



**Corporate presentation  
MAY 2024**



# Forward-Looking Statement

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding the Company’s strategic plans, timetables, the evolution of mineral reserves and resources, mine operating costs, capital expenditures, work programs, development plans, exploration programs, objectives, budgets and the possible determination of additional reserves. Forward looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results. Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to calculation of mineral reserves, requirement of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.



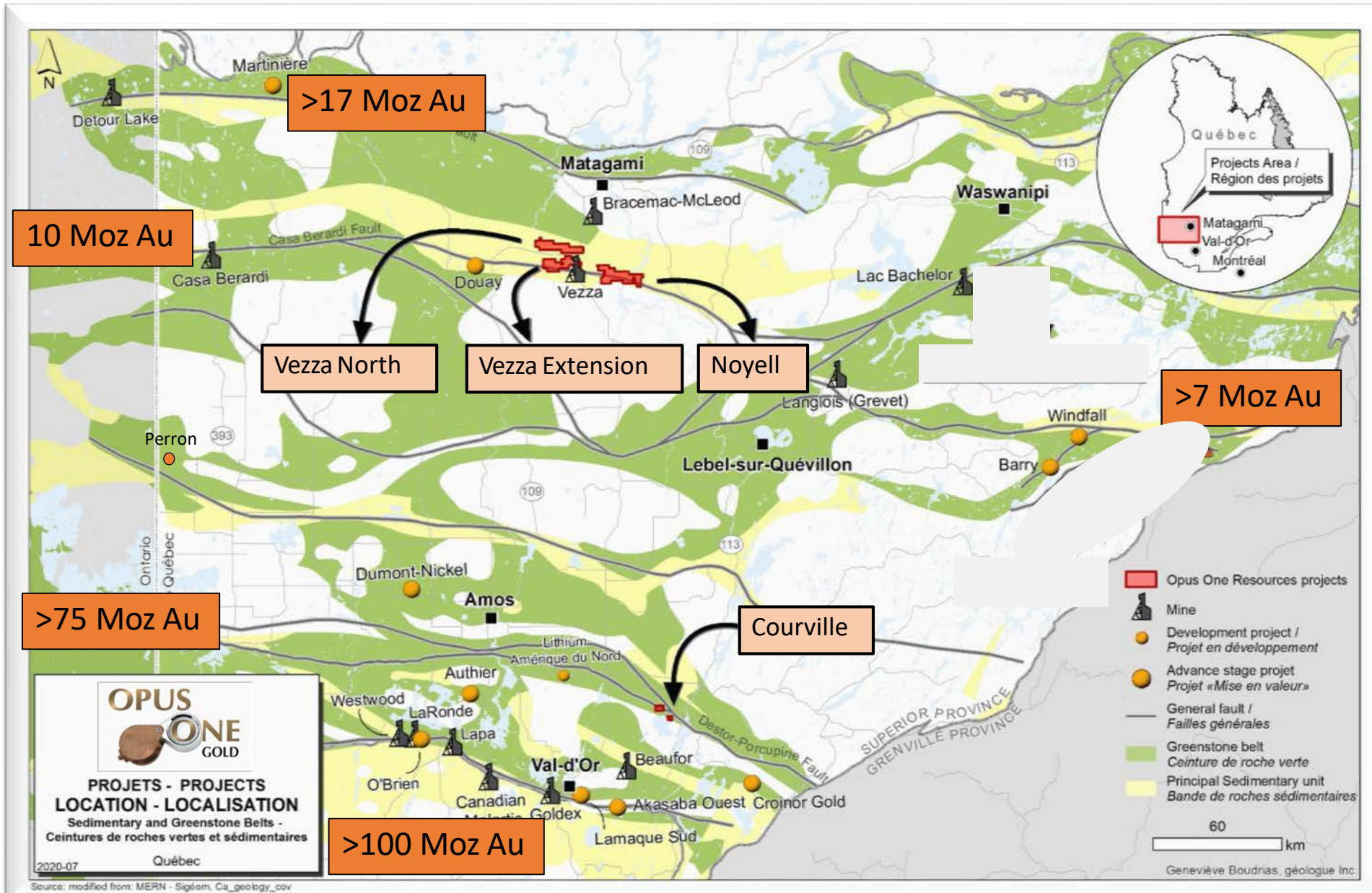
# OPUS ONE GOLD CORP HIGHLIGHTS

- **Experience** Highly experienced and successful management and exploration team combining more than 100 years in the mining sector
- **Québec** Extensive portfolio of highly prospective exploration properties located in Quebec. FIVE properties qualify to Quebec's Plan North taxes refund program
- **Location** All properties strategically located in proven prospective gold districts, near known gold deposits, easily accessible by good roads.  
Near surface exploration = Low-cost exploration
- **Gold and +** Focus on gold, base metals and lithium exploration
- **Flagship property** **Noyell** (gold), delineation drilling stage on Zone 1  
**Objective: >1M oz Au Orogenic gold deposit**
- **Regional Potential** Recent AI data reinterpretation revealed multiple unexplored gold targets over several kilometres of 100% owned favourable ground; regional geochemical survey compilation and interpretation undergoing on Noyell and Courville.





