

# OPUS ONE GOLD



**Corporate presentation  
NOVEMBER 2024**

**TSX-V:OOR**



# Forward-Looking Statement

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding the Company’s strategic plans, timetables, the evolution of mineral reserves and resources, mine operating costs, capital expenditures, work programs, development plans, exploration programs, objectives, budgets and the possible determination of additional reserves. Forward looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results. Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to calculation of mineral reserves, requirement of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.



# OPUS ONE GOLD CORP HIGHLIGHTS

- **Experience** Highly experienced and successful management and exploration team combining more than 100 years in the mining sector
- **Québec** Extensive portfolio of highly prospective exploration properties located in Quebec. TWO properties qualify to Quebec's Plan North taxes refund program
- **Location** All properties strategically located in proven prospective gold districts, near known gold deposits, easily accessible by good roads.  
Near surface exploration = Low-cost exploration
- **Gold and +** Focus on gold
- **Flagship property** **Noyell** (gold), delineation drilling stage on Zone 1  
**Objective: >1M oz Au Orogenic gold deposit**
- **Regional Potential** Recent bio-geochemical survey revealed multiple unexplored gold targets over several kilometres of 100% owned, royalty free favourable ground
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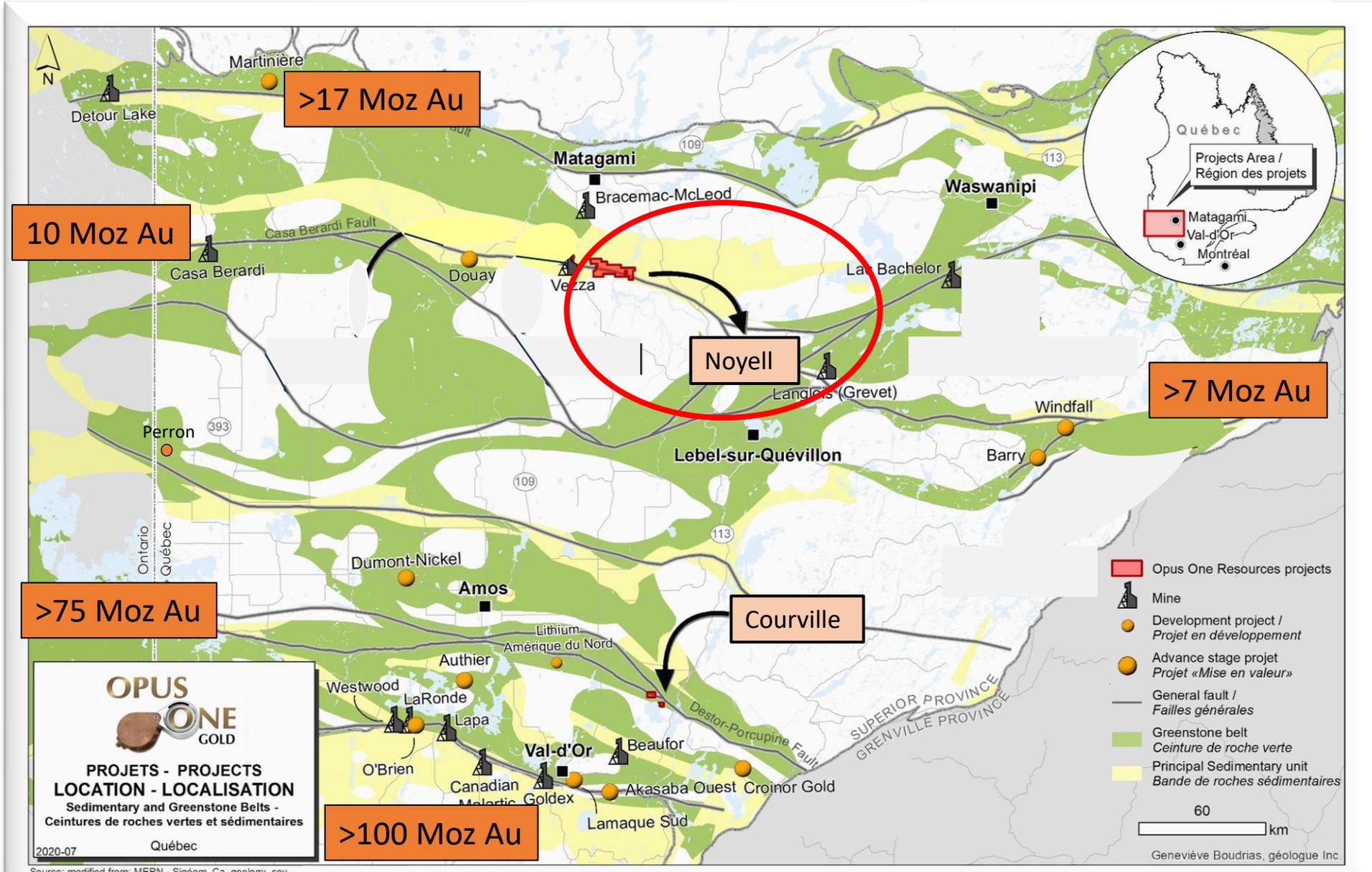


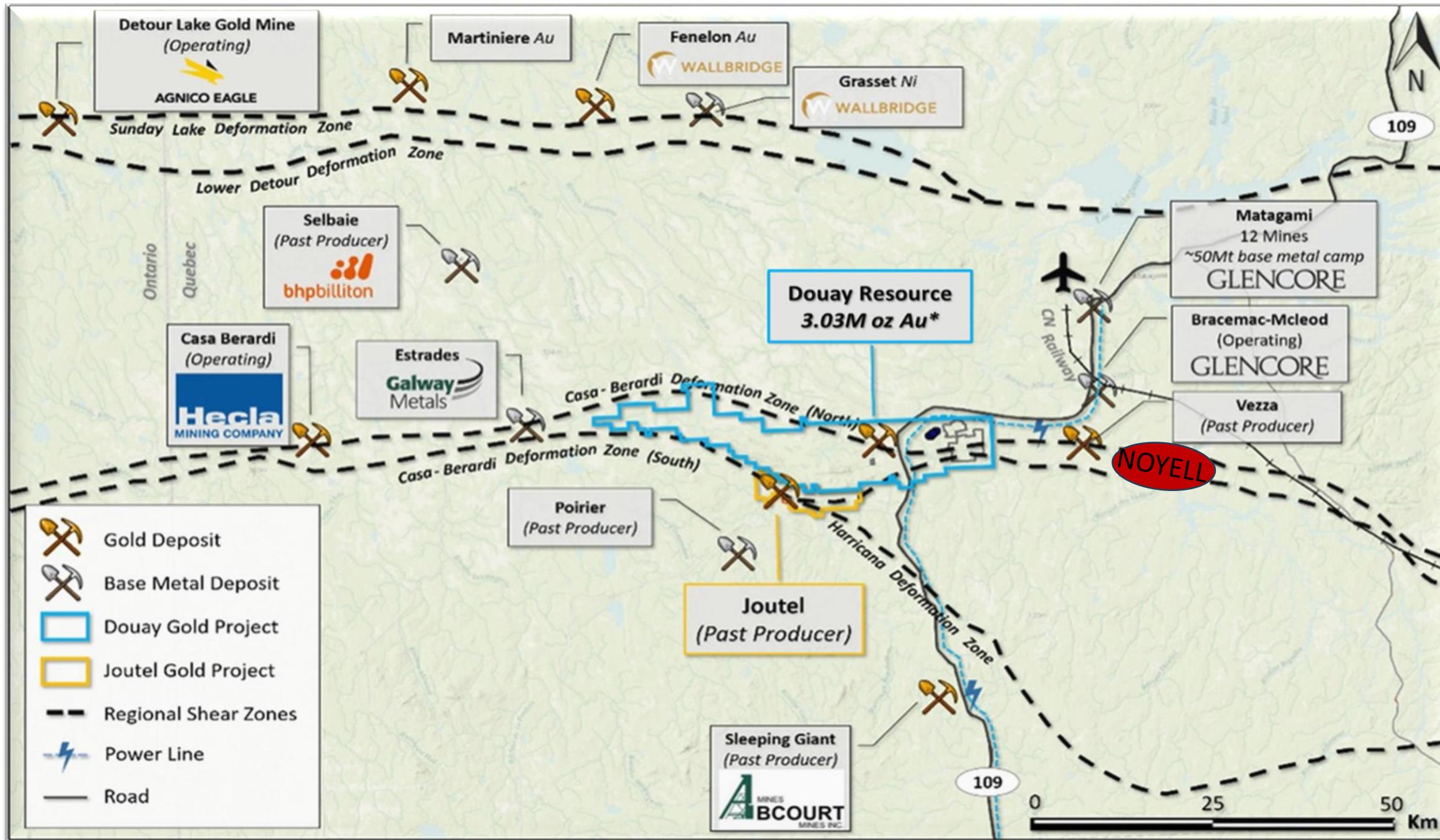


# NOYELL GOLD PROJECT



# OPUS ONE GOLD PROPERTIES





**Detour Lake Gold Mine**  
(Operating)  
AGNICO EAGLE

**Martiniere Au**

**Fenelon Au**  
WALLBRIDGE

**Grasset Ni**  
WALLBRIDGE

Sunday Lake Deformation Zone

Lower Detour Deformation Zone

Ontario  
Quebec

**Selbaie**  
(Past Producer)  
bhpbilliton

**Casa Berardi**  
(Operating)  
Hecla  
MINING COMPANY

**Estrades**  
Galway  
Metals

Casa - Berardi Deformation Zone (North)  
Casa - Berardi Deformation Zone (South)

