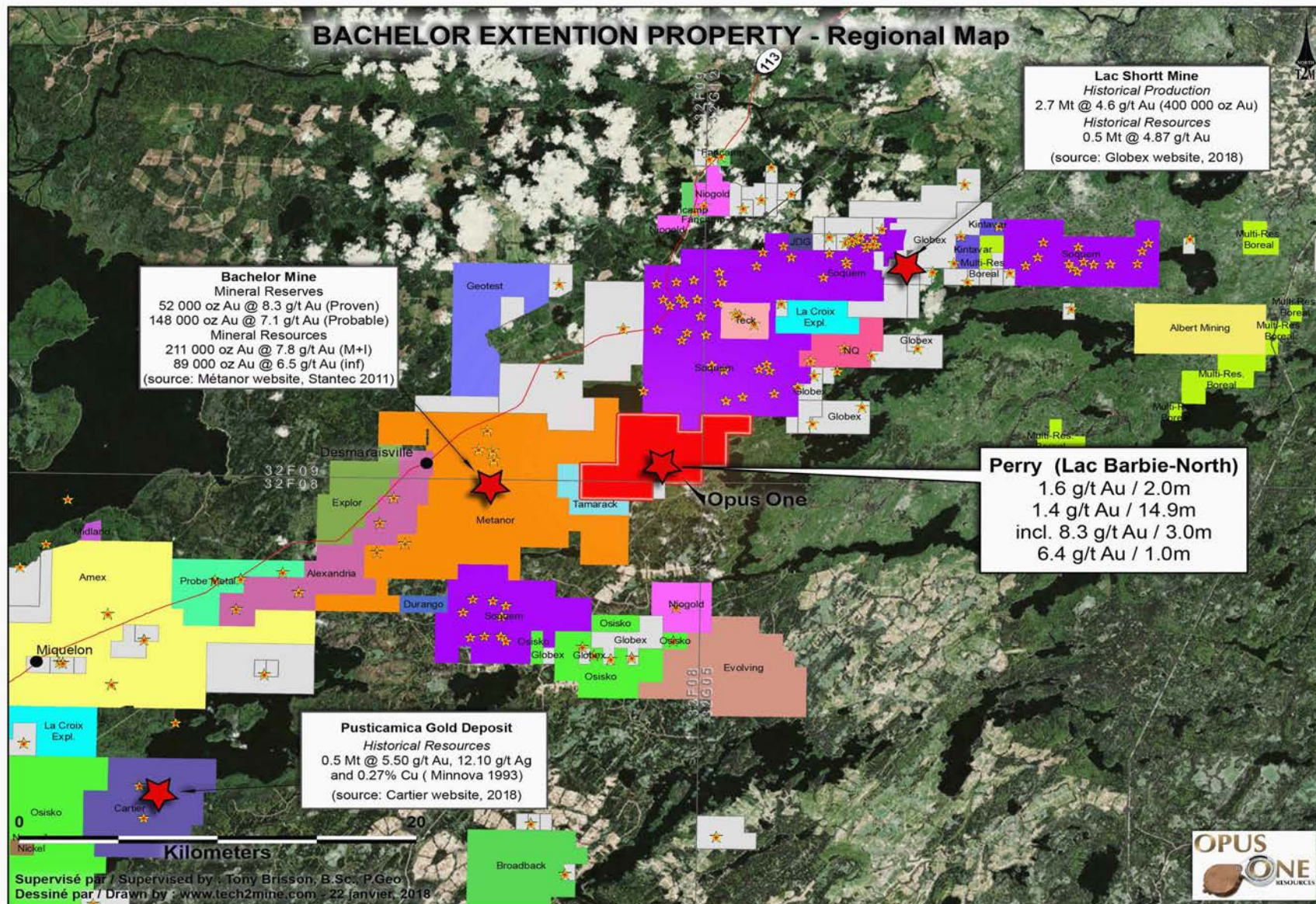
FECTEAU PROPERTY - BEST CHANNEL RESULTS

Channel N°	Au grade g/t	Lenght (m)	Lithology
03	1.84	1.35	Quartz vein and stockwork
05	2.32	0.91	Quartz Stockwork
06	2.39	3.05	Quartz vein and stockwork
07	2.21	2.92	Quartz vein and stockwork
08	2.29	0.60	Quartz Stockwork
09	2.03	0.89	Quartz Stockwork
11	7.09	0.50	Quartz vein