# OPUS ONE GOLD PROPERTIES

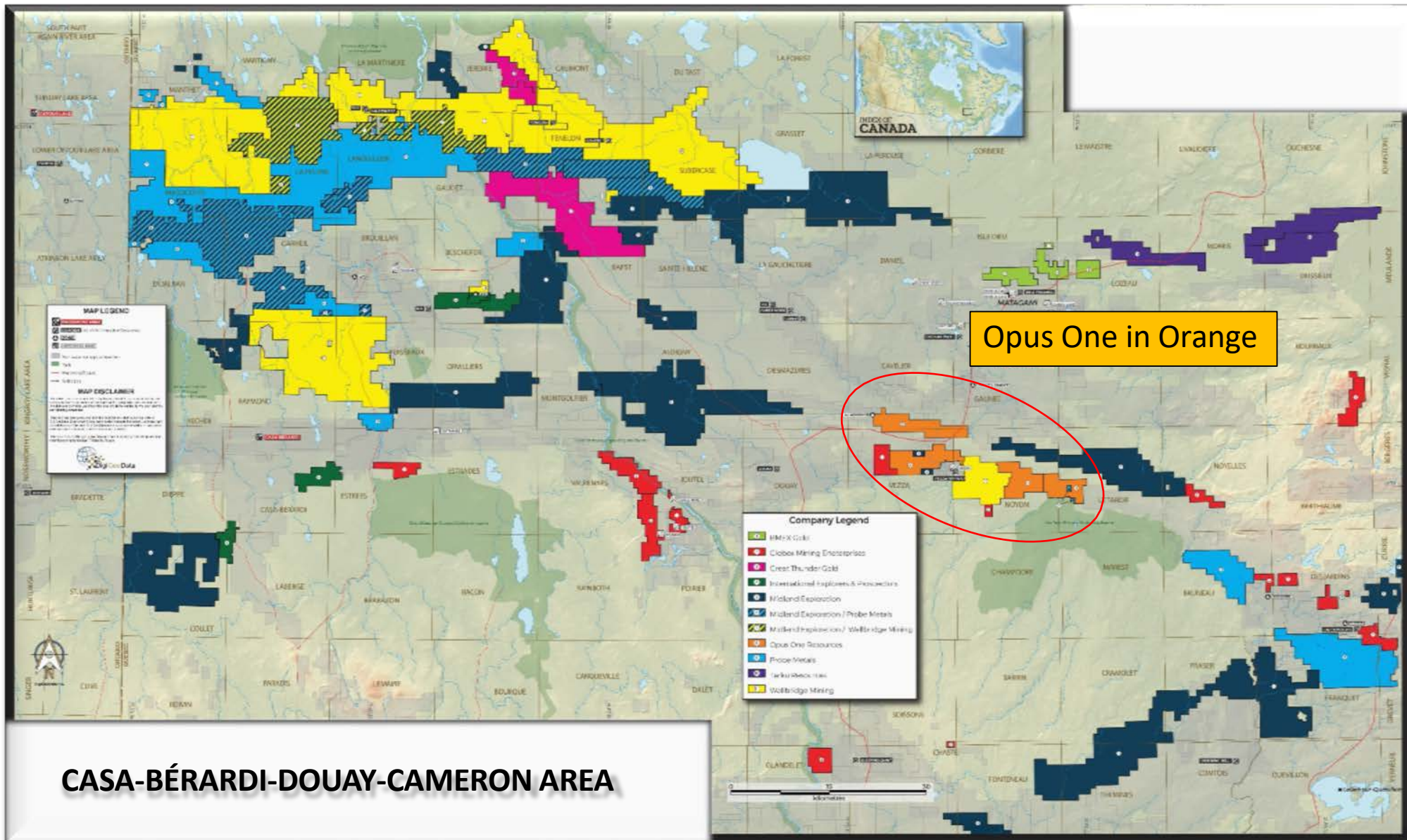


## RECENT DEVELOPMENTS

- Completion of a 5,104 m winter 2021 drilling program on Noyell with significant success following up on 2020 spectacular drilling results.
- Definition and extension of Zone 1 on Noyell property.
- Opus One now controls 25 km of strike along highly favorable deformation corridor: Casa Berardi and Douay-Cameron.
- AI compilation of all available data underway for Noyell property.
- Compilation and acquisition of lithium opportunities.
- Regional geochemical survey completed on Noyell and Courville properties; interpretation and cartography underway.

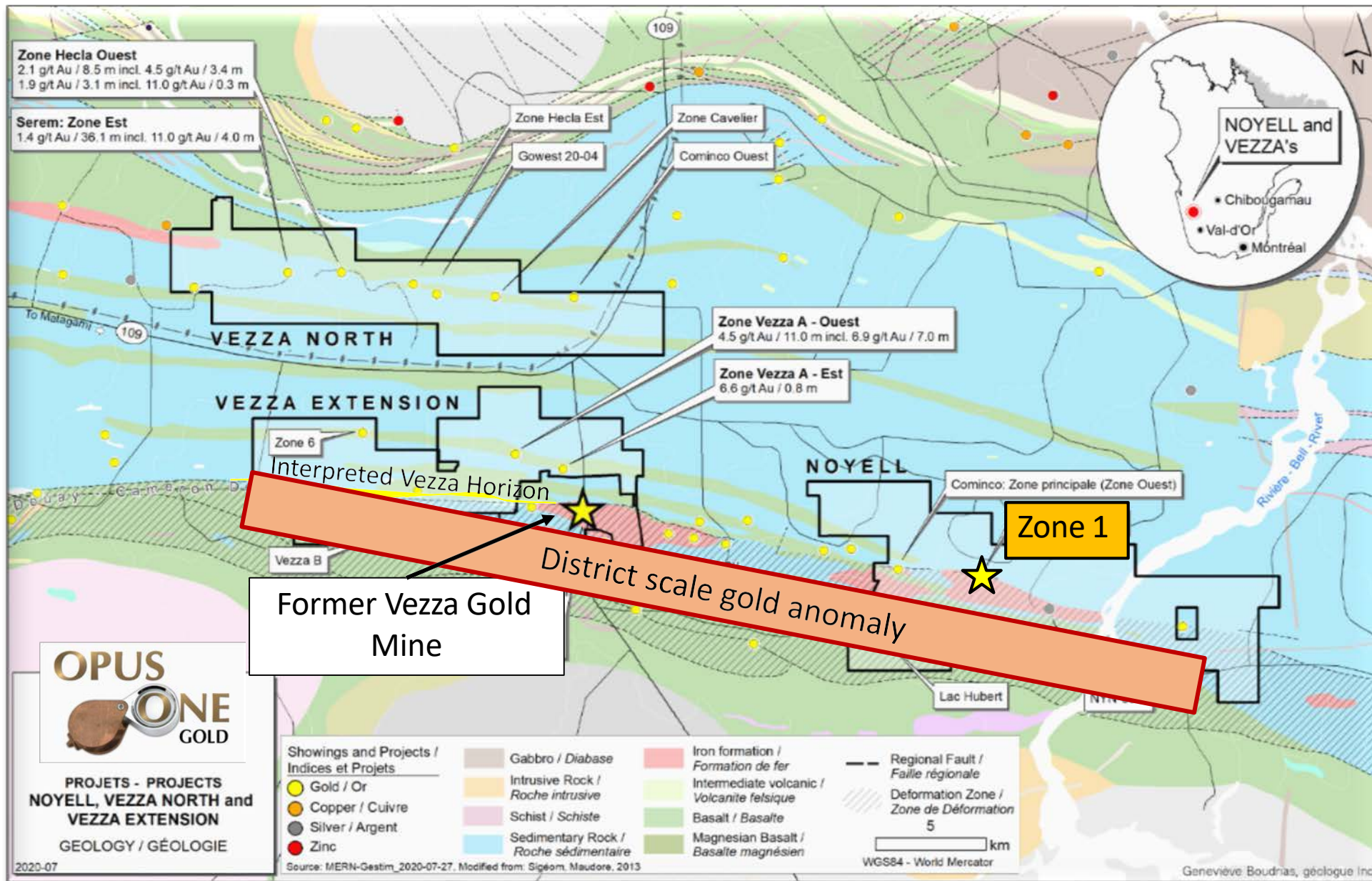






## CASA-BÉRARDI-DOUAY-CAMERON AREA





## Vezza Mine – Regional Geology

## MAJOR POINTS IN FAVOR OF NOYELL GOLD PROJECT

- Opus One Gold Corporation **owns a 100% interest in Noyell Gold project.**
- Noyell project is very well located, 25KM south of Matagami, Quebec, a mining friendly community in need of a viable mining project as their main employer, Glencore zinc mine, closed completely in June 2022, eliminating 300 jobs in the small community.
- The Noyell project is located within the Casa Berardi well known mining camp.
- Noyell is located 14 KM from regional road 109; it is not located 1000KM in the middle of nowhere like some other projects may be...
- Abcourt Sleeping Giant gold mill is located 70MK south, close to regional road 109. Recent meeting with Abcourt president confirmed availability to process Noyell ore at Sleeping Giant mill.
- The Noyell project is **at advanced definition drilling stage on Zone 1.**
- The mineralized zone shows **consistent economical gold widths and grades.**