**Douay Resource**  
3.03M oz Au\*

**Matagami**  
12 Mines  
~50Mt base metal camp  
GLENCORE

**Bracemac-Mcleod**  
(Operating)  
GLENCORE

**Veza**  
(Past Producer)

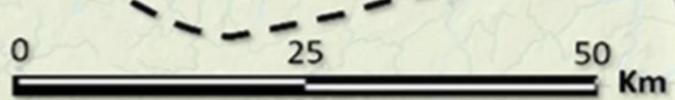
NOYELL

**Poirier**  
(Past Producer)

**Joutel**  
(Past Producer)

Harricana Deformation Zone

**Sleeping Giant**  
(Past Producer)  
MINES  
ABCOURT  
MINES INC.

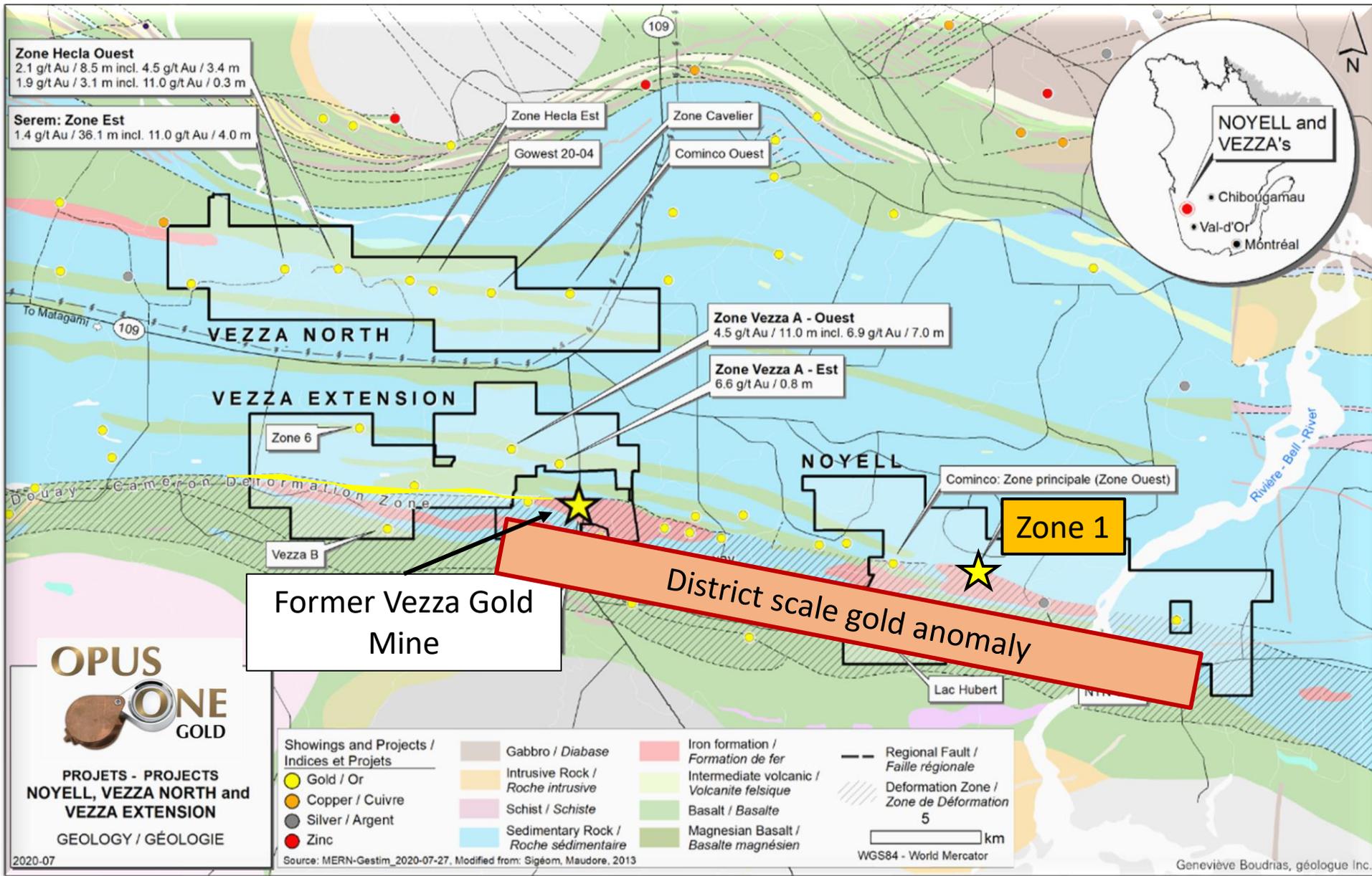


- Gold Deposit
- Base Metal Deposit
- Douay Gold Project
- Joutel Gold Project
- Regional Shear Zones
- Power Line
- Road

## RECENT DEVELOPMENTS

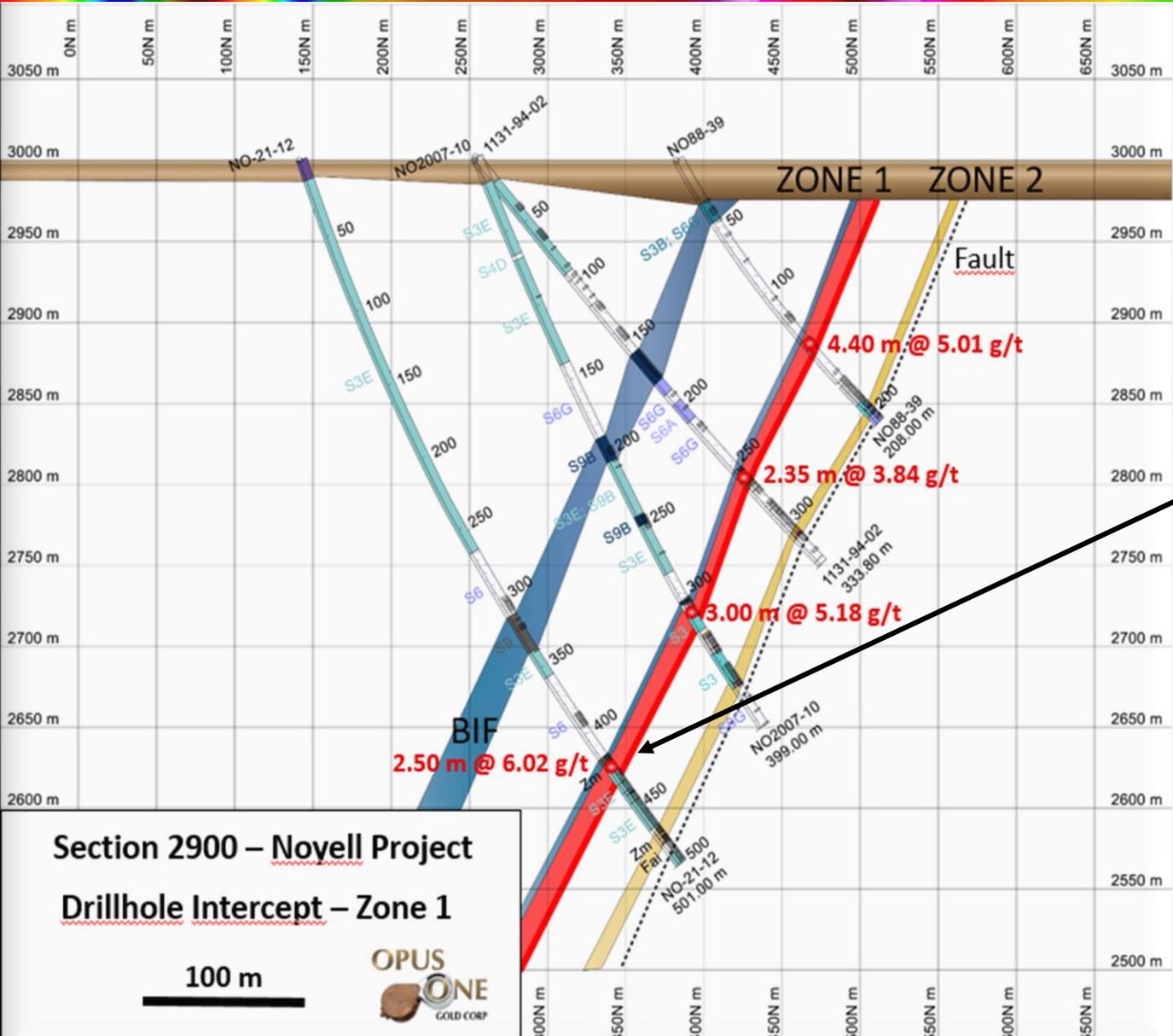
- **Acquisition of 100% ownership of Noyell flagship Gold Project.**
- Completion of a 5,104 m winter 2021 drilling program on Noyell with significant success following up on 2020 spectacular drilling results.
- Definition and extension of Zone 1 on Noyell property.
- Opus One controls 10 km of strike along two highly favorable deformation corridors: Casa Berardi and Douay-Cameron.
- Bio-geochemical survey on Noyell over the Zone 1 discovery and its extensions: results are confirmation of regional scale gold district potential.





# Vezza Mine – Regional Geology

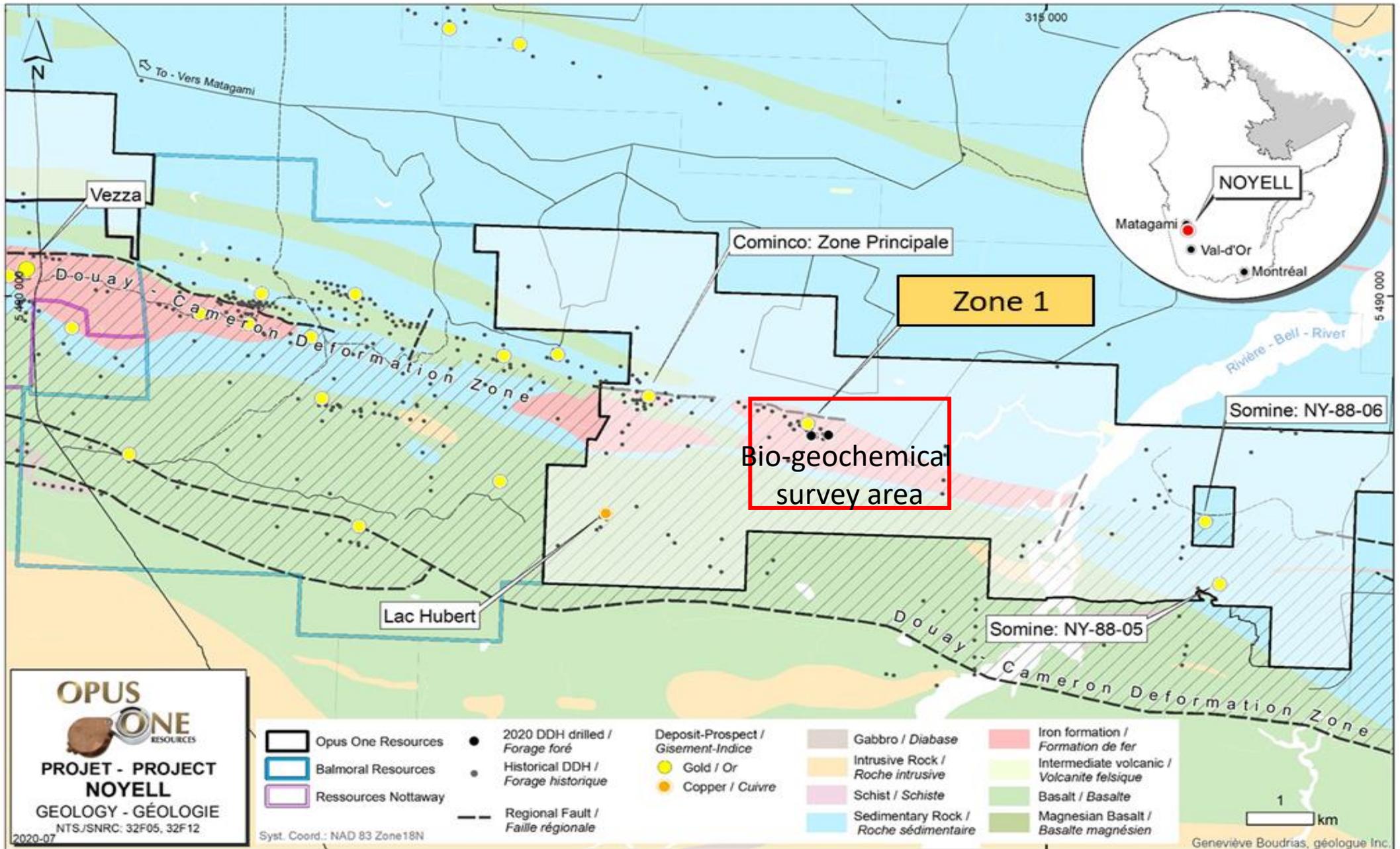




Section 2900 – Noyell Project  
 Drillhole Intercept – Zone 1

100 m





**OPUS ONE**  
RESOURCES

**PROJET - PROJECT NOYELL**  
GEOLOGY - GÉOLOGIE  
NTS/SNRC: 32F05, 32F12  
2020-07

- Opus One Resources
- Balmoral Resources
- Ressources Nottaway

- 2020 DDH drilled / Forage foré
- Historical DDH / Forage historique
- Regional Fault / Faille régionale