FECTEAU 2018 DRILLING



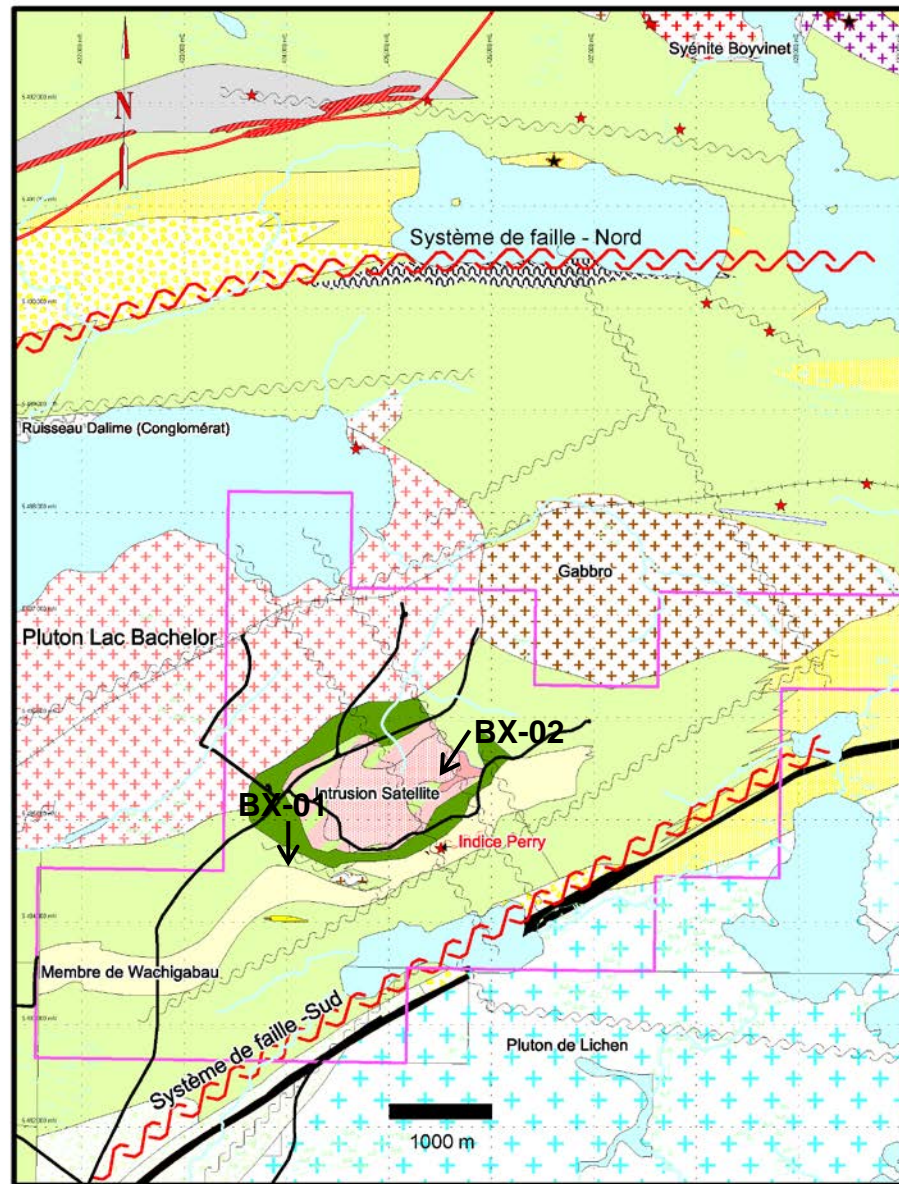
BACHELOR EXTENSION PROPERTY - Regional Map



Bachelor Extension Property - Location



Bachelor Extension– Local Geology



Bachelor Extension - Highlights

- Easy road access; proximity of Desmaraisville and Quévillon.
- Located nearby Bachelor Mine (6Km) and Lac Shortt (17km)
- Direct extension of Bachelor Mine (Au) and Coniagas (Zn-Pb-Ag) deposit at ± 6 Km; Extension of deformation corridor.
- Highly Favorable Geological complexity comparable to Lac Shortt and Bachelor Lake mines; Long period of geological activity; numerous pulse of polyphased intrusion; junction of 3 deep crustal structures.
- Presence of mineralization on the property, Perry and Perry Moly surface showing: 4,5g/t over 3,0m; 2540ppm Mo/ 2m; 20DDH/ 3,621m of historical drilling and strippings; numerous discontinuous IP and Mag trend.