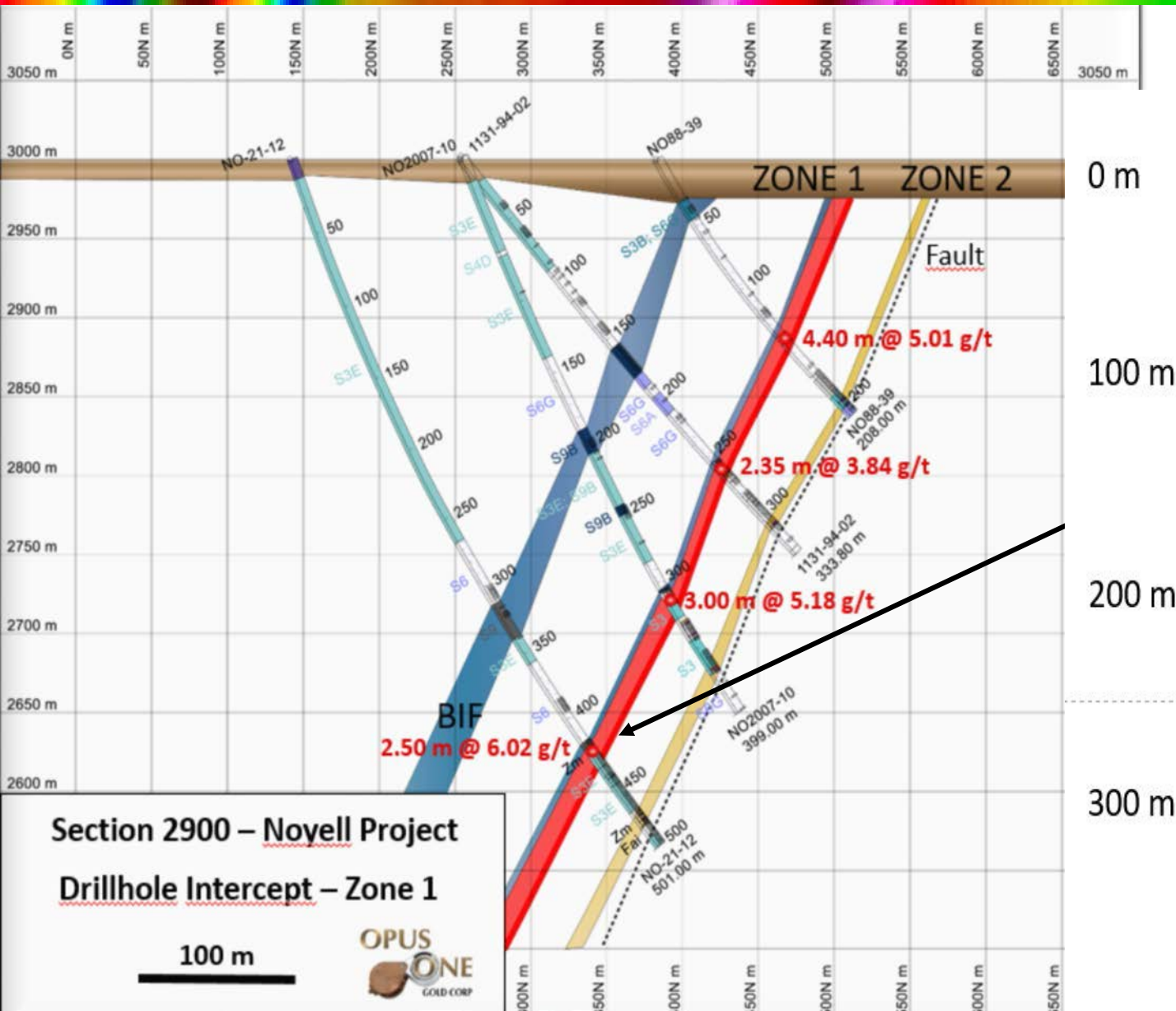
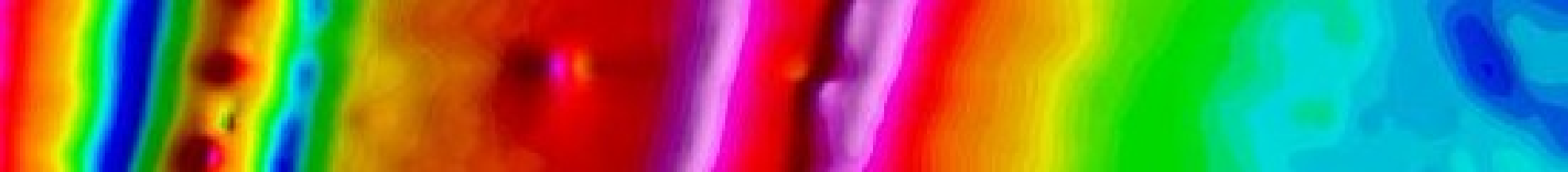




## MAJOR POINTS IN FAVOR OF NOYELL GOLD PROJECT

- The mineralized zone is shallow, **easy to follow and to understand**, and demonstrates excellent lateral and depth continuity.
- The mineralized zone shows south 67degrees dip orientation, allowing for an eventual **low-cost production cost operation along with a minimal environmental footprint**.
- A geologist, previously mine geologist for Agnico Eagle Lapa mine, established many similarities between Lapa and Noyell, main difference is on Noyell, we encounter economic ore grades from surface compared to a start at 800 metres depth for Lapa.
- Noyell has an excellent developpement potential, the mineralized **structure still being open toward East, toward West and at depth**. So far, we only drilled down to a maximum 350 metres depth.
- Low-cost exploration: based on recent quotations, reflecting 2024 costs, we are confident we could achieve a drill program for an all-included cost of 200\$ per metre.
- Noyell is located above 49<sup>th</sup> parallel therefore allowing for extra taxes deductions and refunds.