- Deposit-Prospect / Gisement-Indice
- Gold / Or
  - Copper / Cuivre

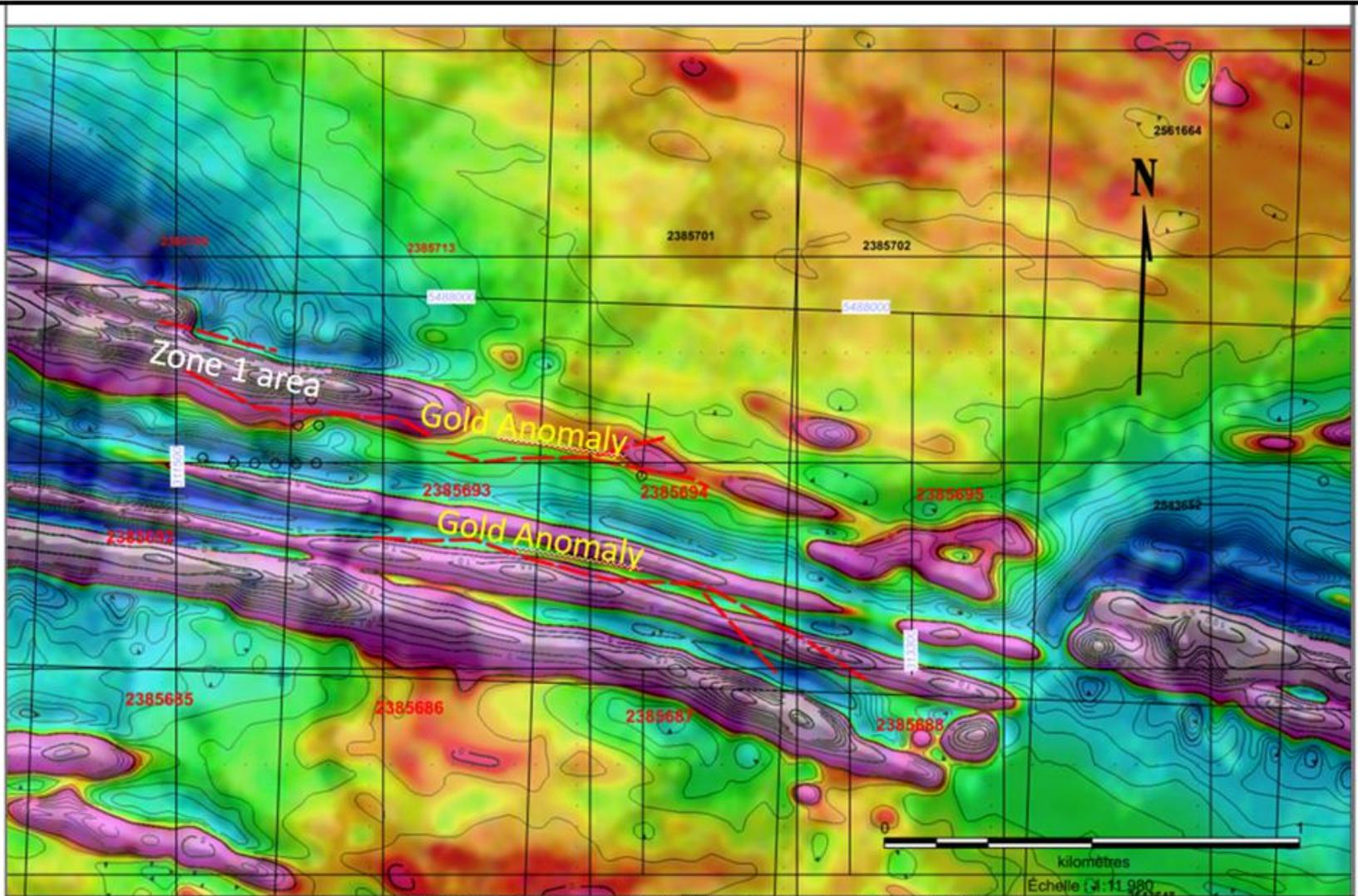
- Gabbro / Diabase
- Intrusive Rock / Roche intrusive
- Schist / Schiste
- Sedimentary Rock / Roche sédimentaire

- Iron formation / Formation de fer
- Intermediate volcanic / Volcanite felsique
- Basalt / Basalte
- Magnesian Basalt / Basalte magnésien

Syst. Coord.: NAD 83 Zone18N



Geneviève Boudrias, géologue Inc.



Gold Anomalies  
over Mag Survey

**CORPORATION AURIFERE OPUS ONE**

PROPRIÉTÉ NOYELL 32 F12

LEVÉ DE BIO GÉOCHIMIE  
Axes des anomalies Au

Projection utm nad 83 Z18  
déc 2023

G.L. GÉOSERVICE INC.