Bachelor Extension – Completed work to date

- **2 diamond drill holes totaling 416m were completed on Eastern and Western side of a small alkaline intrusion in order to validate the presence of gold bearing quartz-carbonates structures in association with IP anomalies. No significant results were obtained, but interesting context for polymetallic VMS or Cu-Au-Mo porphyry type deposit must be considered for this project.**
- **Minor mapping and lithogeochemical sampling to be completed.**

Courville Historical drilling results

HOLE	FROM	TO	LENGTH (M)	G/T AU	METAL FACTOR
90-CC-36	5,63	117,63	112,00	0,53	59
90-15	95,37	168,82	73,45	1,25	92
90-31	125,00	220,00	95,00	0,53	50
90-16	52,02	142,66	90,64	0,28	25
90-20	105,85	198,00	92,15	0,81	74
88-3	7,00	152,40	145,40	0,38	55
88-4	5,00	112,00	107,00	1,11	119
87-107	3,51	121,95	118,45	0,79	93

PERSHIMEX 2018 DDH RELEASE ABSTRACT 1/2

Hole	Zone	From	To	Grade over width	Metal Factor
CRV-17-005	Thibodeau intrusion	65.00	105.20	0.50g/t Au over 40.20m	20.10
	Internal	73.15	75.00	3.78g/t Au over 1.85m	
	Internal	98.00	99.00	2.76g/t Au over 1.00m	
CRV-17-006	Thibodeau intrusion	34.30	143.10	0.37g/t Au over 108.80m	40.36
	Internal	136.05	137.00	3.04g/t Au over 0.95m	
CRV-17-007	Thibodeau intrusion	19.65	105.40	0.39g/t Au over 85.75m	33.44
	Internal	30.20	31.20	2.87g/t Au over 1.00m	
CRV-17-008	Thibodeau intrusion	83.70	223.50	0.40g/t Au over 139.80m	56.48
	Internal	142.50	143.50	3.95g/t Au over 1.00m	
	Internal	172.45	173.45	3.93g/t Au over 1.00m	
	Internal	198.00	206.15	2.32g/t Au over 8.15m	
	including	201.00	202.00	9.43g/t Au over 1.00m	
	and including	205.15	206.15	6.32g/t Au over 1.00m	
CRV-17-009	Thibodeau intrusion	45.95	126.70	0.46g/t Au over 80.75m	36.74
	Internal	65.50	70.50	4.69g/t Au over 5.00m	
	including	67.00	68.00	15.25g/t Au over 1.00m	
	and including	68.00	69.00	5.94g/t Au over 1.00m	
CRV-17-010	Thibodeau intrusion	85.65	250.95	0.41g/t Au over 165.30m	67.28
	Internal	134.80	135.30	2.24g/t Au over 0.50m	
	Internal	177.20	180.00	7.31g/t Au over 2.80m	
	including	178.00	179.00	19.20g/t Au over 1.00m	

PERSHIMEX 2018 DDH RELEASE ABSTRACT 2/2

Hole number	Zone	From	To	Grade over Width	Au (g/t)	Length	Metal Factor
CRV-17-011	ROL	48.90	153.60	0.20 g/t Au over 104.70m	0.20	104.7	21.25
	Including	89.70	90.60	2.19 g/t Au over 1m	2.19	0.9	
	Including	137.30	138.20	2.32 g/t Au over 1m	2.32	0.9	
CRV-17-013	ROL	43.60	195.55	0.20 g/t Au over 151.95m	0.2	151.95	30.39
	Including	80.60	82.80	2.50 g/t Au over 2.20m	2.50	2.2	
CRV-17-014	ROL	39.00	139.00	0.20 g/t Au over 100m	0.2	100	20
	Including	110.50	111.00	5.46 g/t Au over 0.50m	5.46	0.5	
CRV-17-015	ROL	76.50	171.85	0.30 g/t Au over 95.35m	0.3	95.35	28.60
CRV-17-021	ROL	41.10	158.8	0.22 g/t Au over 117.70m	0.22	117.70	24.72
	including	53.00	56.00	1.30 g/t Au over 3m	1.3	3.00	

Opus One Resources – Proposed work for 2020

- **Veza Properties** (100%)
 - Mapping and sampling along Allard river shore to validate the presence of the Veza mine horizon.
- **Bachelor Extension** (100%)
 - Search for partner
- **Fecteau** (option to earn 100%)
 - Follow-up on 2018 Till anomalies.
 - Additional Till and possibly soil sampling.
 - Targeting
 - Diamond Drilling program (winter).

Opus One Resources – Proposed work for 2019

- **Courville** (100%)
 - See interest of third party for option or sell.
- **Noyell** (option to earn 100%)
 - Compilation and targeting
 - Diamond drilling in the winter

Opus One Resources - Capital Structure

- Symbol: TSX-V: OOR
- CUSIP Number: 684007
- Outstanding Shares: 72,714,373
- Warrants: 10,000,000
- Options: 700,000
- Fully diluted: 83,414,373
- Main shareholders: Québec Funds (SIDEX, FTQ, Fonds de Développement de la Baie James, Caisse de Dépôts et Placements, Wimdermere Capital: 40%
- Insiders: 20%



Contacts

OOR

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