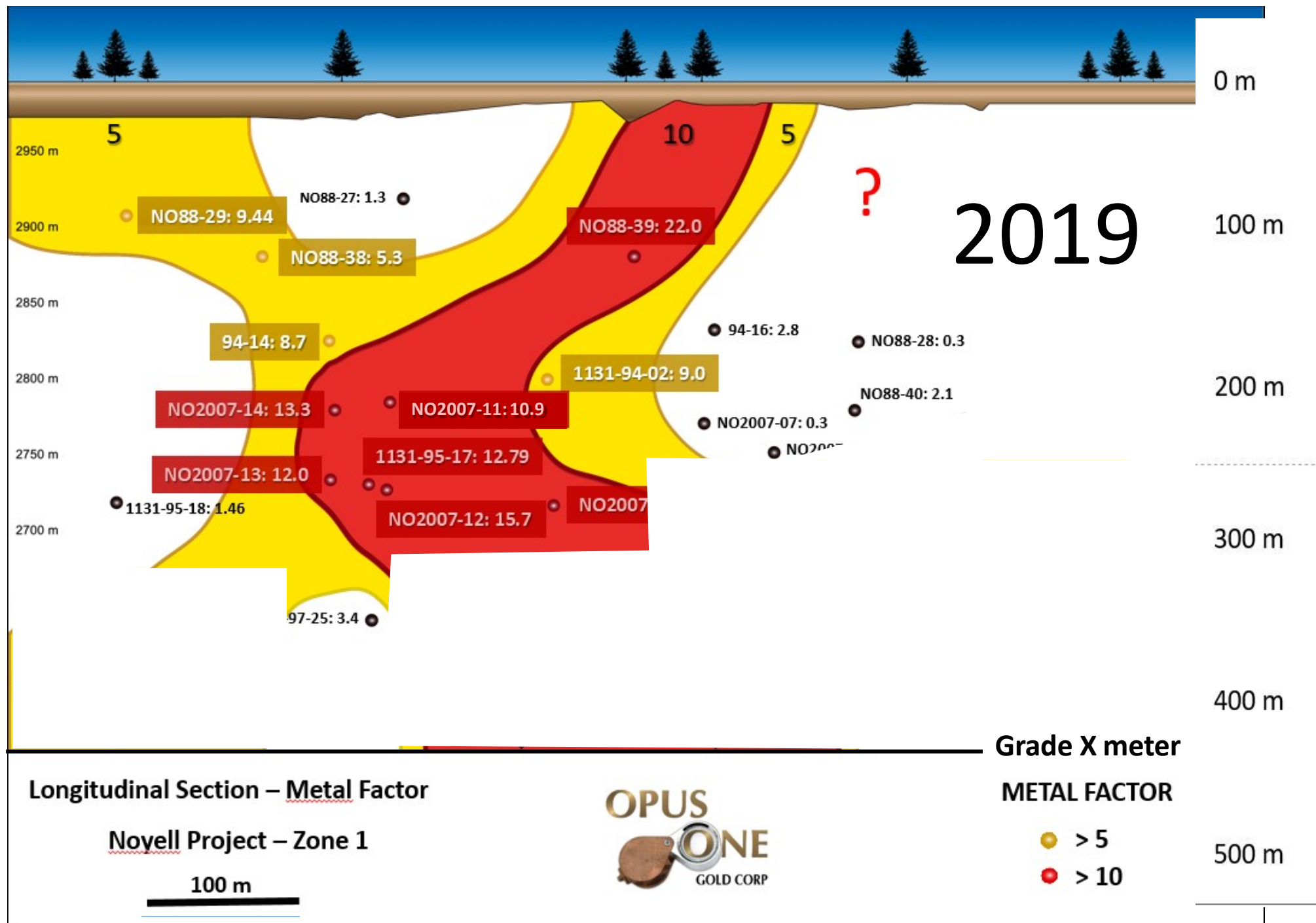


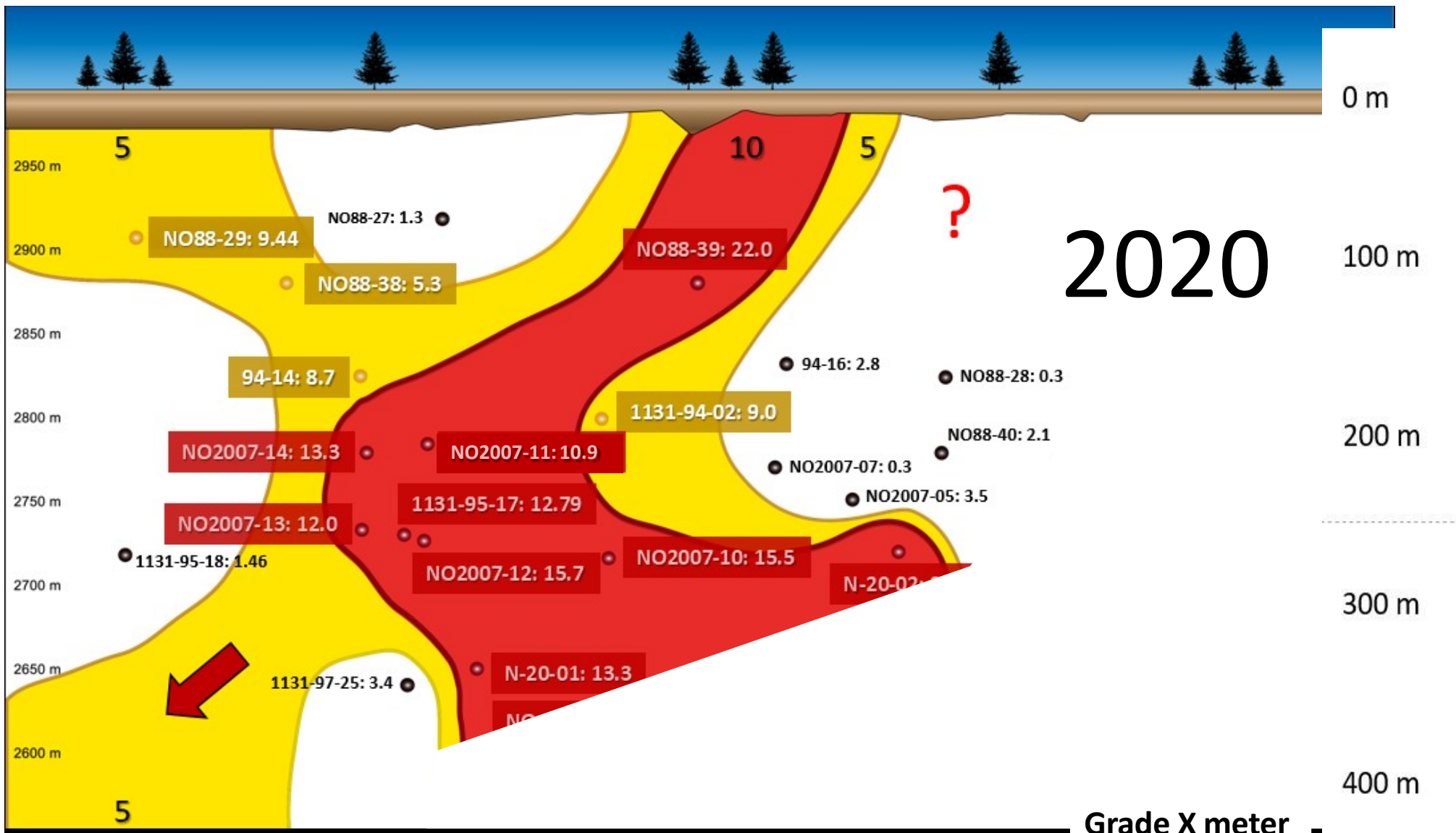




# Zone 1: details of intercepts with Metal Factor >10

| DDH     | From  | To    | lengthm | g/tAu | Met. Factor | DDH      | From  | To    | lengthm | g/tAu | Met. Factor | DDH                                                       | From  | To    | lengthm | g/tAu | Met. Factor |
|---------|-------|-------|---------|-------|-------------|----------|-------|-------|---------|-------|-------------|-----------------------------------------------------------|-------|-------|---------|-------|-------------|
| 88-39   | 140,4 | 144,8 | 4,40    | 5,01  | 22          | 2007-13  | 286,3 | 291,5 | 5,20    | 2,30  | 12          | NO-21-04                                                  | 421,0 | 424,5 | 3,50    | 4,84  | 16,9        |
|         | 140,4 | 141,3 | 0,90    | 15,95 |             |          | 286,3 | 286,8 | 0,50    | 19,97 |             |                                                           | 421,0 | 421,5 | 0,50    | 3,56  |             |
|         | 141,3 | 142,0 | 0,70    | 1,60  |             |          | 286,8 | 288,0 | 1,20    | 0,25  |             |                                                           | 421,5 | 422,0 | 0,50    | 4,00  |             |
|         | 142,0 | 142,5 | 0,50    | 3,44  |             |          | 288,0 | 289,0 | 1,00    | 0,03  |             |                                                           | 422,0 | 422,5 | 0,50    | 21,00 |             |
|         | 142,5 | 143,4 | 0,90    | 0,19  |             |          | 289,0 | 290,0 | 1,00    | 0,06  |             |                                                           | 422,5 | 423,0 | 0,50    | 2,11  |             |
|         | 143,4 | 144,8 | 1,40    | 3,33  |             |          | 290,0 | 291,0 | 1,00    | 0,03  |             |                                                           | 423,0 | 423,5 | 0,50    | 0,32  |             |
| 95-17   | 282,5 | 287,0 | 4,50    | 2,82  | 12,6        |          | 291,0 | 291,5 | 0,50    | 3,14  |             |                                                           | 423,5 | 424,0 | 0,50    | 1,49  |             |
|         | 282,5 | 283,1 | 0,60    | 3,37  |             | 2007-14  | 255,2 | 260,0 | 4,80    | 2,77  | 13,3        |                                                           | 424,0 | 424,5 | 0,50    | 1,40  |             |
|         | 283,1 | 284,6 | 1,50    | 0,74  |             |          | 255,2 | 256,0 | 0,80    | 4,66  |             | NO-21-05                                                  | 421,8 | 424,5 | 2,70    | 6,27  | 16,4        |
|         | 284,6 | 285,3 | 0,70    | 0,65  |             |          | 256,0 | 257,0 | 1,00    | 0,02  |             |                                                           | 421,8 | 422,3 | 0,50    | 2,07  |             |
|         | 285,3 | 286,0 | 0,70    | 9,84  |             |          | 257,0 | 258,0 | 1,00    | 0,07  |             |                                                           | 422,3 | 423,0 | 0,70    | 4,96  |             |
|         | 286,0 | 287,0 | 1,00    | 1,65  |             |          | 258,0 | 258,8 | 0,80    | 0,02  |             |                                                           | 423,0 | 424,0 | 1,00    | 3,75  |             |
| 2007-10 | 312,0 | 315,0 | 3,00    | 5,26  | 16          |          | 258,8 | 259,3 | 0,50    | 11,83 |             |                                                           | 424,0 | 424,5 | 0,50    | 17,36 |             |
|         | 312,0 | 312,6 | 0,55    | 4,81  |             |          | 259,3 | 260,0 | 0,70    | 5,08  |             | NO-21-06                                                  | 404,0 | 410,5 | 6,50    | 4,47  | 29,1        |
|         | 312,6 | 313,0 | 0,45    | 0,03  |             | NO-20-01 | 374,6 | 381,1 | 6,50    | 2,05  | 13,3        |                                                           | 404,0 | 404,5 | 0,50    | 2,57  |             |
|         | 313,0 | 313,5 | 0,50    | 5,45  |             |          | 374,6 | 375,8 | 1,20    | 6,76  |             |                                                           | 404,5 | 405,0 | 0,50    | 17,80 |             |