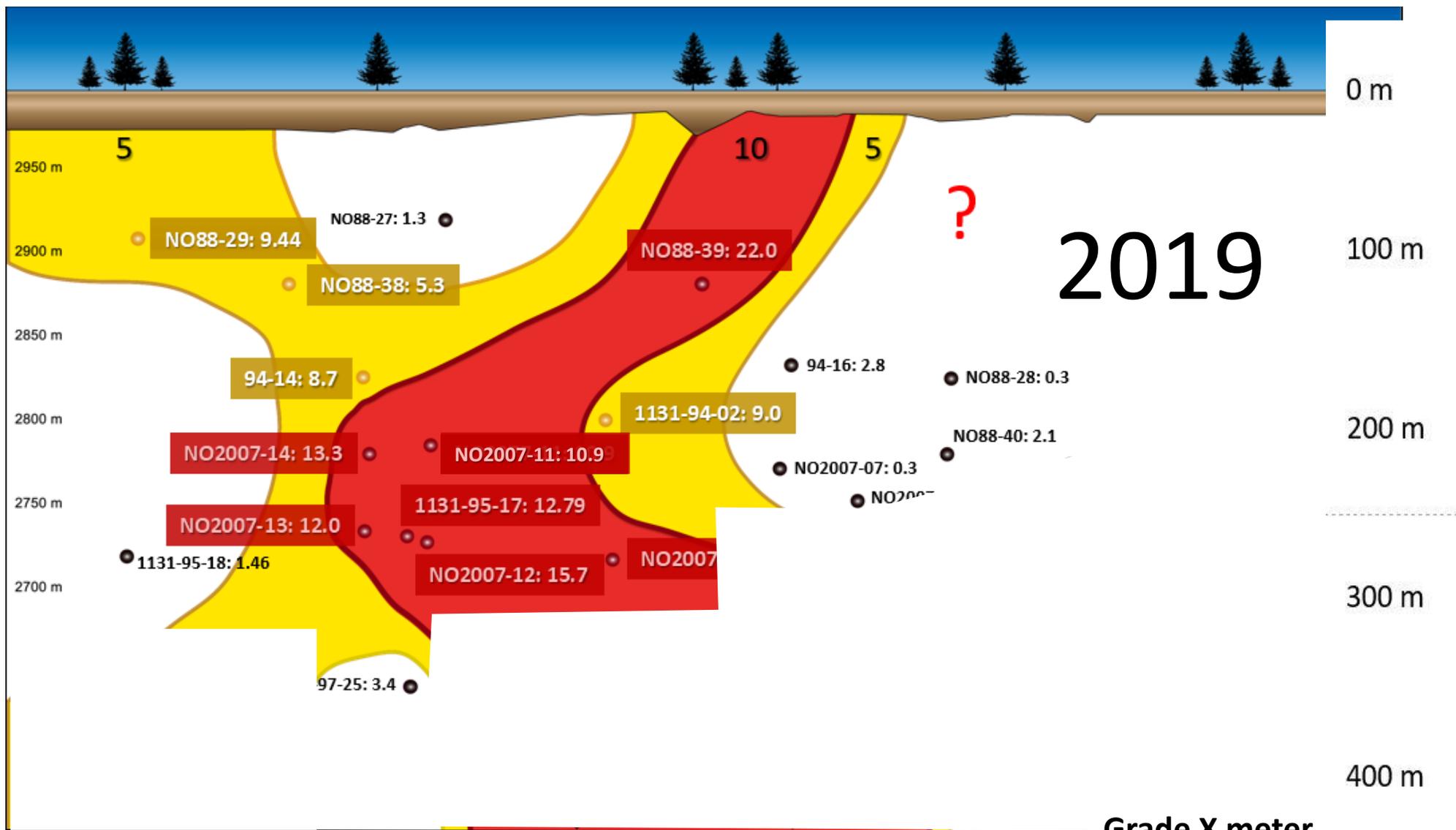


# Zone 1: details of intercepts with Metal Factor >10

DDH	From	To	length m	g/t Au	Met. Factor	DDH	From	To	length m	g/t Au	Met. Factor	DDH	From	To	length m	g/t Au	Met. Factor
88-39	140,4	144,8	4,40	5,01	22	2007-13	286,3	291,5	5,20	2,30	12	NO-21-04	421,0	424,5	3,50	4,84	16,9
	140,4	141,3	0,90	15,95			286,3	286,8	0,50	19,97			421,0	421,5	0,50	3,56	
	141,3	142,0	0,70	1,60			286,8	288,0	1,20	0,25			421,5	422,0	0,50	4,00	
	142,0	142,5	0,50	3,44			288,0	289,0	1,00	0,03			422,0	422,5	0,50	21,00	
	142,5	143,4	0,90	0,19			289,0	290,0	1,00	0,06			422,5	423,0	0,50	2,11	
	143,4	144,8	1,40	3,33			290,0	291,0	1,00	0,03			423,0	423,5	0,50	0,32	
95-17	282,5	287,0	4,50	2,82	12,6		291,0	291,5	0,50	3,14			423,5	424,0	0,50	1,49	
	282,5	283,1	0,60	3,37		2007-14	255,2	260,0	4,80	2,77	13,3		424,0	424,5	0,50	1,40	
	283,1	284,6	1,50	0,74			255,2	256,0	0,80	4,66		NO-21-05	421,8	424,5	2,70	6,27	16,4
	284,6	285,3	0,70	0,65			256,0	257,0	1,00	0,02			421,8	422,3	0,50	2,07	
	285,3	286,0	0,70	9,84			257,0	258,0	1,00	0,07			422,3	423,0	0,70	4,96	
	286,0	287,0	1,00	1,65			258,0	258,8	0,80	0,02			423,0	424,0	1,00	3,75	
2007-10	312,0	315,0	3,00	5,26	16		258,8	259,3	0,50	11,83			424,0	424,5	0,50	17,36	
	312,0	312,6	0,55	4,81			259,3	260,0	0,70	5,08		NO-21-06	404,0	410,5	6,50	4,47	29,1
	312,6	313,0	0,45	0,03		NO-20-01	374,6	381,1	6,50	2,05	13,3		404,0	404,5	0,50	2,57	
	313,0	313,5	0,50	5,45			374,6	375,8	1,20	6,76			404,5	405,0	0,50	17,80	
	313,5	314,0	0,50	11,01			375,8	377,0	1,20	0,02			405,0	405,6	0,60	4,84	
	314,0	314,5	0,50	3,46			377,0	378,2	1,20	0,23			405,6	406,7	1,10	0,05	
	314,5	315,0	0,50	6,34			378,2	379,5	1,30	0,08			406,7	407,2	0,50	0,15	
2007-11	247,7	250,0	2,30	4,74	10,9		379,5	380,3	0,80	3,49			407,2	408,1	0,90	0,03	
	247,7	248,2	0,50	5,00			380,3	381,1	0,80	2,50			408,1	408,7	0,60	0,10	
	248,2	248,7	0,50	3,78		NO-20-02	294,9	306,1	11,20	3,54	39,6		408,7	409,5	0,80	0,07	
	248,7	249,2	0,50	11,52			294,9	296,2	1,30	4,22			409,5	410,0	0,50	18,00	
	249,2	250,0	0,80	0,93			296,2	297,5	1,30	1,57			410,0	410,5	0,50	13,35	
2007-12	282,8	286,5	3,70	4,25	15,7		297,5	299,0	1,50	0,06		NO-21-12	425,5	428,0	2,50	6,02	15,2
	282,8	283,5	0,70	14,66			299,0	300,5	1,50	4,96			425,5	426,0	0,50	0,52	
	283,5	285,0	1,50	0,30			300,5	301,6	1,10	12,45			426,0	426,6	0,60	0,04	
	285,0	286,5	1,50	3,34			301,6	302,7	1,10	7,55			426,6	427,2	0,60	22,74	
							302,7	303,6	0,90	0,20			427,2	428,0	0,80	1,40	
							303,6	304,5	0,90	0,03							
							304,5	304,9	0,40	3,89							
							304,9	305,8	0,90	0,01							
							305,8	306,1	0,30	2,88							