|         | 313,5 | 314,0 | 0,50    | 11,01 |             |          | 375,8 | 377,0 | 1,20    | 0,02  |             |                                                           | 405,0 | 405,6 | 0,60    | 4,84  |             |
|         | 314,0 | 314,5 | 0,50    | 3,46  |             |          | 377,0 | 378,2 | 1,20    | 0,23  |             |                                                           | 405,6 | 406,7 | 1,10    | 0,05  |             |
|         | 314,5 | 315,0 | 0,50    | 6,34  |             |          | 378,2 | 379,5 | 1,30    | 0,08  |             |                                                           | 406,7 | 407,2 | 0,50    | 0,15  |             |
| 2007-11 | 247,7 | 250,0 | 2,30    | 4,74  | 10,9        |          | 379,5 | 380,3 | 0,80    | 3,49  |             |                                                           | 407,2 | 408,1 | 0,90    | 0,03  |             |
|         | 247,7 | 248,2 | 0,50    | 5,00  |             |          | 380,3 | 381,1 | 0,80    | 2,50  |             |                                                           | 408,1 | 408,7 | 0,60    | 0,10  |             |
|         | 248,2 | 248,7 | 0,50    | 3,78  |             | NO-20-02 | 294,9 | 306,1 | 11,20   | 3,54  | 39,6        |                                                           | 408,7 | 409,5 | 0,80    | 0,07  |             |
|         | 248,7 | 249,2 | 0,50    | 11,52 |             |          | 294,9 | 296,2 | 1,30    | 4,22  |             |                                                           | 409,5 | 410,0 | 0,50    | 18,00 |             |
|         | 249,2 | 250,0 | 0,80    | 0,93  |             |          | 296,2 | 297,5 | 1,30    | 1,57  |             |                                                           | 410,0 | 410,5 | 0,50    | 13,35 |             |
| 2007-12 | 282,8 | 286,5 | 3,70    | 4,25  | 15,7        |          | 297,5 | 299,0 | 1,50    | 0,06  |             | NO-21-12                                                  | 425,5 | 428,0 | 2,50    | 6,02  | 15,2        |
|         | 282,8 | 283,5 | 0,70    | 14,66 |             |          | 299,0 | 300,5 | 1,50    | 4,96  |             |                                                           | 425,5 | 426,0 | 0,50    | 0,52  |             |
|         | 283,5 | 285,0 | 1,50    | 0,30  |             |          | 300,5 | 301,6 | 1,10    | 12,45 |             |                                                           | 426,0 | 426,6 | 0,60    | 0,04  |             |
|         | 285,0 | 286,5 | 1,50    | 3,34  |             |          | 301,6 | 302,7 | 1,10    | 7,55  |             |                                                           | 426,6 | 427,2 | 0,60    | 22,74 |             |
|         |       |       |         |       |             |          | 302,7 | 303,6 | 0,90    | 0,20  |             |                                                           | 427,2 | 428,0 | 0,80    | 1,40  |             |
|         |       |       |         |       |             |          | 303,6 | 304,5 | 0,90    | 0,03  |             | Metal Factor: grade X length<br>10 approx. economic limit |       |       |         |       |             |
|         |       |       |         |       |             |          | 304,5 | 304,9 | 0,40    | 3,89  |             |                                                           |       |       |         |       |             |
|         |       |       |         |       |             |          | 304,9 | 305,8 | 0,90    | 0,01  |             |                                                           |       |       |         |       |             |
|         |       |       |         |       |             |          | 305,8 | 306,1 | 0,30    | 2,88  |             |                                                           |       |       |         |       |             |
|         |       |       |         |       |             |          |       |       |         |       |             |                                                           |       |       |         |       |             |





Longitudinal Section – Metal Factor

Novell Project – Zone 1

100 m



METAL FACTOR

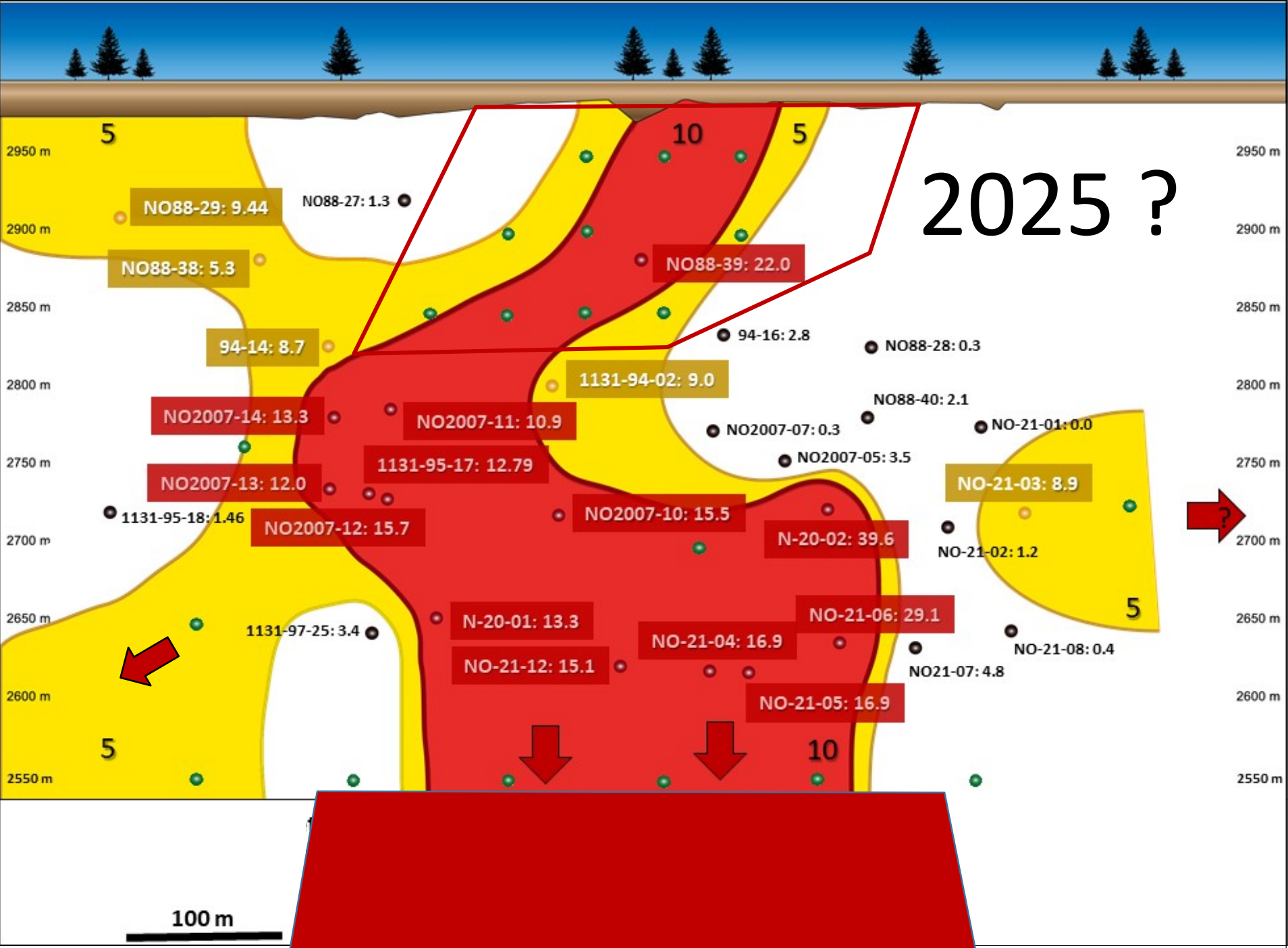
● > 5

● > 10

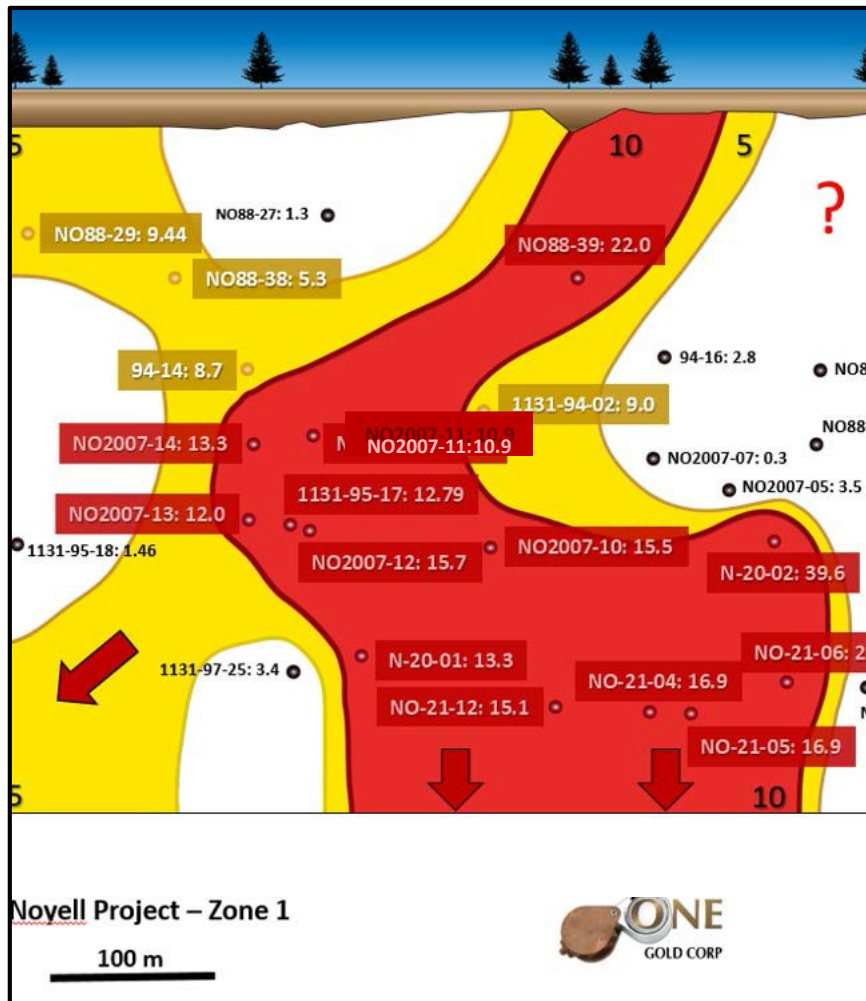
500 m





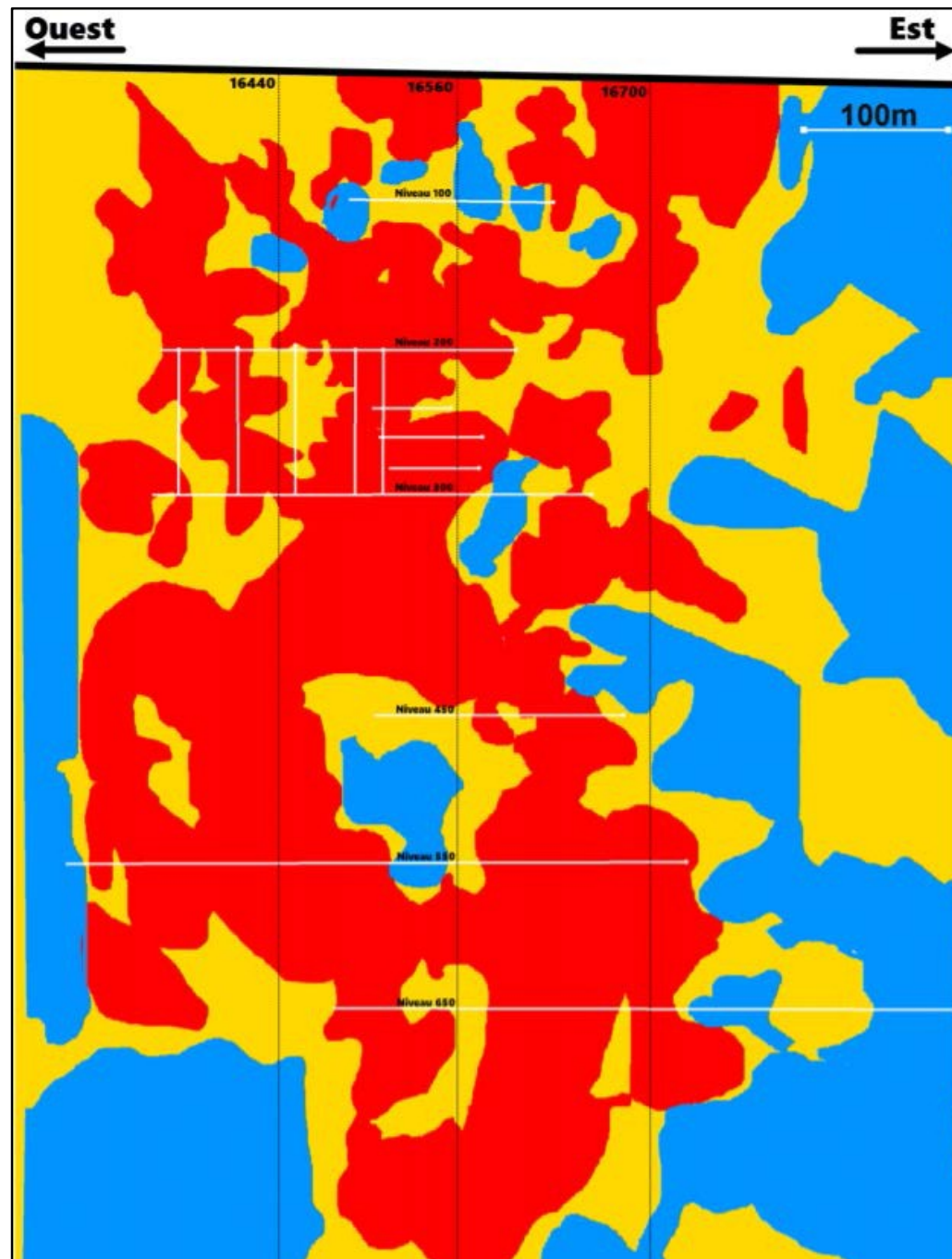


0 m  
100 m  
200 m  
300 m  
400 m  
500 m