**Metal Factor: grade X length  
10 approx. economic limit**





Longitudinal Section – Metal Factor

Novell Project – Zone 1

100 m

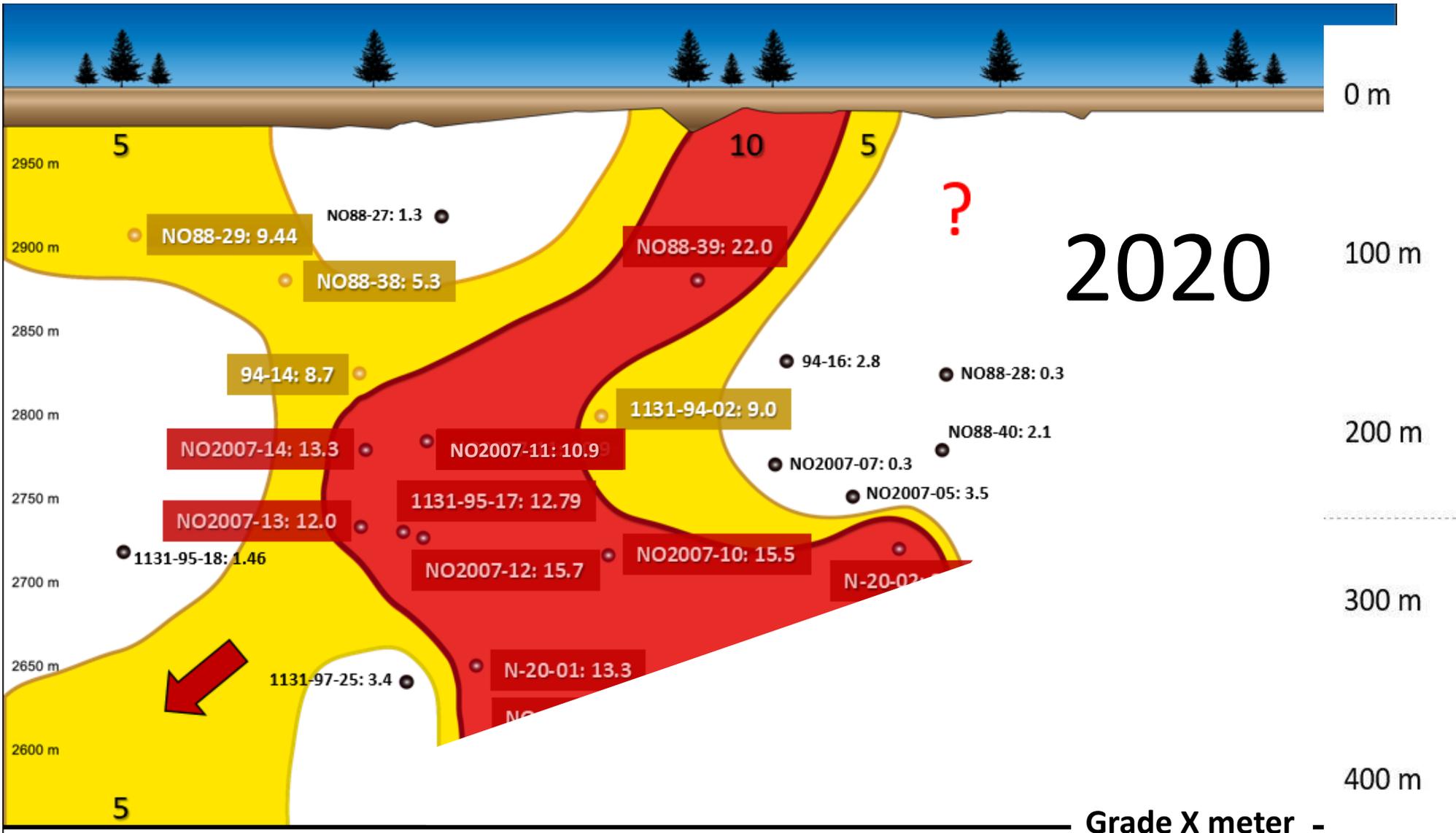


Grade X meter

METAL FACTOR

- > 5
- > 10

500 m



Longitudinal Section – Metal Factor

Novell Project – Zone 1

100 m



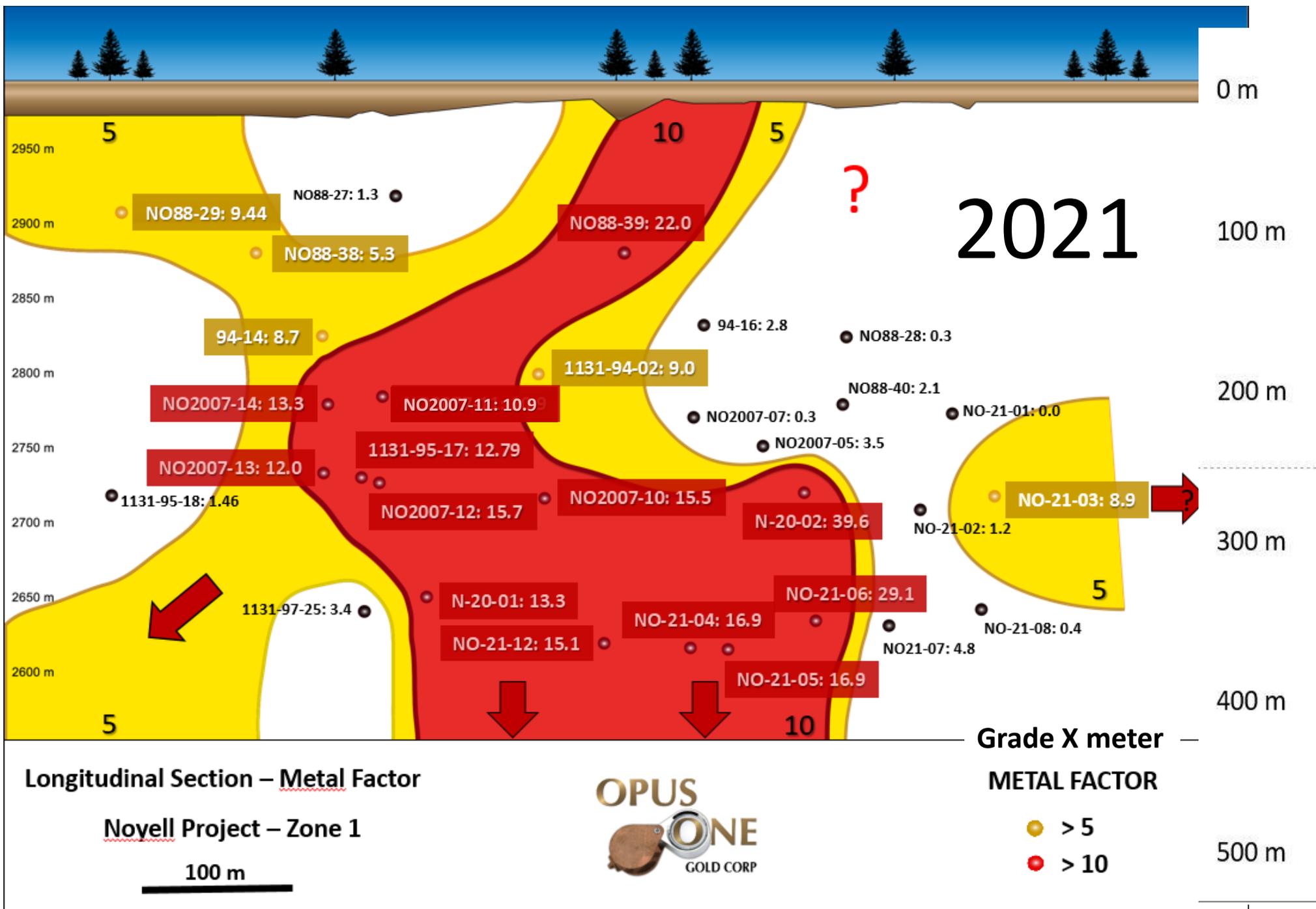
Grade X meter -

METAL FACTOR

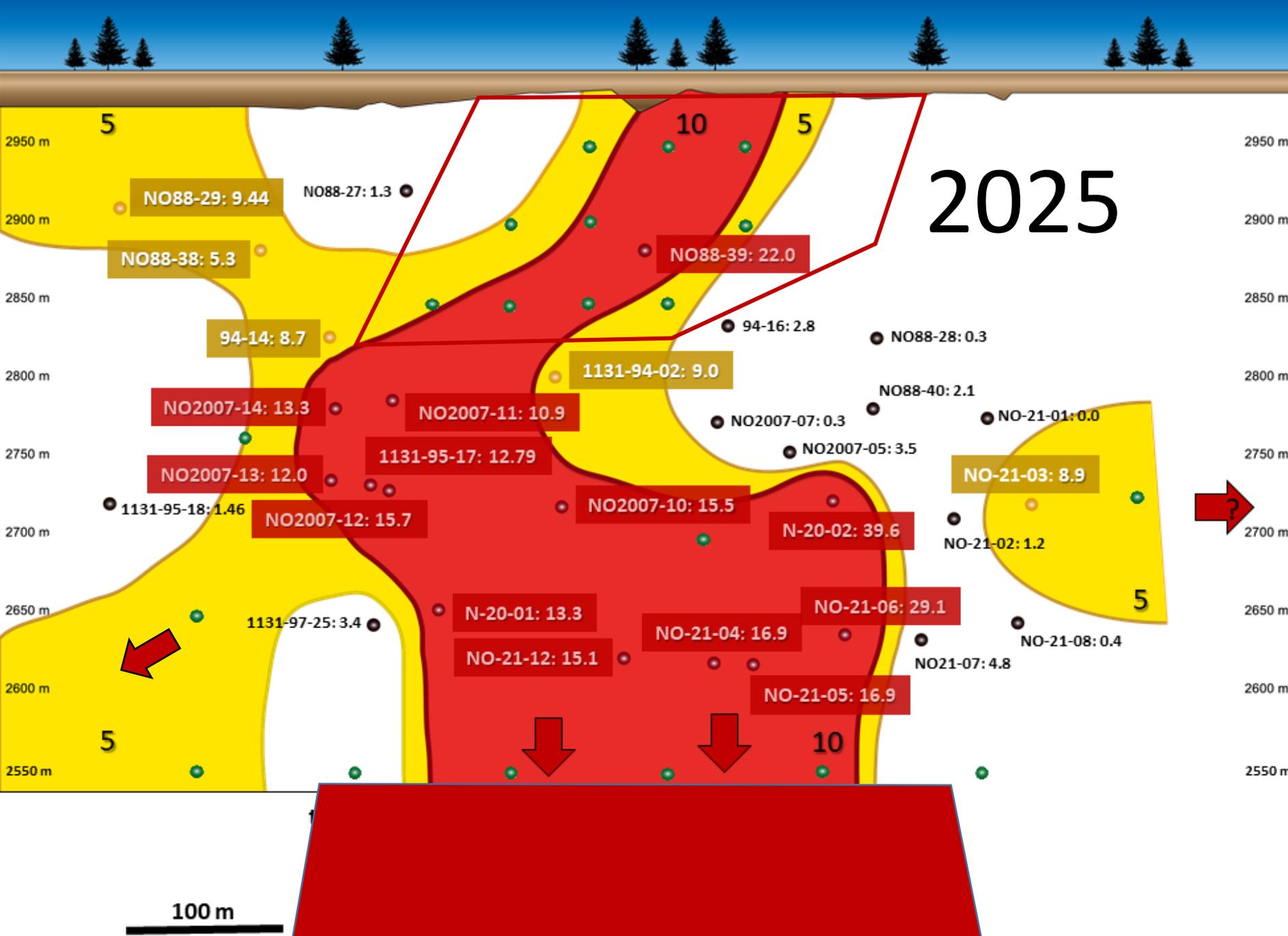
● > 5

● > 10

500 m



# 2025



0 m  
100 m  
200 m  
300 m  
400 m  
500 m



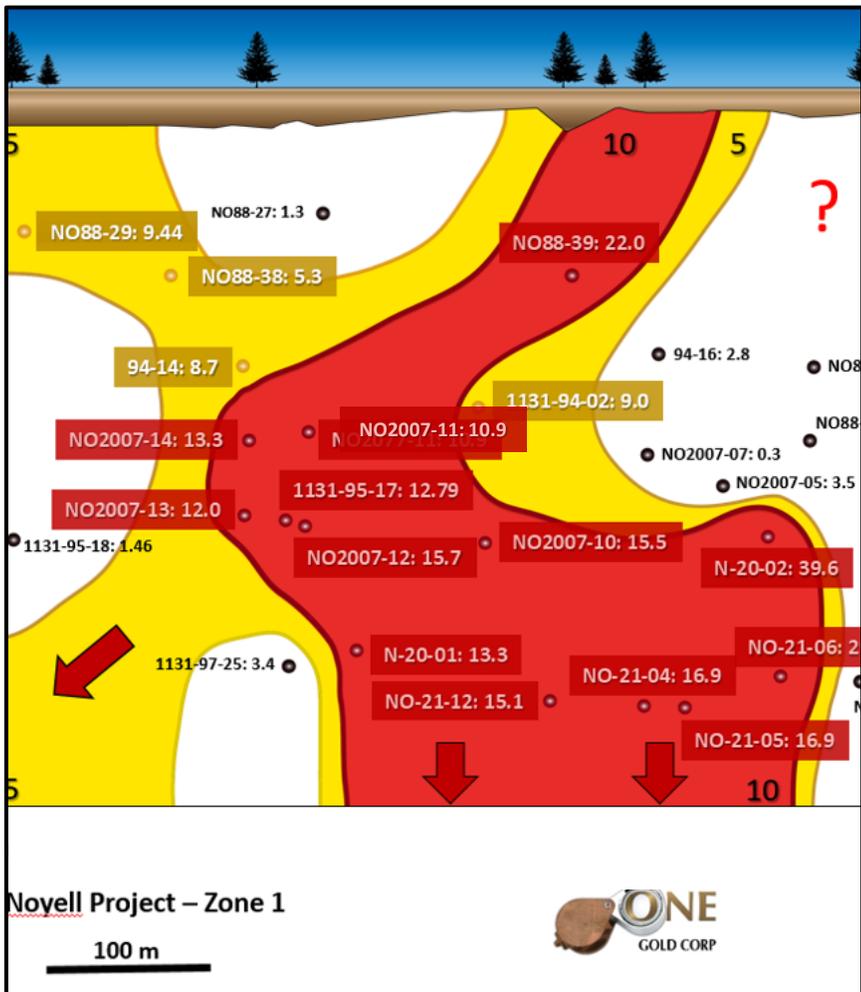
# COMPARAISON WITH KNOWN GOLD DEPOSITS IN THE ABITIBI, QUÉBEC

USING THE SAME  
SCALE

SIMILAR CUT-OFF  
GRADE

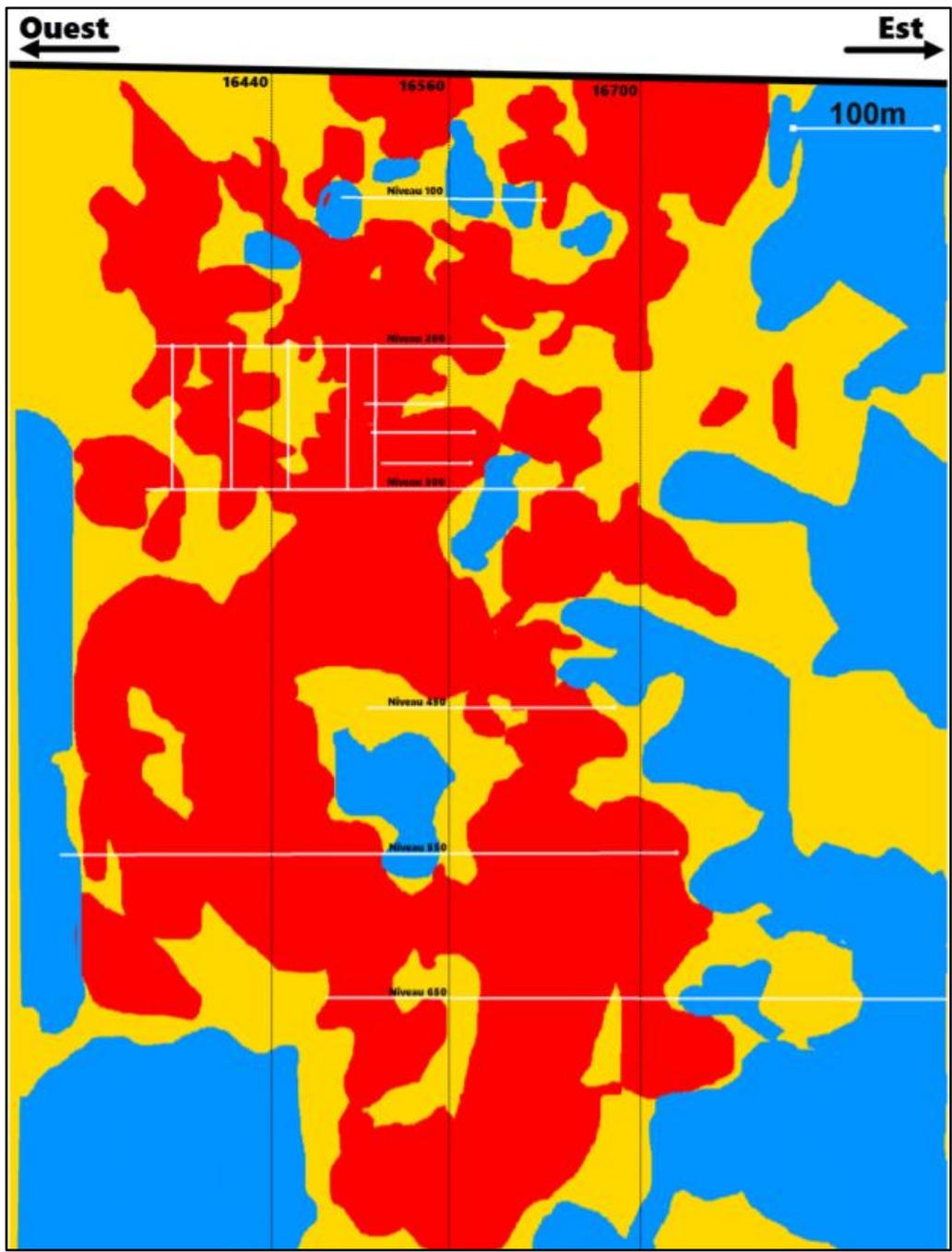
SIMILAR (not  
identical)  
GEOLOGY AND  
MORPHOLOGY

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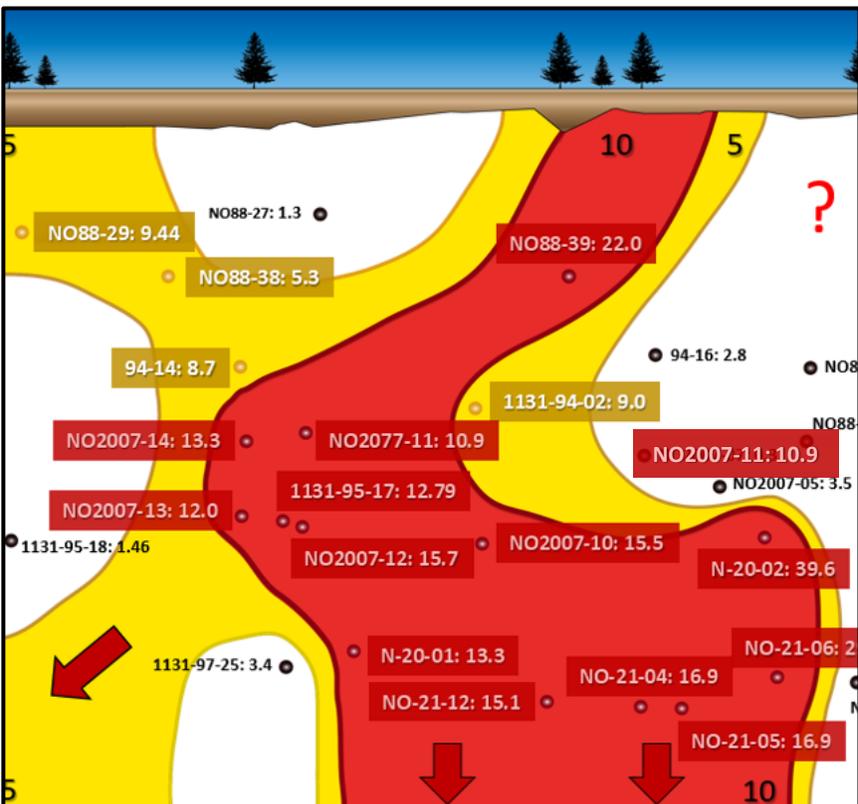
# Noyell vs Vezza Mine

Approx. same scale

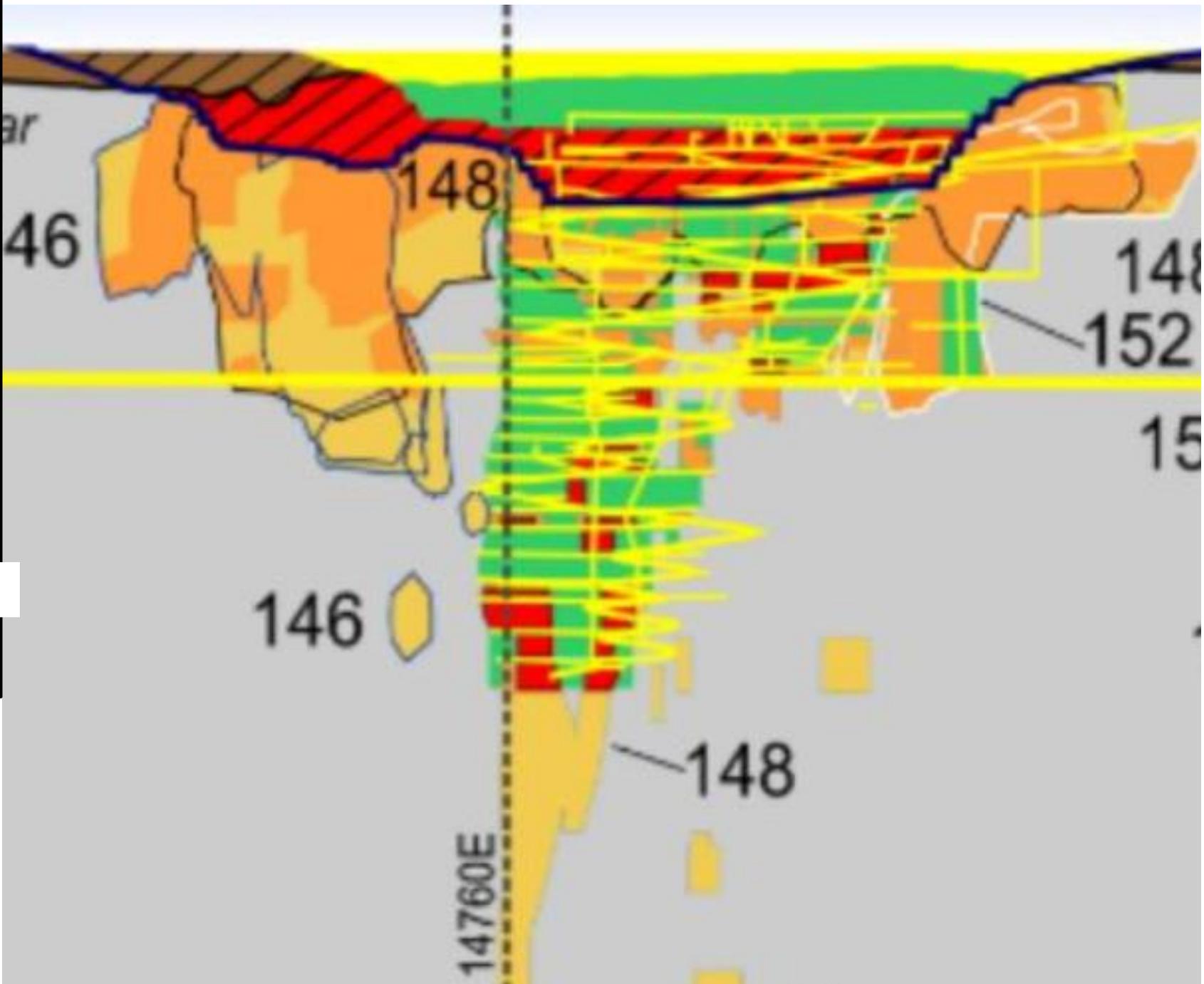


650 m



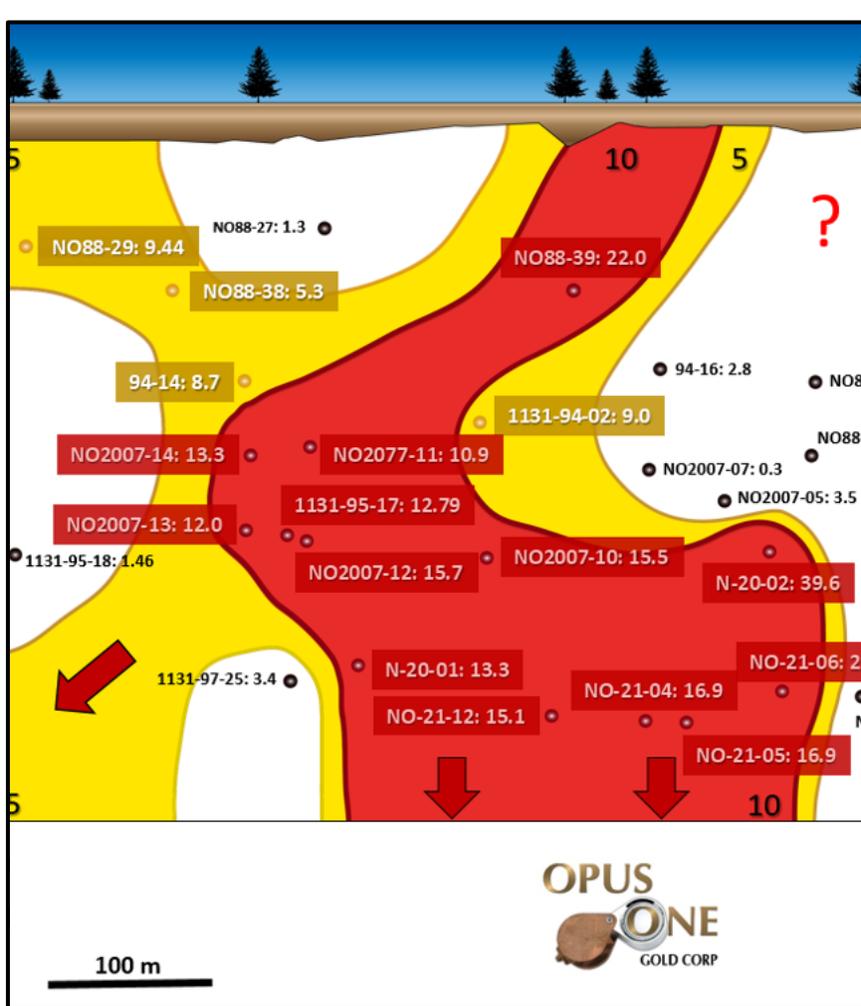


Location:  
 Noyell Project - Zone 1



# Noyell vs Casa Bérardi Est mine (Hecla)

Approx. same scale

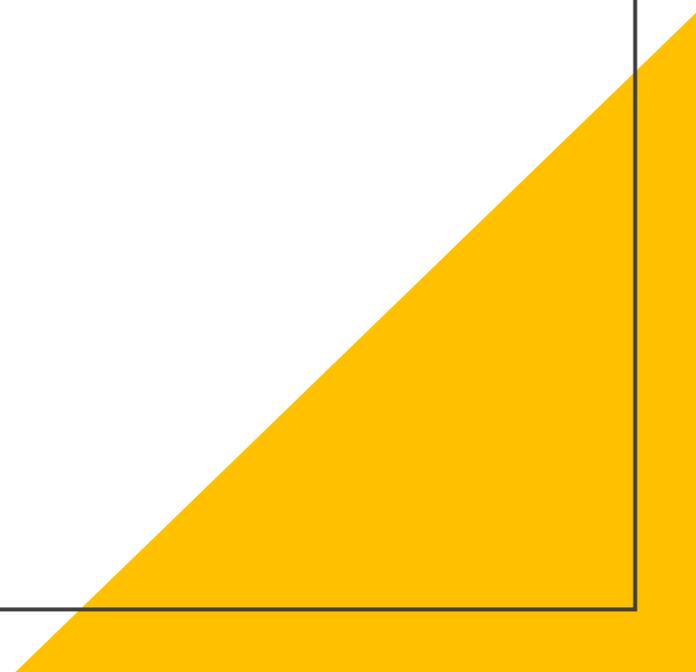


Noyell vs Lapa mine  
 (Agnico Eagle,  
 872,000 oz Au)