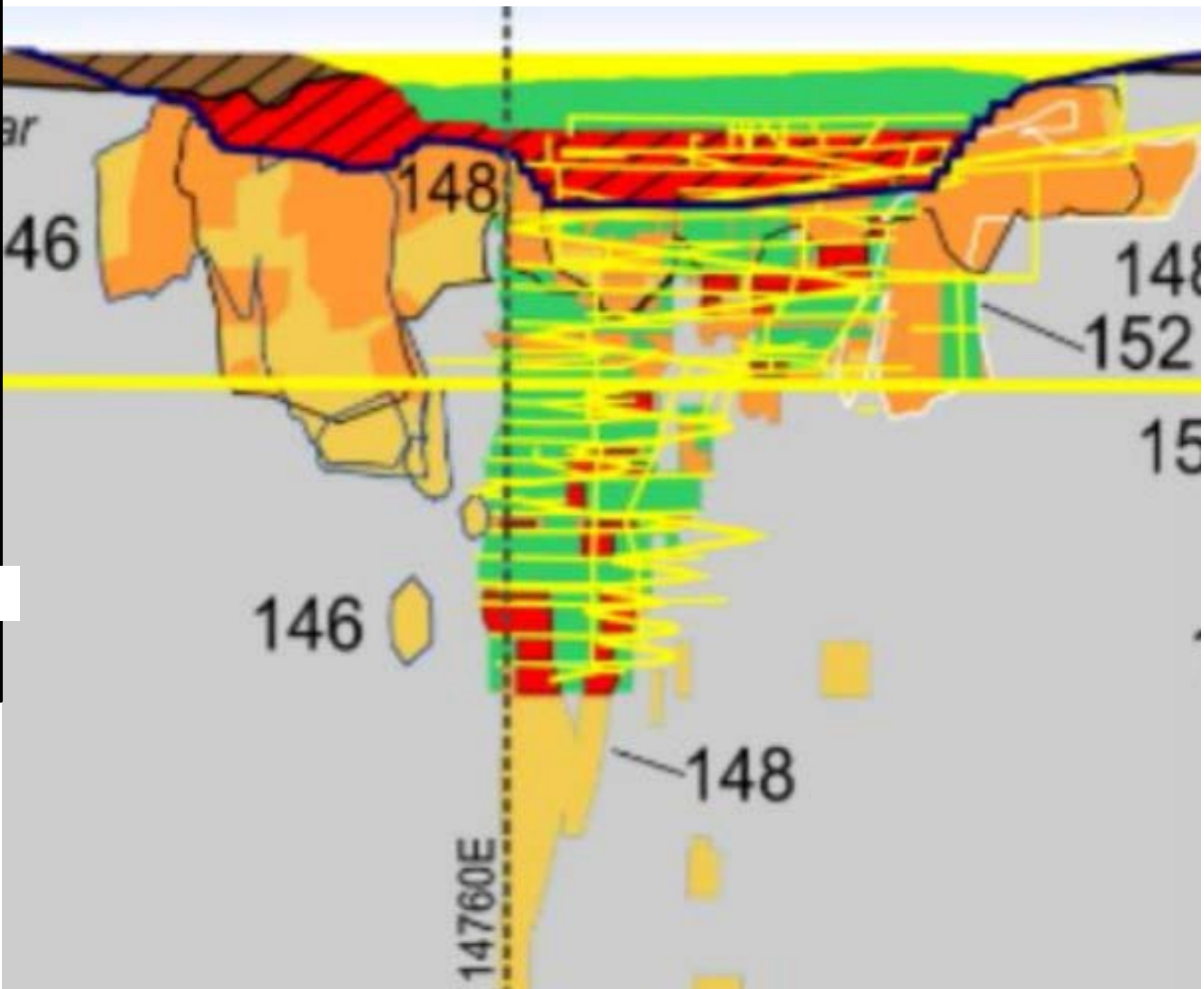
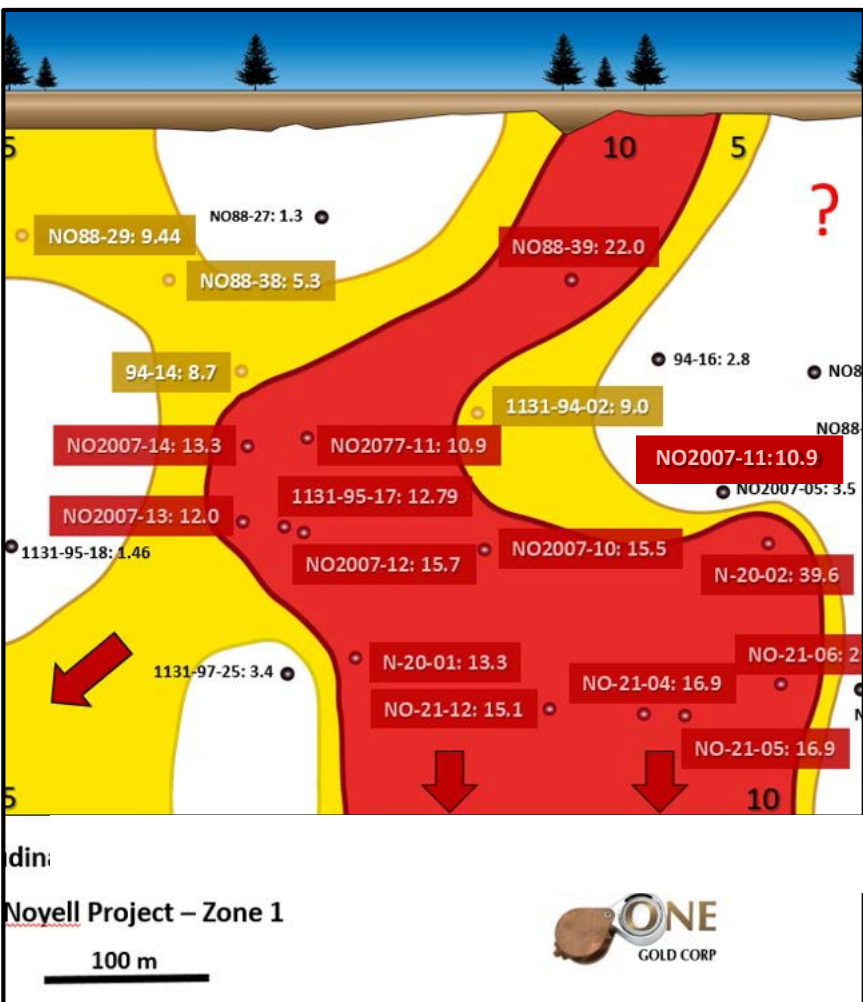
## Noyell vs Vezza Mine

Approx. same scale



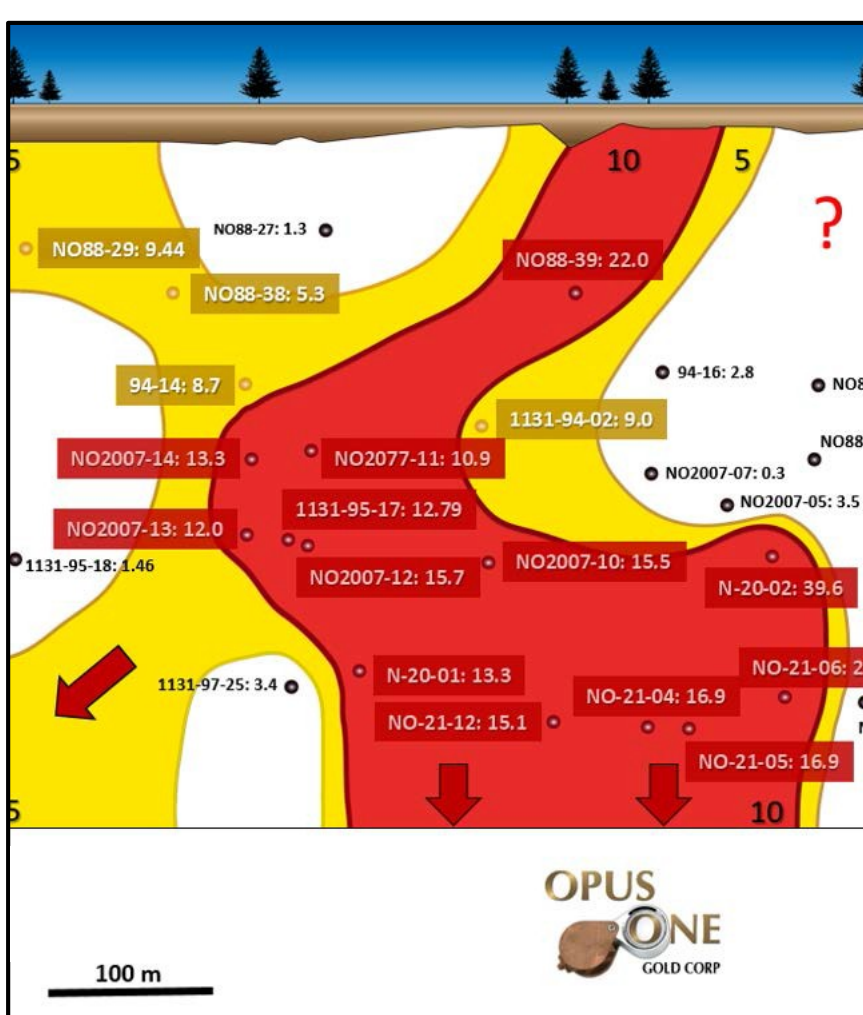
650 m





Noyell vs  
Casa Bérardi Est mine  
(Hecla)

Approx. same scale



Noyell vs Lapa mine  
(Agnico Eagle,  
872,000 oz Au)

Approx. same scale

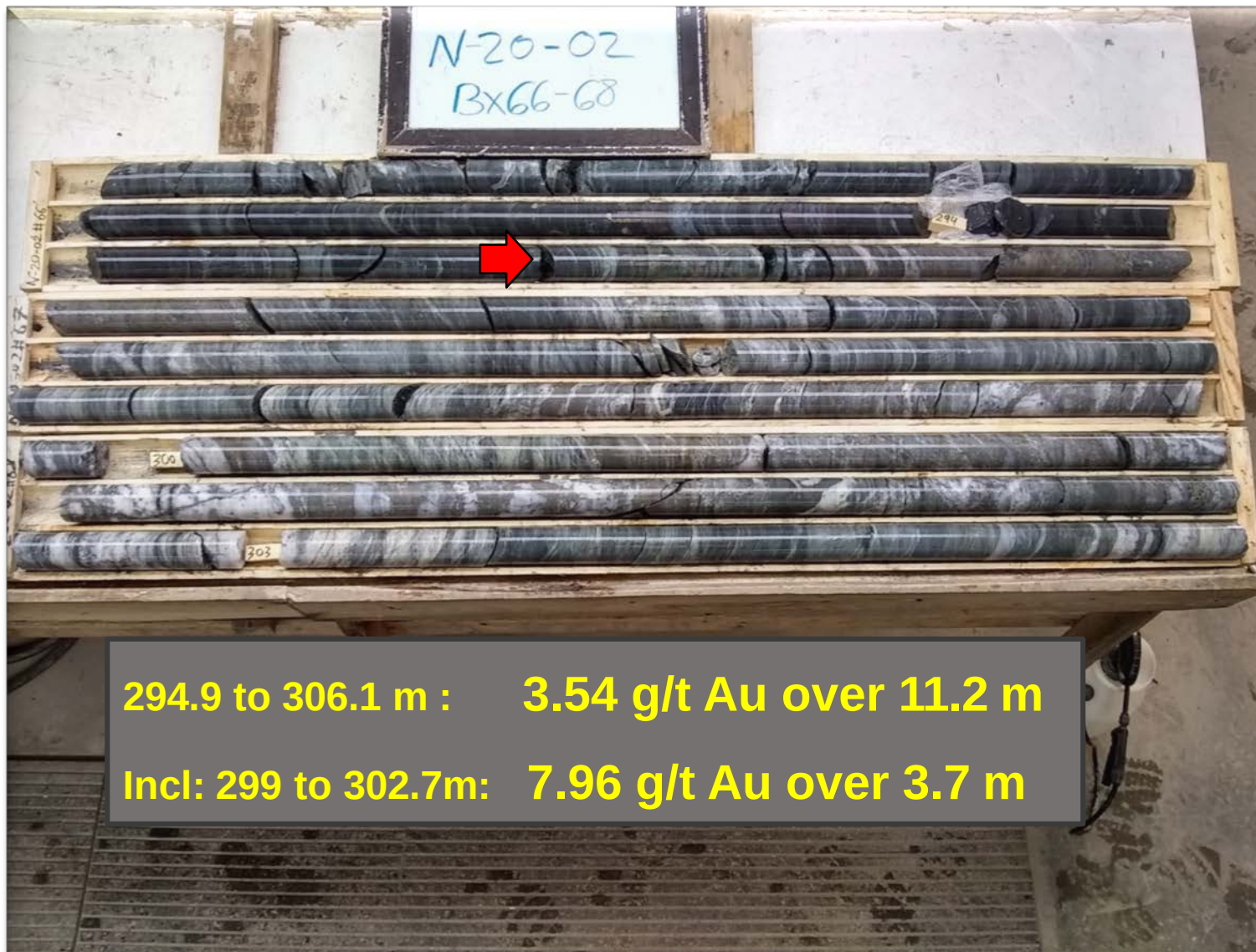


N20-01 – ZONE 1





## N20-02 – ZONE 1



# COURVILLE GOLD PROJECT

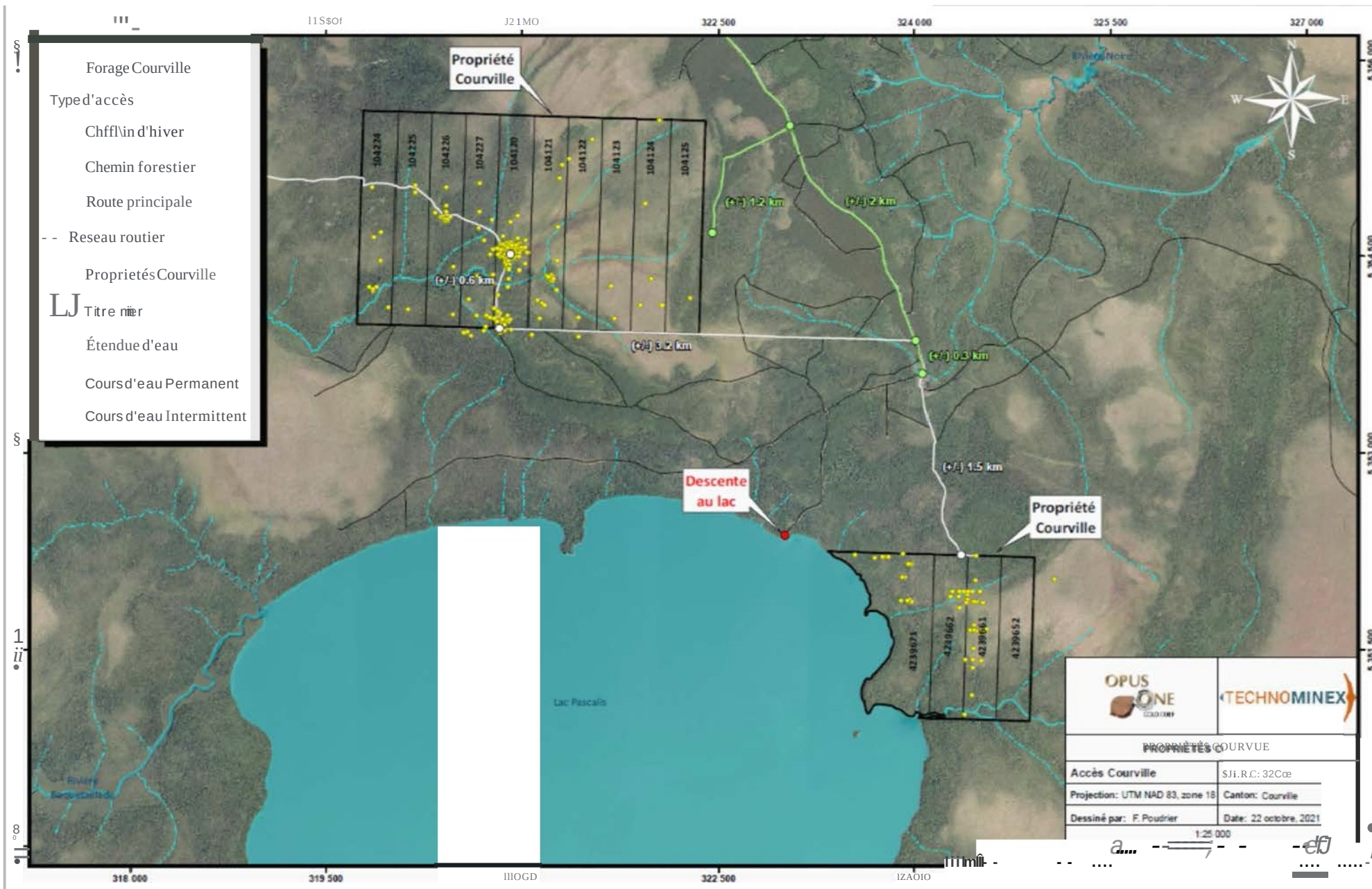
- Courville Gold project is 100% owned by Opus One Gold Corporation.
- Located near Val D'Or, in Quebec.
- Located in Quebec province, benefiting of a very favorable mining jurisdiction.
- High tonnage lower grade potential.
- Very interesting gold grades and widths intercepted.

# COURVILLE HISTORICAL DRILLING RESULTS

| HOLE     | FROM   | TO     | LENGTH (M) | G/T AU | METAL FACTOR |
|----------|--------|--------|------------|--------|--------------|
| 90-CC-36 | 5,63   | 117,63 | 112,00     | 0,53   | 59           |
| 90-15    | 95,37  | 168,82 | 73,45      | 1,25   | 92           |
| 90-31    | 125,00 | 220,00 | 95,00      | 0,53   | 50           |
| 90-16    | 52,02  | 142,66 | 90,64      | 0,28   | 25           |
| 90-20    | 105,85 | 198,00 | 92,15      | 0,81   | 74           |
| 88-3     | 7,00   | 152,40 | 145,40     | 0,38   | 55           |
| 88-4     | 5,00   | 112,00 | 107,00     | 1,11   | 119          |
| 87-107   | 3,51   | 121,95 | 118,45     | 0,79   | 93           |



## Courville Historical drilling



## SECTIONS 3.1 AND 3.2 OF NI 43-101

**A qualified person, Pierre O'Dowd P.Geo, has verified the data disclosed, including sampling, analytical, and test data underlying the information or opinions contained in the written disclosure as required by section 3.1 and 3.2 of NI43-101.**

# Opus One Gold Corp - Capital Structure

- Symbol: TSX-V: OOR
- CUSIP Number: 684007
- Outstanding Shares: 157,670,921
- Warrants: 30,000,000
- Options: 4,350,000
- Fully diluted: 192,020,921
- Main institutional shareholders: Quebec Funds (SIDEX, FTQ, Fonds de Développement de la Baie James) > 15%
- Insiders & friends  $\pm 40\%$





## Contacts

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