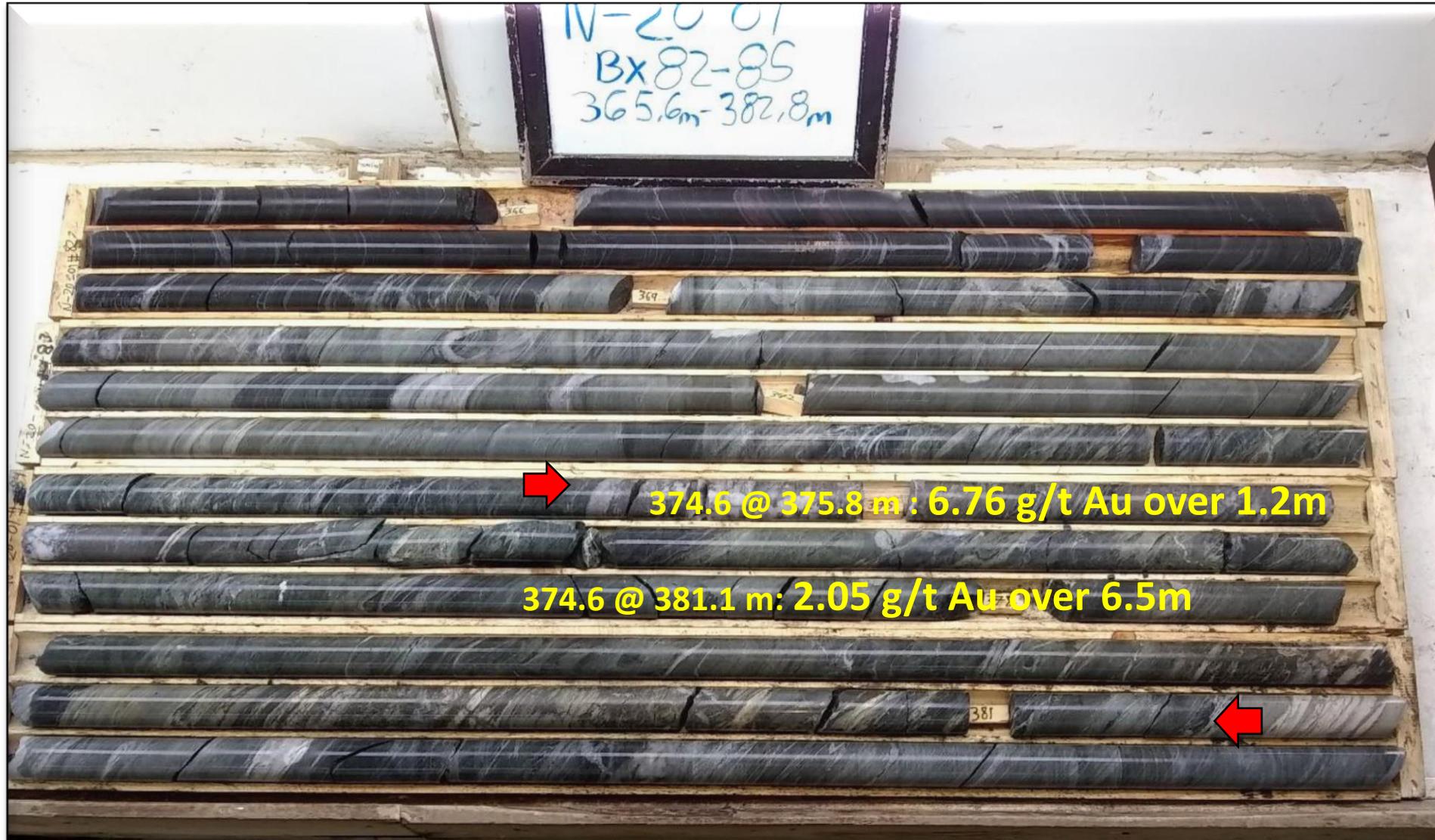
Approx. same scale



CORESHACK



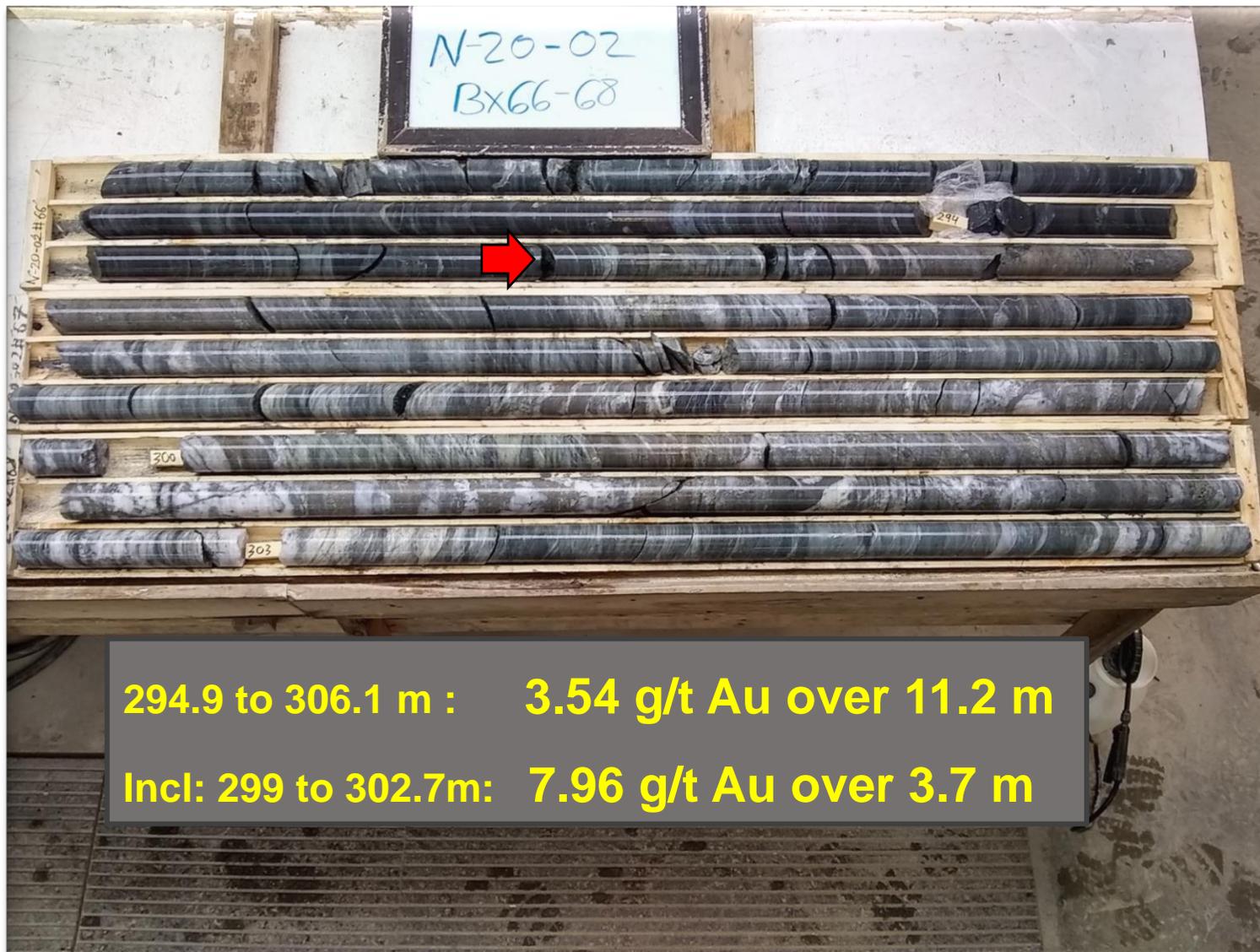
# N20-01 – ZONE 1



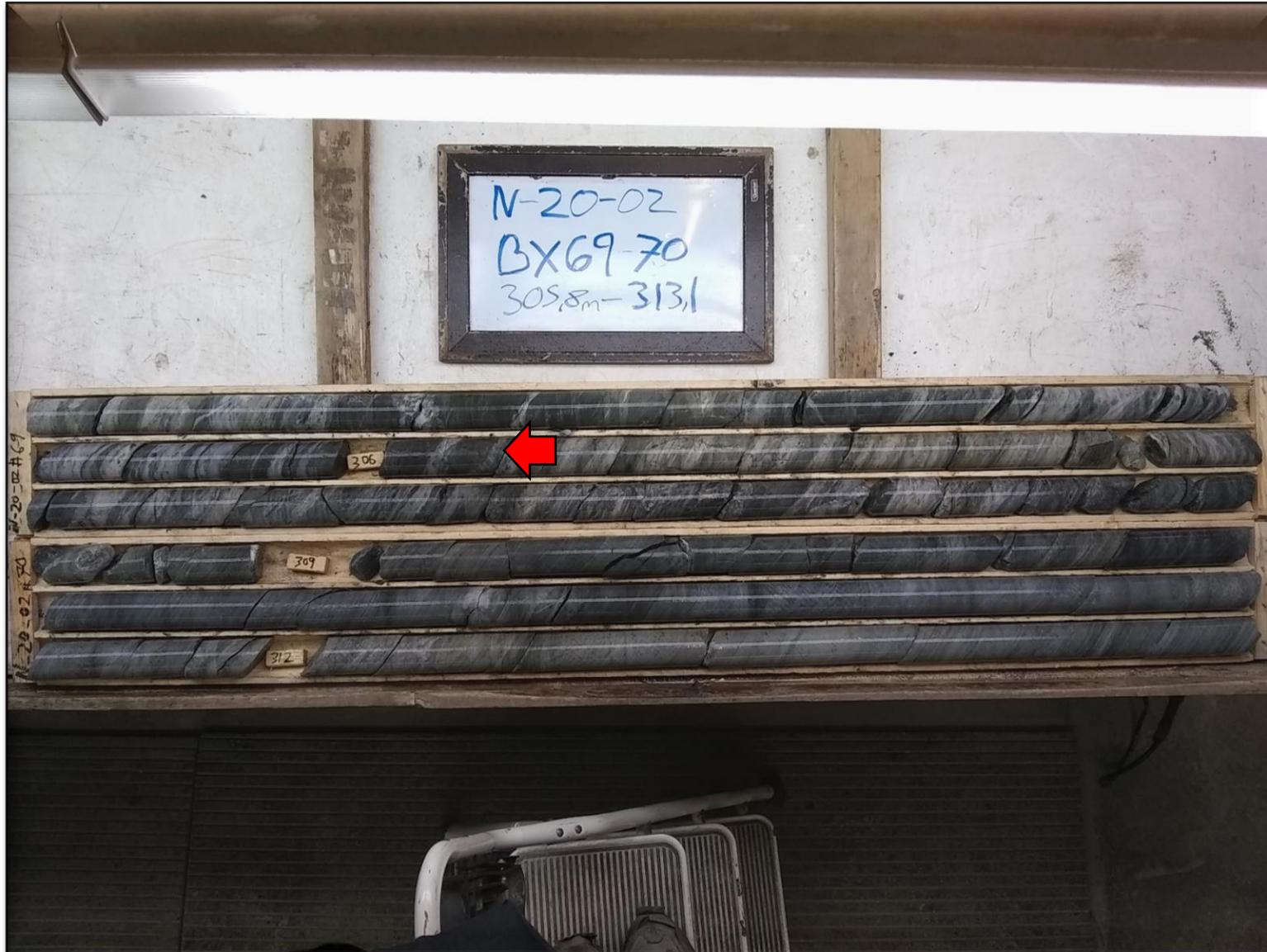
N20-01 – ZONE 1



## N20-02 – ZONE 1



# N20-02 – ZONE 1 (suite)

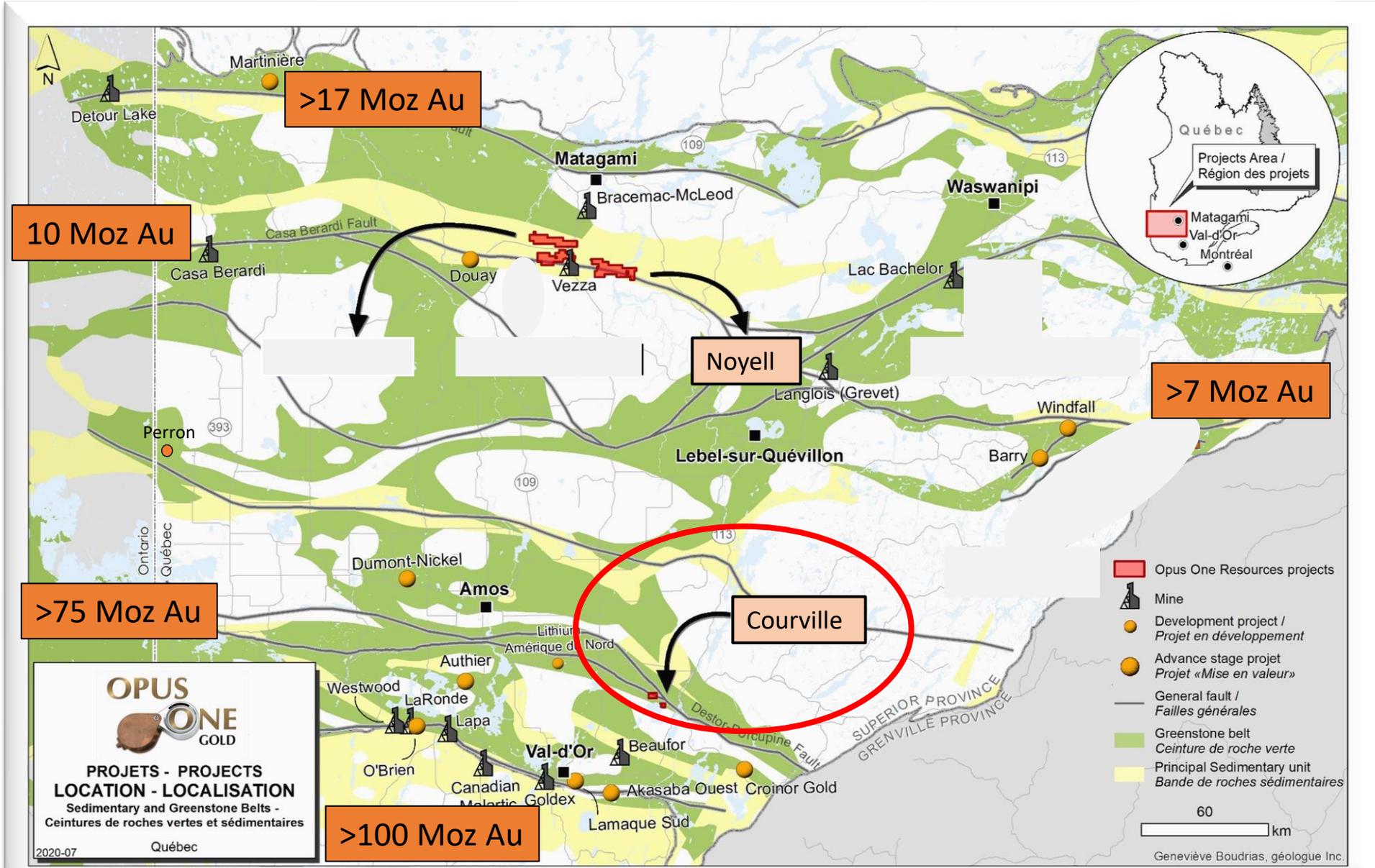




# COURVILLE GOLD PROJECT



# OPUS ONE GOLD PROPERTIES

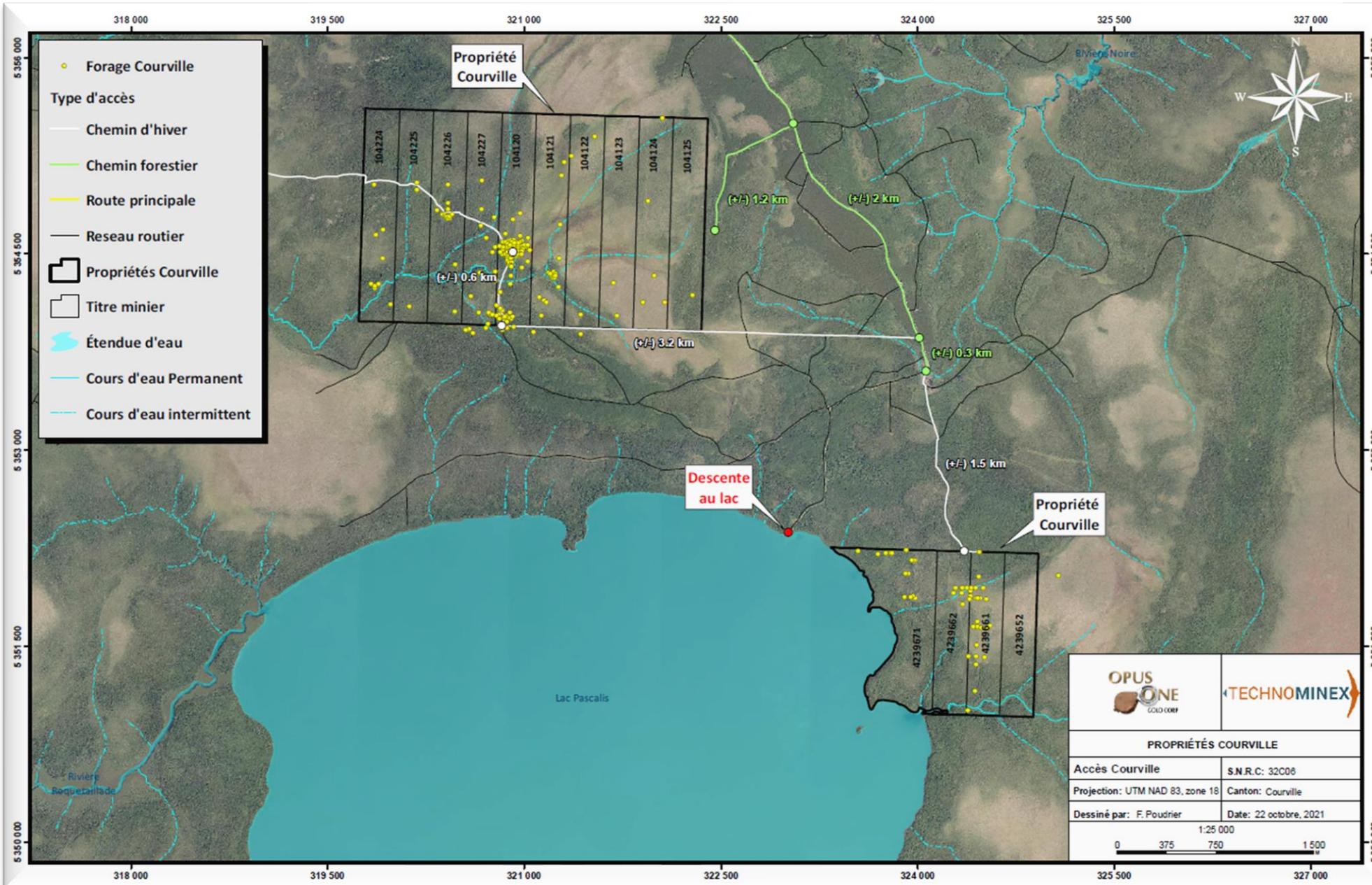


Source: modified from: MERN - Sigéom, Ca\_geology\_cov

# COURVILLE HISTORICAL DRILLING RESULTS

HOLE	FROM	TO	LENGTH (M)	G/T AU	METAL FACTOR
90-CC-36	5,63	117,63	112,00	0,53	59
90-15	95,37	168,82	73,45	1,25	92
90-31	125,00	220,00	95,00	0,53	50
90-16	52,02	142,66	90,64	0,28	25
90-20	105,85	198,00	92,15	0,81	74
88-3	7,00	152,40	145,40	0,38	55
88-4	5,00	112,00	107,00	1,11	119
87-107	3,51	121,95	118,45	0,79	93

# Courville Historical drilling



## SECTIONS 3.1 AND 3.2 OF NI 43-101

**A qualified person, Pierre O'Dowd P.Geo, has verified the data disclosed, including sampling, analytical, and test data underlying the information or opinions contained in the written disclosure as required by section 3.1 and 3.2 of NI43-101.**



# Opus One Gold Corp - Capital Structure

- **Symbol: TSX-V: OOR**
- CUSIP Number: 684007
- Outstanding Shares: 179,970,921
- Warrants: 48,000,000
- Options: 16,350,000
- Fully diluted: 244,320,921
- Main institutional shareholders: Quebec Funds (SIDEX, FTQ, Fonds de Développement de la Baie James) > 15%
- Insiders & friends ± 50%



## Contacts

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